DRYDEN GOLD CORP

TSXV: **DRY**
OTCQX: **DRYGF**
FSE: **X7W**

DISCOVERING HIGH-GRADE GOLD WITH DISTRICT SCALE POTENTIAL IN NORTHWESTERN ONTARIO

KEY INVESTMENT OPPORTUNITY

High-Grade Gold

- Near-surface high-grade gold
- Limited historical drilling
- Never tested at depth

District Opportunity

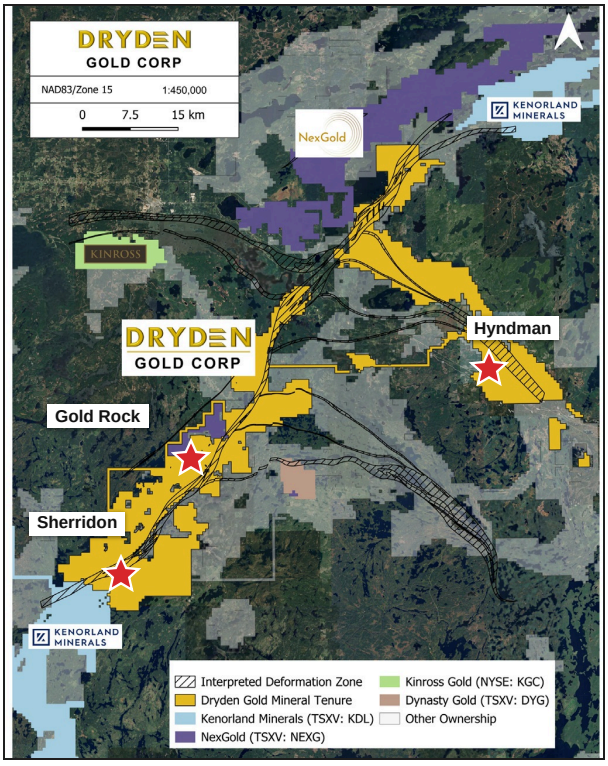
- Three high-grade targets along the Manitou-Dinorwic deformation zone
- Under-explored district

Infrastructure & Access

- Highway, rail & grid power
- Year-round drilling
- Industry-low drilling costs $330/metre all-in

Local Support

- Tax benefits & grants
- First Nations partnerships
- Locally based & operated



THREE HIGH-GRADE TARGETS

Along the gold-bearing Manitou-Dinorwic deformation zone

★ **GOLD ROCK CAMP — Our Flagship**
Growing robust gold system near surface

★ **HYNDMAN — Our Discovery**
12 km × 2.5 km gold-in-till corridor

★ **SHERRIDON — Grassroots Discovery**
Historic grades up to +600 g/t gold

865 km²	50 km	$17.5M
88,830 hectares, 100% owned	of strike along the Manitou-Dinorwic deformation zone	fully funded exploration program

GOLD ROCK GROWTH · 2023 → 2026 (PRESENT DAY)

3 → 15 MINERALIZED STRUCTURES
+12 since 2023
5× increase

1 → 10 HIGH-GRADE ZONES
+9 since 2023
10× increase

NEAR-TERM CATALYSTS

01 Continue to **grow the Gold Rock** Gold System

02 **Show deposit-scale periodicity** at Gold Rock with Mud Lake

03 **New** field results from **Hyndman** gold-in-till corridor

04 **New** field results from **Sherridon** regional target

05 **New regional targets** from 2025 gold-in-till



VISIBLE GOLD IN CORE · KW-25-003

www.drydengold.com
ir@drydengold.com

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ACCESS OUR LATEST INVESTOR DECK

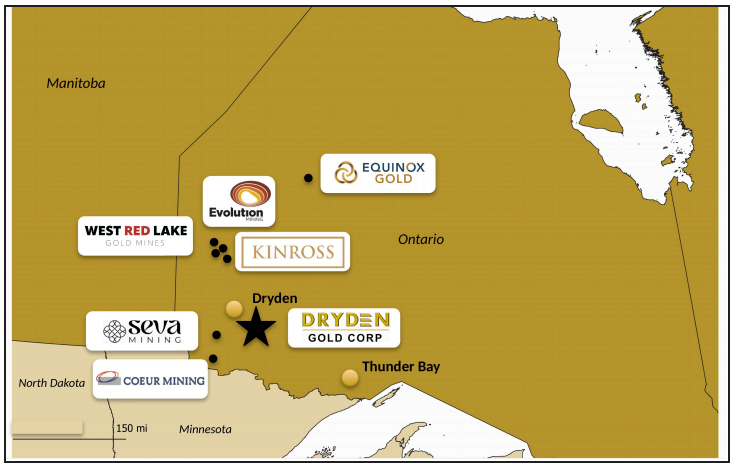
PROLIFIC GOLD REGION

Tier 1	7	~US$10B
Ontario mining jurisdiction	major regional deals since 2019	regional M&A since 2019

RECENT M&A IN THE REGION

Gold transactions since 2019

Project	Acquirer	Year	Value
Rainy River Mine	Coeur Mining	2025	$7.0B USD[1]
Musselwhite Mine	Orla Mining	2025	$850M USD
Cameron Gold	Seva Mining	2025	$27M CAD
Madsen Mine	West Red Lake	2023	$6.5M CAD[2]
Dixie Project	Kinross	2021	$1.4B USD
Battle North Gold	Evolution Mining	2021	$343M CAD
Red Lake	Evolution Mining	2019	$375M USD



[1] Company-level value: all of New Gold, incl. New Afton (BC) [2] Plus 28.5M West Red Lake shares

VISIBLE GOLD AT GOLD ROCK

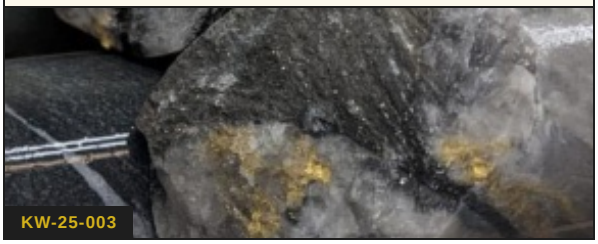
EXCEPTIONAL HIGH-GRADE GOLD INTERCEPT

Historic hole: 3,497 g/t gold over **8.50 metres**, *including **53,700 g/t** gold over 0.55 metres.*



MULTIPLE PARALLEL HANGING WALL STRUCTURES

Showing: 301.67 g/t gold over **3.90 metres**, *including 1,930 g/t gold over 0.60 metres.*



Scan for more VG photos

Scan for exploration videos

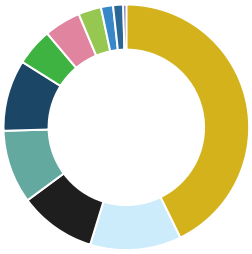
SHARE STRUCTURE

As at October 6, 2026

Current Issued and Outstanding	251,186,222
Warrants Outstanding	-
ESOP Options Outstanding	12,020,000
Fully Diluted	263,206,222
Cash Balance	$11,750,000

80%	~20%
of capital raised spent in the ground	held by Alamos & Centerra

MAJOR SHAREHOLDERS



Public Float	42.76%
Other Institutions	12.00%
Alamos Gold (NYSE-AGI)	10.12%
Centerra Gold Inc	9.67%
Delbrook Capital	9.38%
EuroPac Gold Fund	4.92%
Management & Insiders	4.82%
Sprott Asset Management	3.01%
Eric Sprott	1.59%
Rob McEwen	1.33%
Robert Quartermain	0.40%

LEADERSHIP

Trey Wasser	CEO, Director
Maura Kolb, P.Geo	President
Scott Kelly	CFO, Director
Anna Hicken, P.Geo	VP Exploration
Jason Jessup	Independent Director
Gary Baschuk	Independent Director
Darin Wagner	Advisor
Stephen Kenwood	Advisor
Ben Frieman	Advisor
Christina McCarthy	Advisor

NEWSLETTER WRITER COVERAGE

Jeff Clark	Brien Lundin	Chen Lin
The Gold Advisor	The Gold Newsletter	Chen's Stock Picks

ANALYST COVERAGE

Clarus Securities	SCP Resource Finance	Couloir Capital	KPG Capital	Independent Analyst
Varun Arora	Brandon Gaspar	Ron Wortel	Pranta Sen Gupta	Eric Lemieux, M.Sc. P. Geo.

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