DRYDEN GOLD CORP

TSXV: **DRY**
OTCQX: **DRYGF**
FSE: **X7W**

DISCOVERING HIGH-GRADE GOLD WITH DISTRICT SCALE POTENTIAL IN NORTHWESTERN ONTARIO

TWO-PRONGED APPROACH

Balanced strategic exploration programs

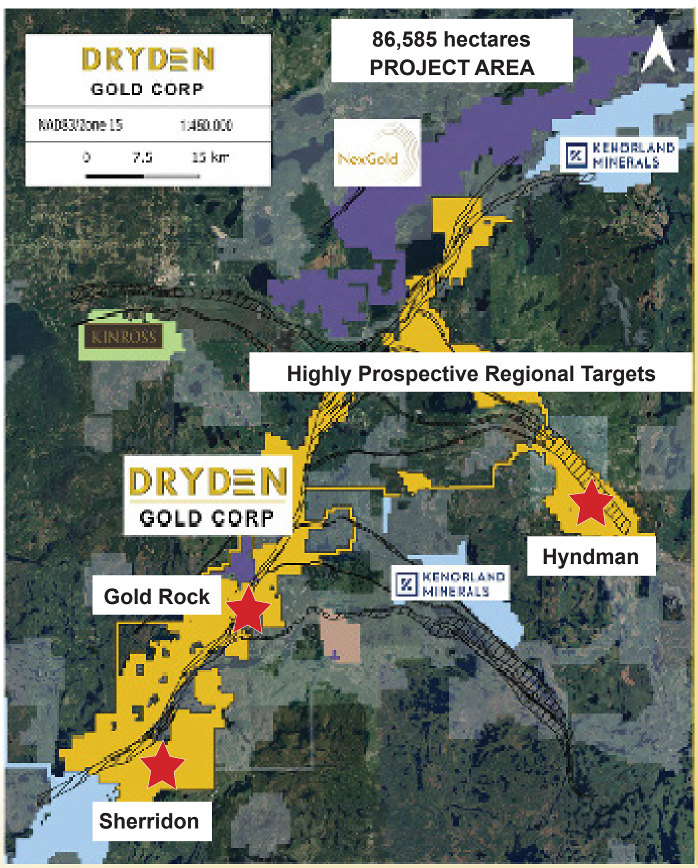
Near-term Growth at Gold Rock

New Regional Discoveries on our District Scale Property

GOLD ROCK CAMP — Our Flagship

HYNDMAN — Our Discovery 12km by 2.5km Gold-in-till anomaly

SHERRIDON — Grass roots Discovery



KEY VALUE DRIVERS

EXPERIENCED MANAGEMENT

- A board of Directors with a history of success in navigating M&A
- Technical team with extensive **regional experience**

INVESTMENT UPSIDE

- Canada's newest high-grade gold district
- 2026 fully funded exploration program
- Near surface, high-grade gold in the Gold Rock Camp
- Under explored and never tested at depth
- Regional Greenfield targets at Hyndman & Sherridon
- Strategic shareholders: Centerra Gold 9.99%, Alamos Gold 10.46%

FAVOURABLE MINING JURISDICTION

- Ontario ranked 2nd most attractive jurisdiction by the Fraser Institute
- Excellent infrastructure
- Year round drilling at industry low costs
- Significant tax benefits and government grants
- Collaborative relationships with First Nations communities

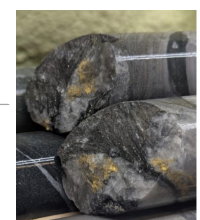
GOLD ROCK CAMP

EXCEPTIONAL high-grade gold intercept *historic hole*

3,497 g/t gold over **8.50 meters**, including **53,700 g/t** gold over **0.55 meters**.

MULTIPLE PARALLEL HANGING WALL STRUCTURES

Showing: 301.67 g/t gold over **3.90 meters**, *including 1,930 g/t gold over 0.60 meters.*



Scan for more VG photos!

THE NEXT RED LAKE CAMP?

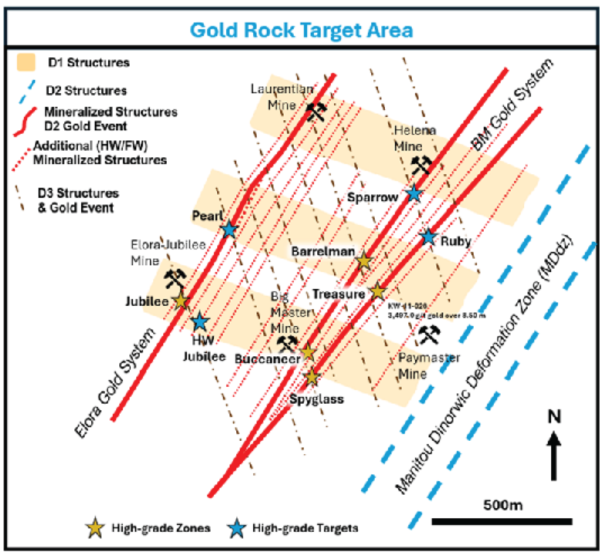
- Similar geological setting, rock types and dykes with regional folding
- Near surface, high-grade free gold in an Archean lode gold setting
- Structural geometry – gold bearing shear corridor with secondary mineralized stacked structures and dykes
- Favorable geological gold traps for high-grade structures
- Robust gold system with the same three known types of mineralization as Red Lake
- Archean lode gold systems extend 2km or greater like Red Lake, Kirkland and Timmins
- Dryden District has never been tested at depth

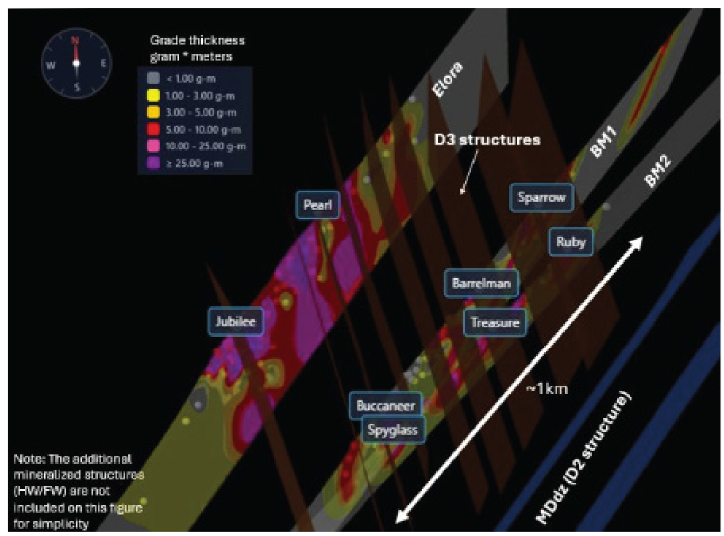
Scan for Exploration Video Updates

Scan to View our 3D Figure

GOLD ROCK TARGET AREA GOLD ROCK 3D FIGURE

Structurally Controlled Mineralization



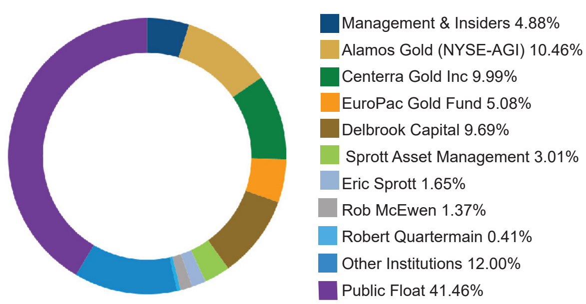


SHARE STRUCTURE

As at May 31, 2026

Current Issued & Outstanding	**243,033,995**
Warrants Outstanding	**11,510,182**
ESOP Options Outstanding	**12,020,000**
Fully Diluted	**266,564,177**
Cash balance Working Capital	**$ 16,200,000 $ 19,700,000**

MAJOR SHAREHOLDERS



LEADERSHIP

Trey Wasser CEO, Director	**Jason Jessup** Independent Director
Maura Kolb, P.Geo President	**Christina McCarthy** Independent Director
Anna Hicken, P.Geo VP Exploration	**Darin Wagner** Advisor
Scott Kelly CFO, Director	**Stephen Kenwood** Advisor
Ben Frieman Advisor	**Gary Baschuk** Advisor

NEWSLETTER WRITER COVERAGE

Jeff Clark The Gold Advisor	**Brien Lundin** The Gold Newsletter	**Chen Lin** Chen's Stock Picks

ANALYST COVERAGE

Clarus Securities Varun Arora	**SCP Resource Finance** Brandon Gaspar	**Couloir Capital** Ron Wortel	**KPG Capital** Pranta Sen Gupta	**Independent Analyst** Eric Lemieux, M.Sc. P. Geo.