DRYDEN GOLD CORP

TSXV: **DRY** | OTCQX: **DRYGF** | FSE: **X7W**

drydengold.com

JULY 2026

Acknowledgements & Forward-Looking Statements

Dryden Gold is committed to building respectful, collaborative relationships with Indigenous Nations and communities throughout our area of operations. We recognize the importance of ongoing dialogue, mutual understanding, and meaningful engagement as we advance our exploration activities.

Certain statements contained herein constitute "forward-looking statements" within the meaning of the applicable Canadian securities legislation. These forward-looking statements are based on current expectations, estimates and projections about the Canadian mining and mineral exploration industry based on management's beliefs and certain assumptions made by management. Readers are cautioned that such forward-looking statements are not guarantees of future performance and are subject to risks, uncertainties and assumptions that are difficult to predict, and the actual results and performance of Dryden Gold Corp. (the "Company") may differ materially from the results implied by such statements. Readers are cautioned not to place undue reliance on any forward-looking statements. Unless otherwise required by law, the Company also disclaims any obligation to update its view of any such risks or uncertainties or to announce publicly the result of any revisions to the forward-looking statements made here.

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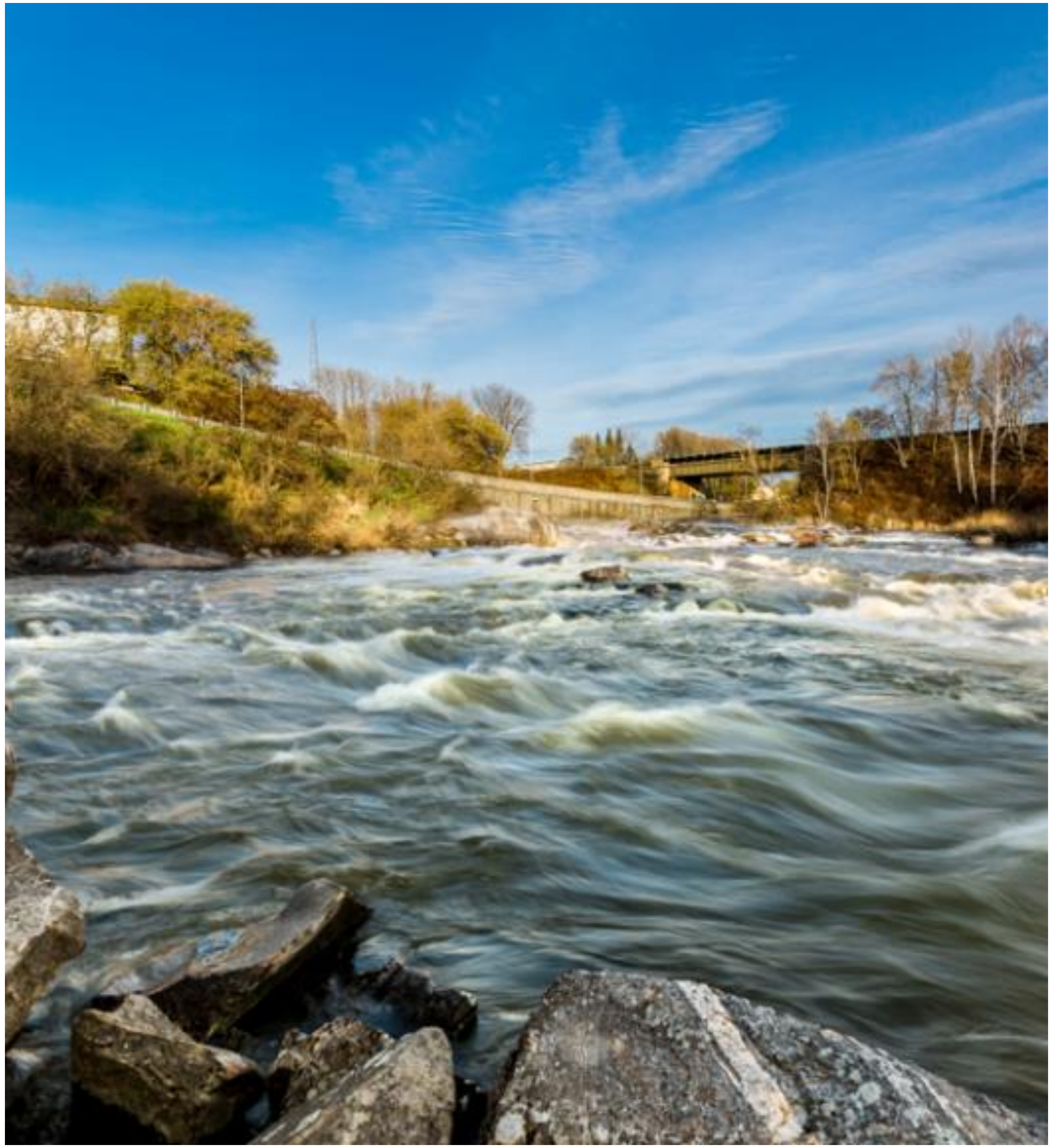
Historical statements contained in this document regarding past activities should not be taken as a representation that such trends or activities will continue in the future. In particular, historical results should not be taken as a representation that such trends will be replicated in the future. No statement in this document is intended to be nor may be construed as a profit forecast.

An investment in the Company is speculative and involves substantial risk and is only suitable for investors that understand the potential consequences and are able to bear the risk of losing their entire investment. Investors should consult with their own legal, tax and financial advisors with respect to all such risks before making an investment.

The Company is in the early stage of development and has a limited operational history, making it difficult to accurately predict business operations. The Company has limited resources and may run out of capital prior to becoming profitable. The Company may fail and investors may lose their entire investment.

The technical disclosure in this presentation has been approved by Maura J. Kolb, M.Sc., P.Geo. a Qualified Person as defined by National Instrument 43-101 of the Canadian Securities Administrators.



Key Value Drivers

Experienced Management

History of success in building junior mining companies and navigating M&A to create shareholder value

Technical team has extensive regional experience leading the exploration team at the Red Lake Mine

Trey Wasser	Maura Kolb	Scott Kelly	Anna Hicken	Jason Jessup	Gary Baschuk	Darin Wagner	Stephen Kenwood	Christina McCarthy	Ben Frieman
CEO Director	President	CFO Director	VPX	Independent Director	Independent Director	Advisor	Advisor	Advisor	Advisor

Investment Upside

High-grade gold across the entire Dryden District
Limited historic drilling – 30,000 meters
System has never been drilled tested at depth
Regional Greenfield targets at Hyndman & Sherridon
Strategic investments from Centerra Gold & Alamos Gold

Favorable Mining Jurisdiction

Excellent infrastructure, including grid power
Major highway access and logging roads
Year-round drilling
Significant tax benefits and government grants
Collaborative relationships with First Nations communities

MAJOR SHAREHOLDERS

SHARE STRUCTURE

As at June 30, 2026

Trading Symbols	TSXV: **DRY** OTCQX: **DRYGF** FSE: **X7W**
Current Issued and Outstanding	243,033,995
Warrants Outstanding	10,510,182
ESOP Options Outstanding	12,020,000
Fully Diluted	265,564,177
Cash Balance Working Capital	$ 14,500,000 $ 15,900,000

NEWSLETTER WRITER COVERAGE

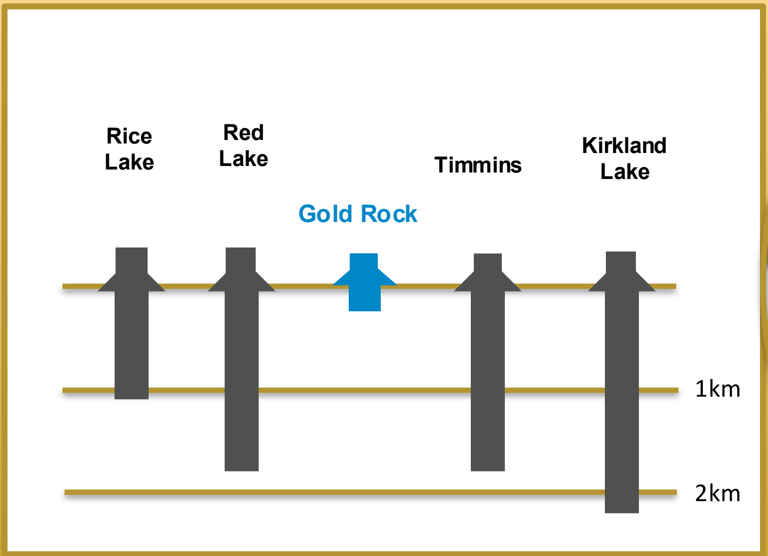
JEFF CLARK	BRIEN LUNDIN	CHEN LIN
The Gold Advisor	The Gold Newsletter	Chen's Stock Picks

ANALYST COVERAGE

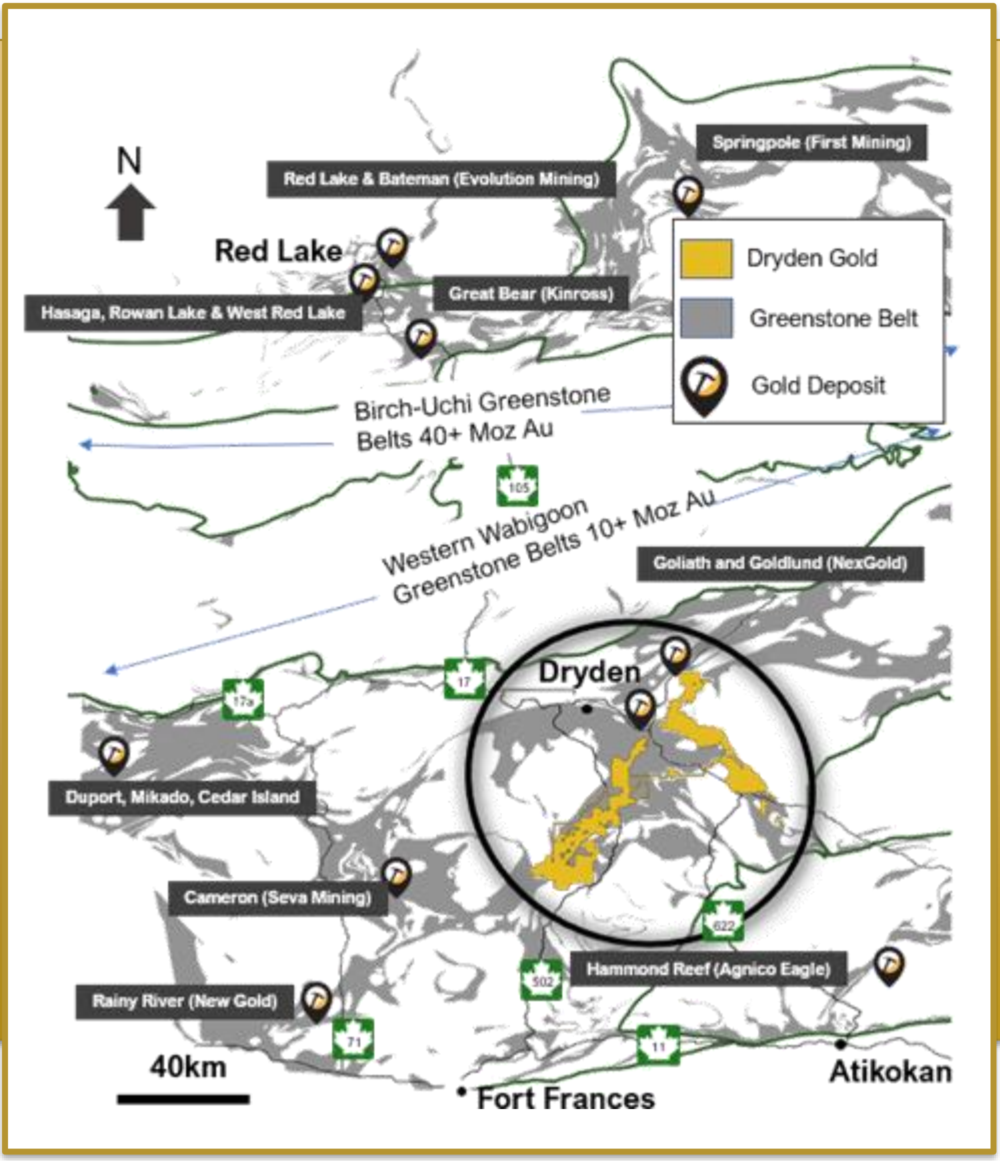
CLARUS SECURITIES	SCP CAPITAL	COULOIR CAPITAL	KPG WEALTH	Independent Mining Analyst
Varun Arora	Brandon Gaspar	Ron Wortel	Pranta Sen Gupta	Eric Lemieux, M.Sc. P. Geo.

Prolific Gold Region | An Under Explored District

Archean Lode Gold Mines Camps
Central Canada



Limited exploration & historic mining
district-wide **at only shallow depths**

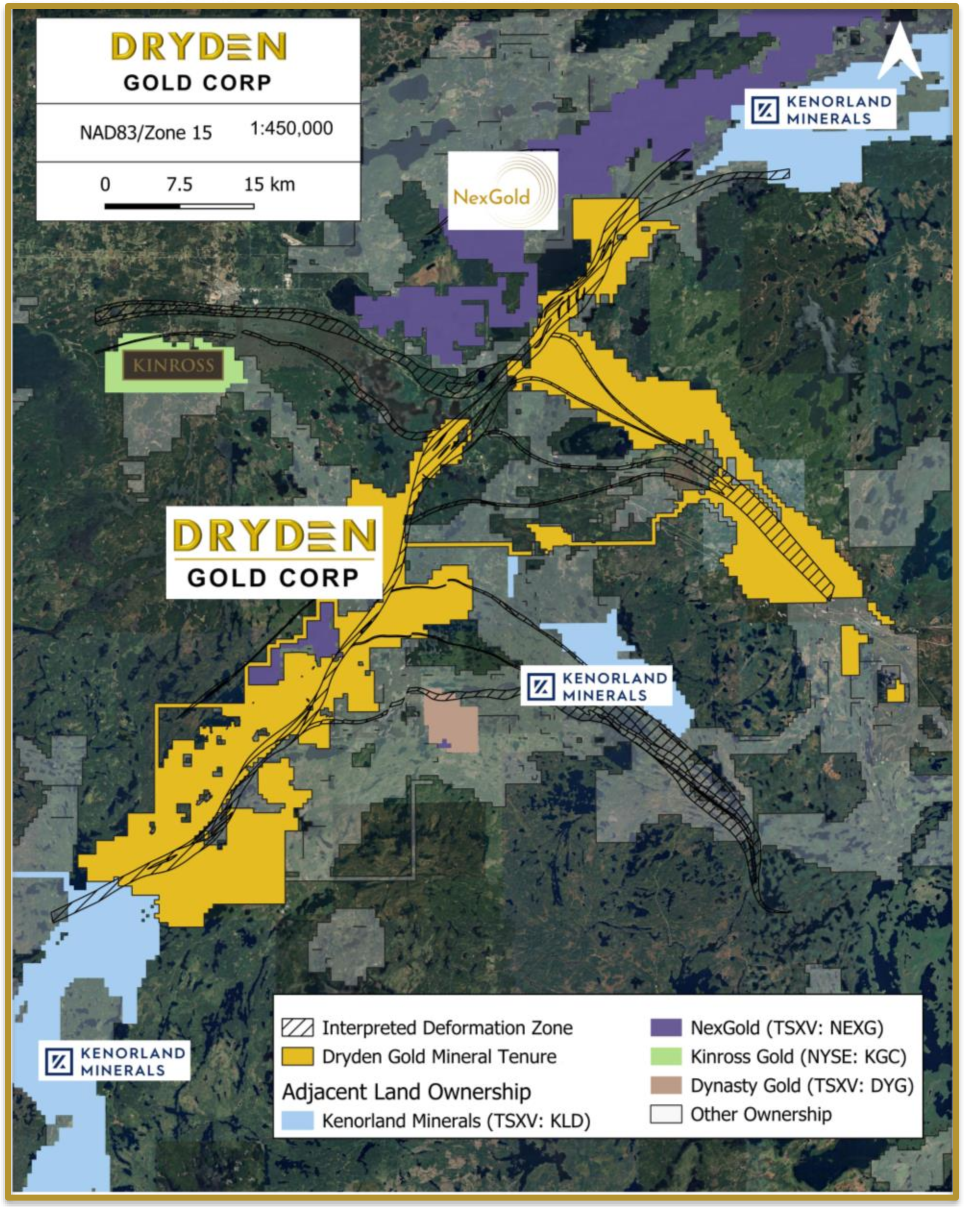


Strategic Land Package

- Over 865 km^2 (88,830 hectares) consolidated & 100% owned by Dryden Gold Corp.
- Excellent infrastructure – Roads, power & labor
- 50 km strike covering regional gold bearing MDdz structure (Manitou-Dinorwic deformation zone)
- Two additional cross-cutting regional gold-bearing fault structures

Strategic Exploration Method

- All oriented drill core to enhance structural interpretation
- Fully assayed drill core to define stacked structures in different host rocks
- Smaller drill passes, integrating new data for each phase insuring geological & structural controls go into targeting
- Year-round drilling at industry low cost of $330/m (all in)



District Scale High-Grade Gold | Fully Funded for 2026

Two-Prong Exploration Approach

Balanced strategic exploration programs

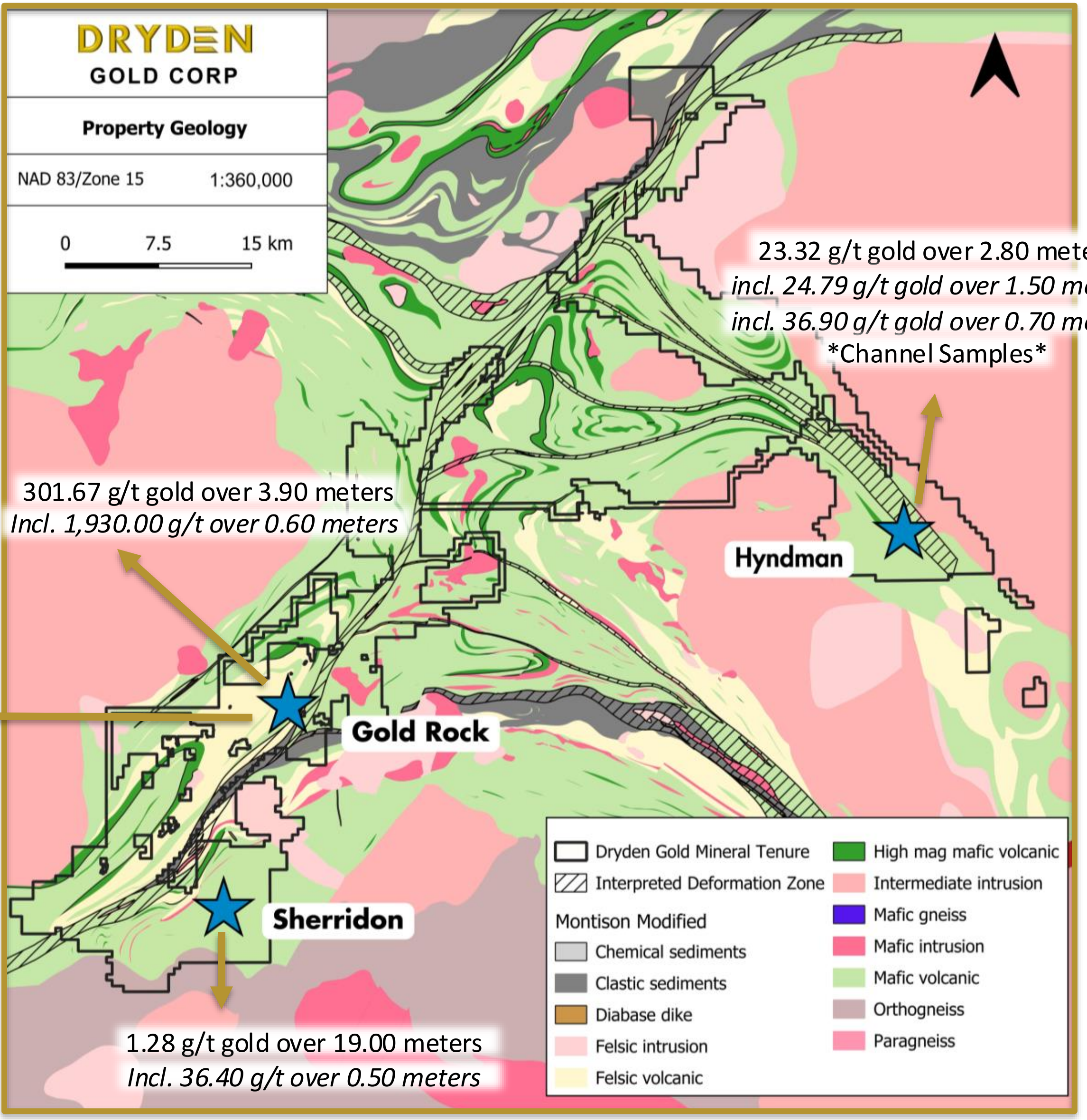
- Near-term Growth at Gold Rock
- New Regional Discoveries on our District Scale Property

Gold Rock Camp – Our Flagship

Hyndman – Our Discovery
12km by 2.5km Gold-in-till anomaly

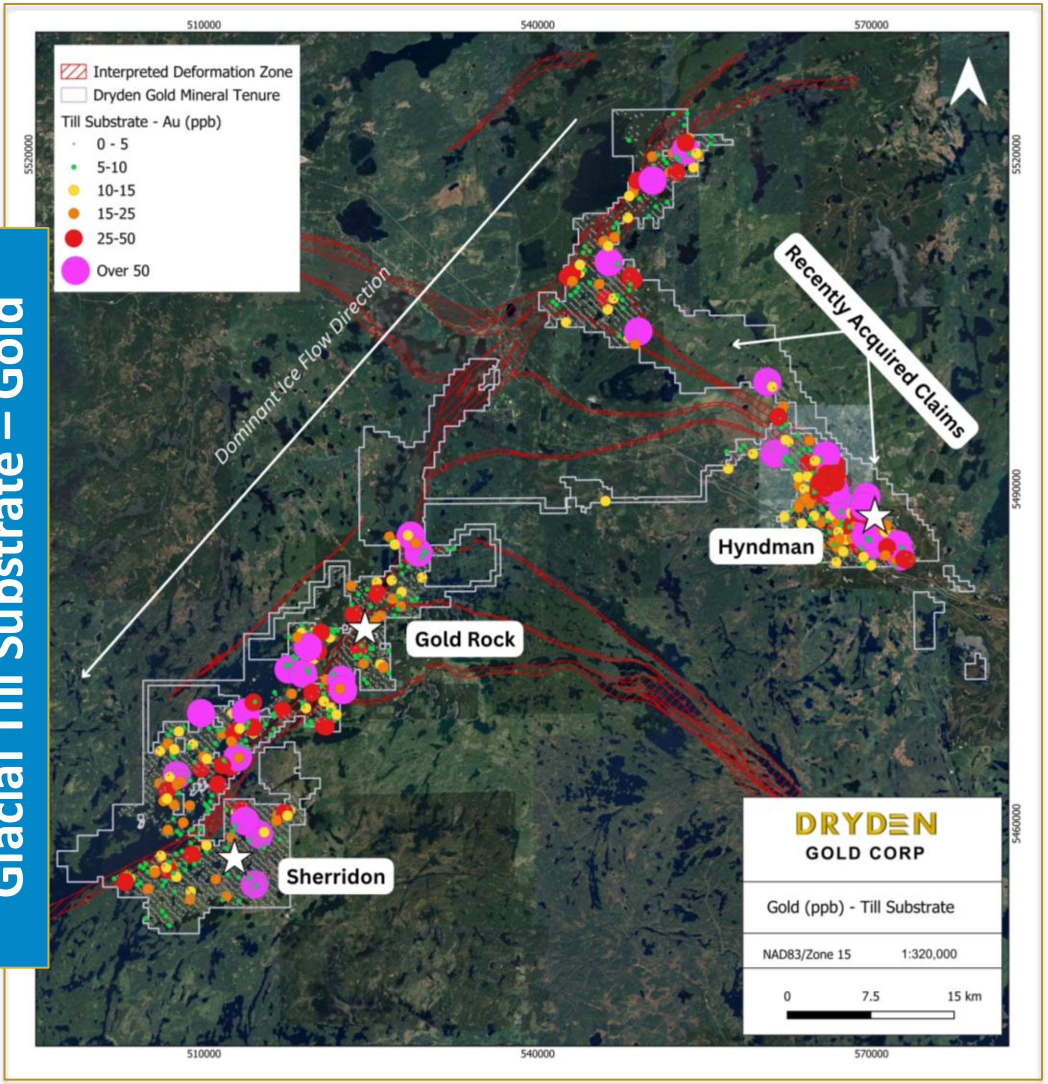
Sherridon – Grass roots Discovery
Contiguous to Kenorland/Centerra JV

3,497.0 g/t gold over 8.45
Incl. 53,700 g/t gold over 0.55 meters
**Historic Drill Hole*

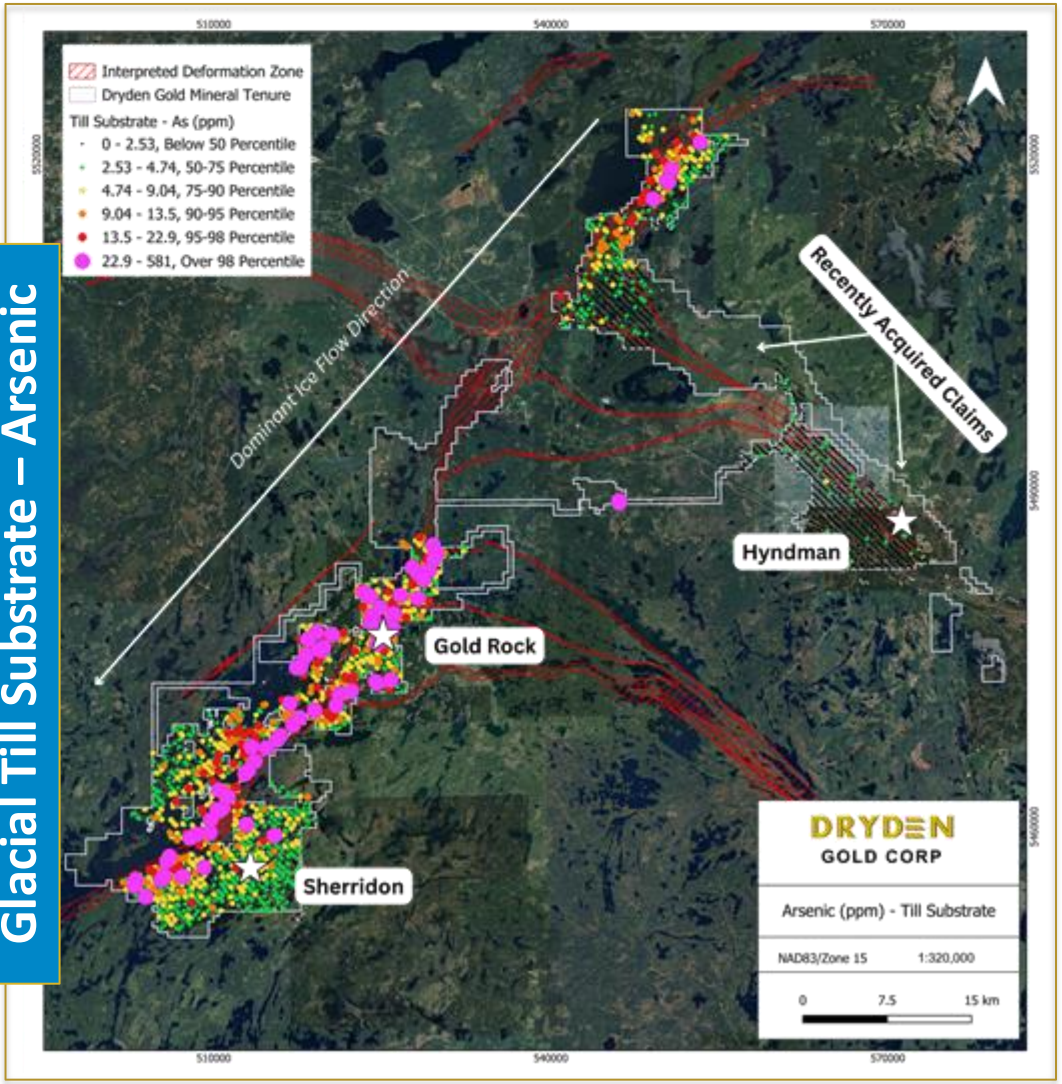


District Scale | Significant Till Substrate Anomalies

Glacial Till Substrate – Gold



Glacial Till Substrate – Arsenic



Clustered anomalous gold values along the NE-SW (D2) and are visually occurring clustered around where the (D2) intersects the older E-W D1.

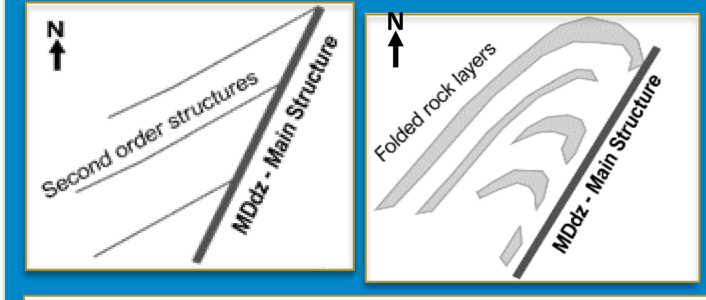
Arsenic anomalies are concentrated along the NE - SW D2 structure, supporting an orogenic gold interpretation.

Hyndman lacks this arsenic signature, suggesting it may represent a different style of mineralization.

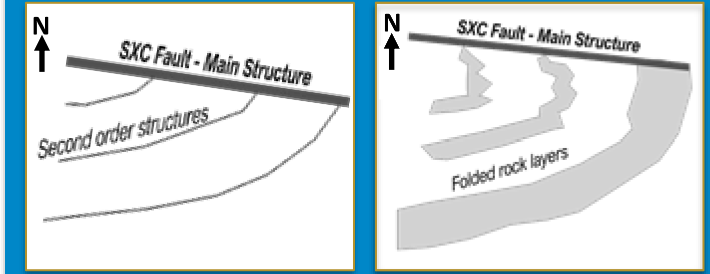
Samples were collected targeting 'C" and 'B' horizon soils (till substrate).

Gold Rock Camp | Similar Geological Setting to Red Lake

Dryden Gold Corp.
Gold Rock Area Geology



Red Lake Mine Geology



Similar geological setting, rock types with regional folding and structural geometry

Favorable geological gold traps for high-grade gold

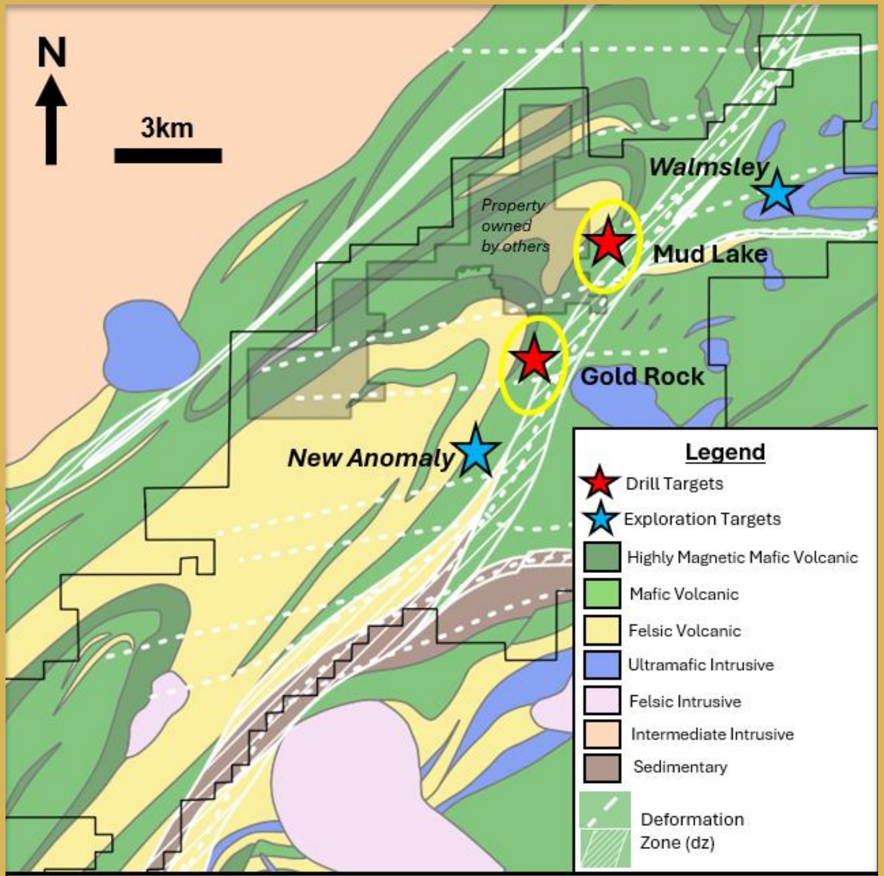
Various styles of gold mineralization
Quartz veins w/ free gold, shears hosting gold, disseminated sulfides

Very similar footprint at Red Lake and Gold Rock Camp

Stacked zones of mineralization in different structural planes at Red Lake & Gold Rock

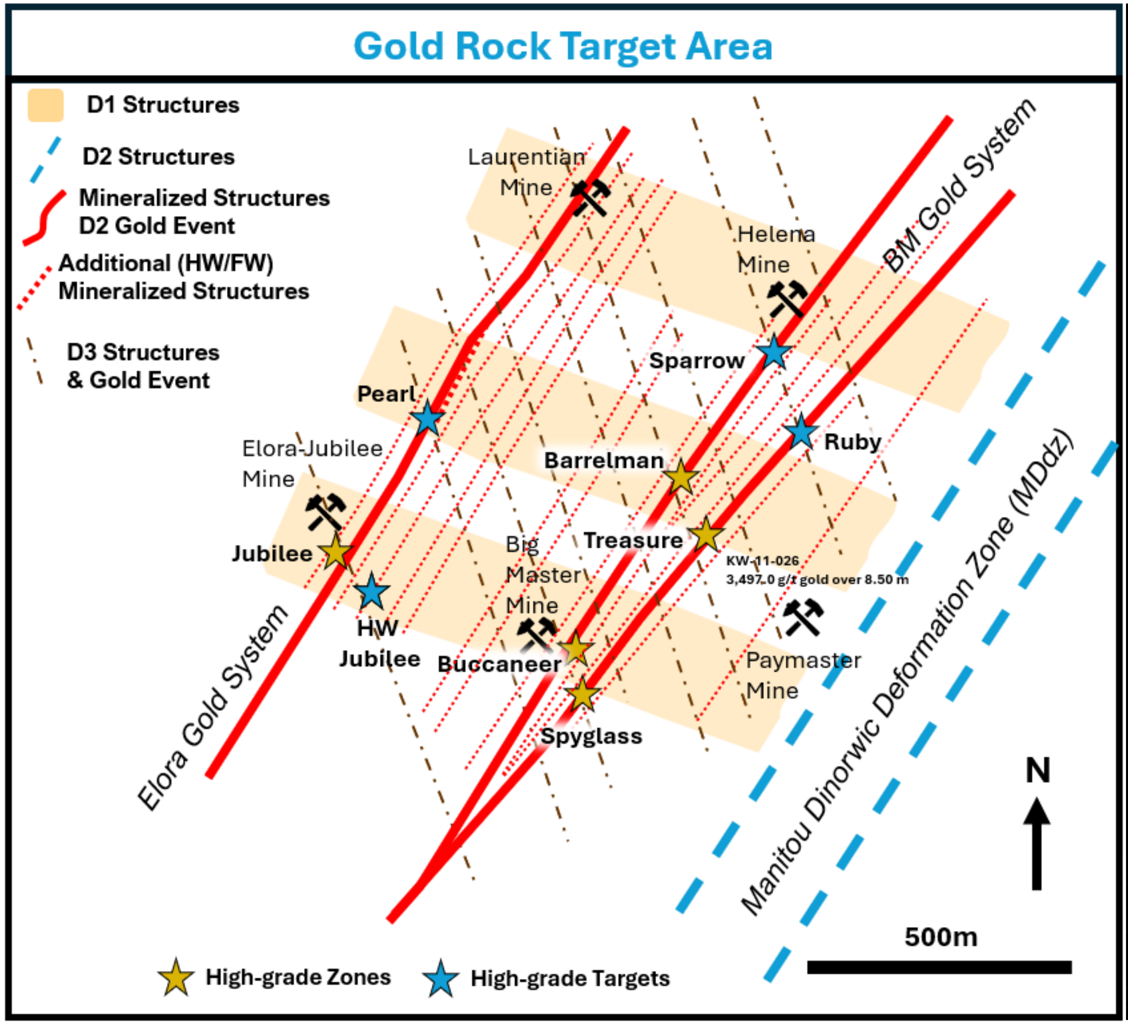
Periodicity to these mineralized areas

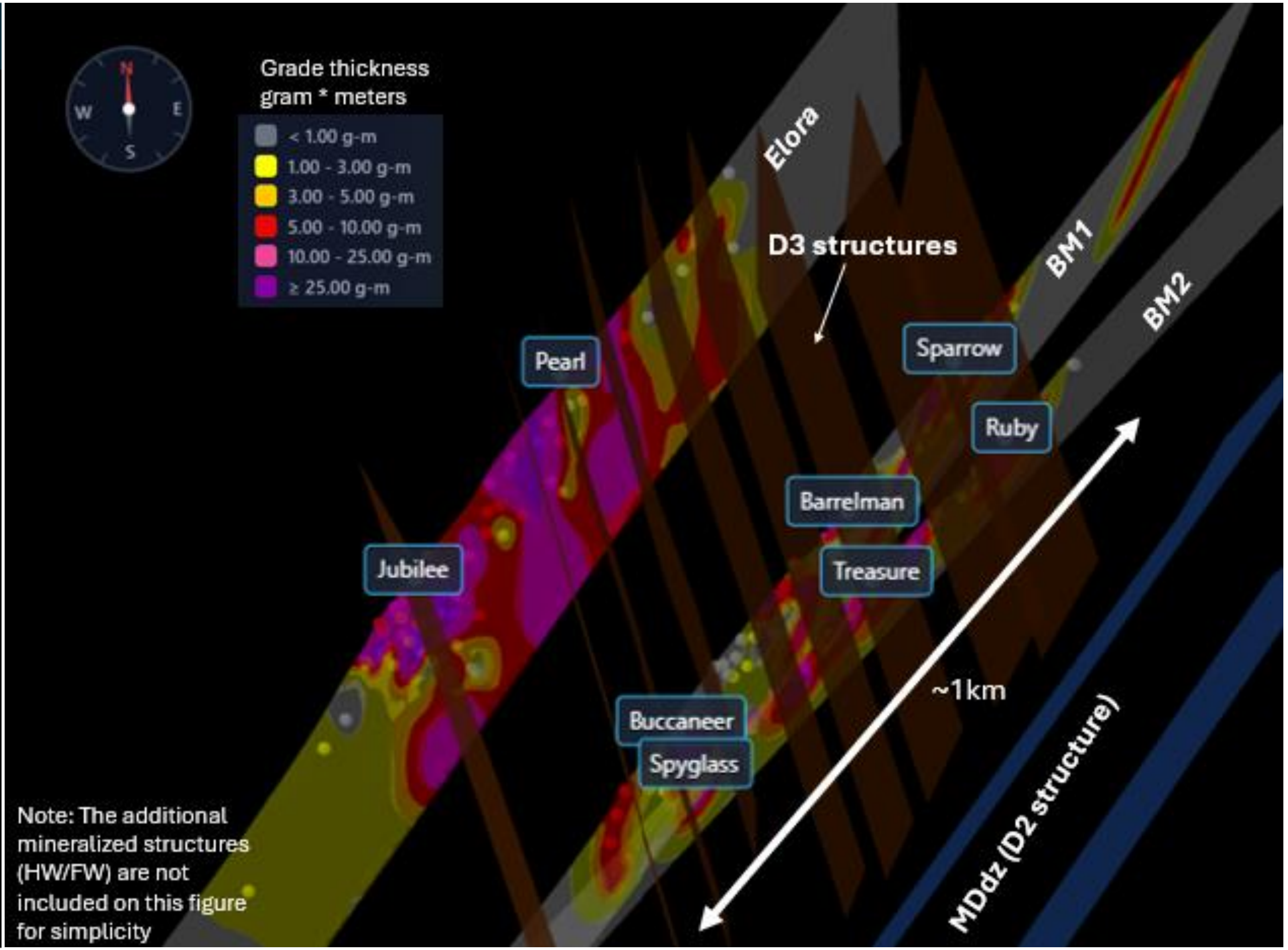
Red Lake discovered through mineralization outcropping on surface like Gold Rock Camp



Gold Rock Camp Geology Map

Gold Rock Target Area | Structurally Controlled Mineralization

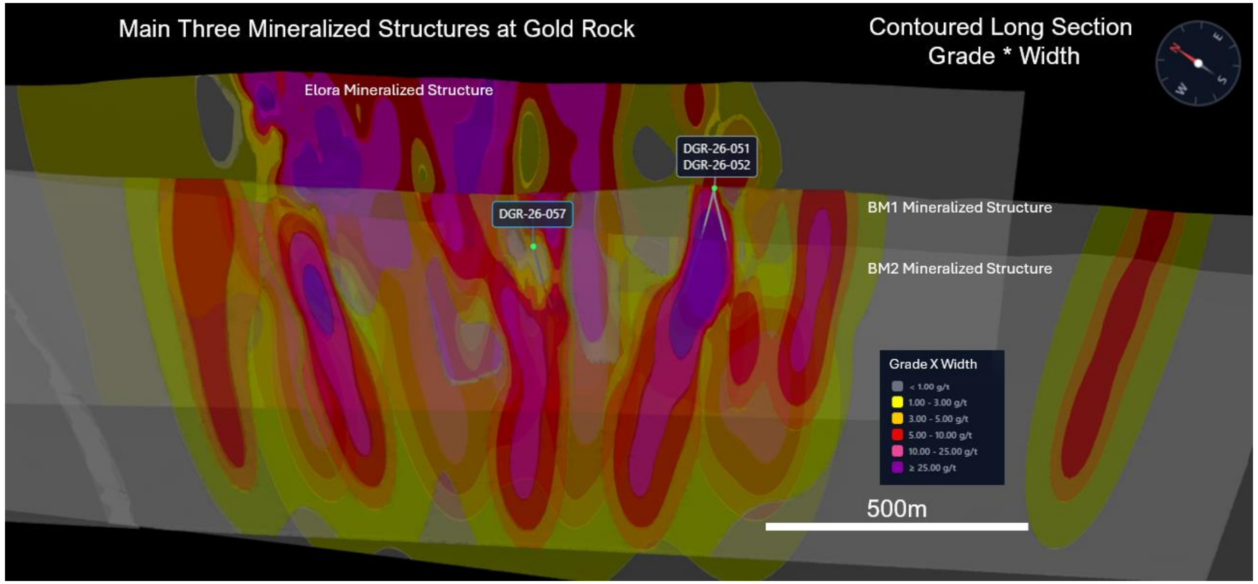


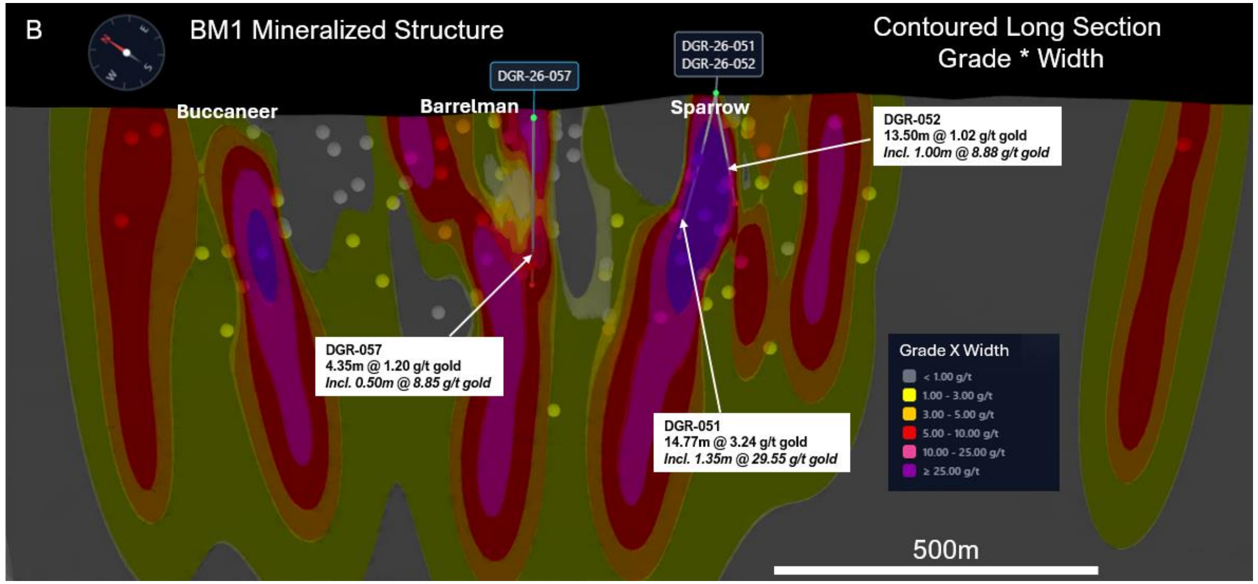


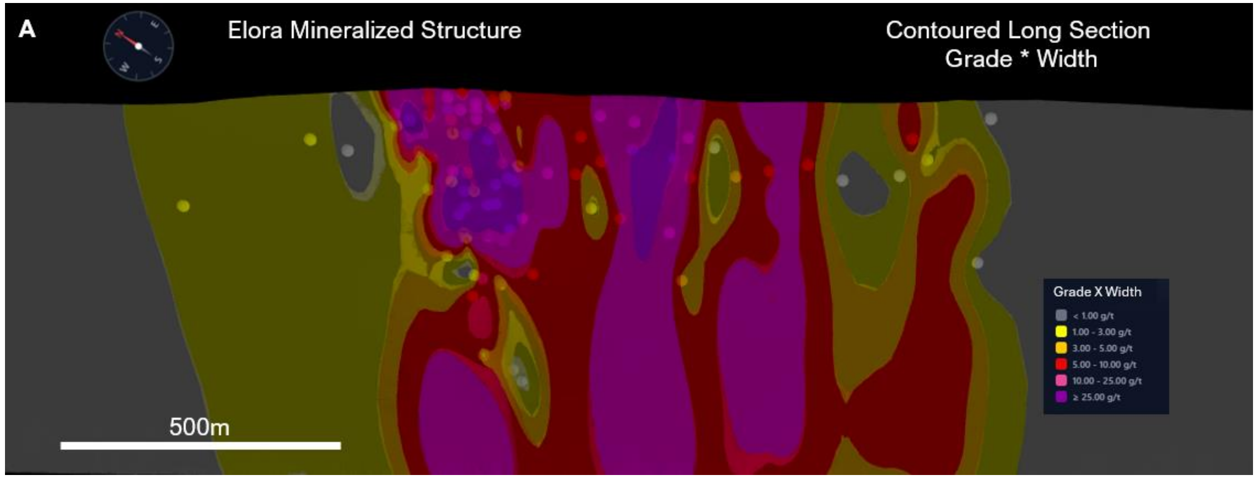
Scan To View Our 3-D Figures →

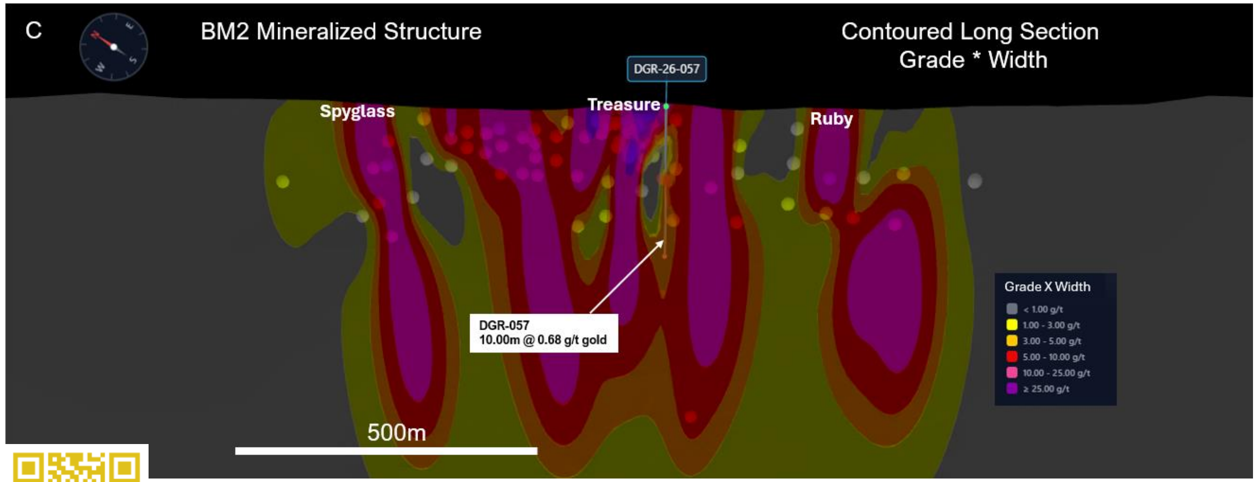
MINING HUB

Gold Rock Target Area | Structurally Controlled Mineralization









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MINING HUB

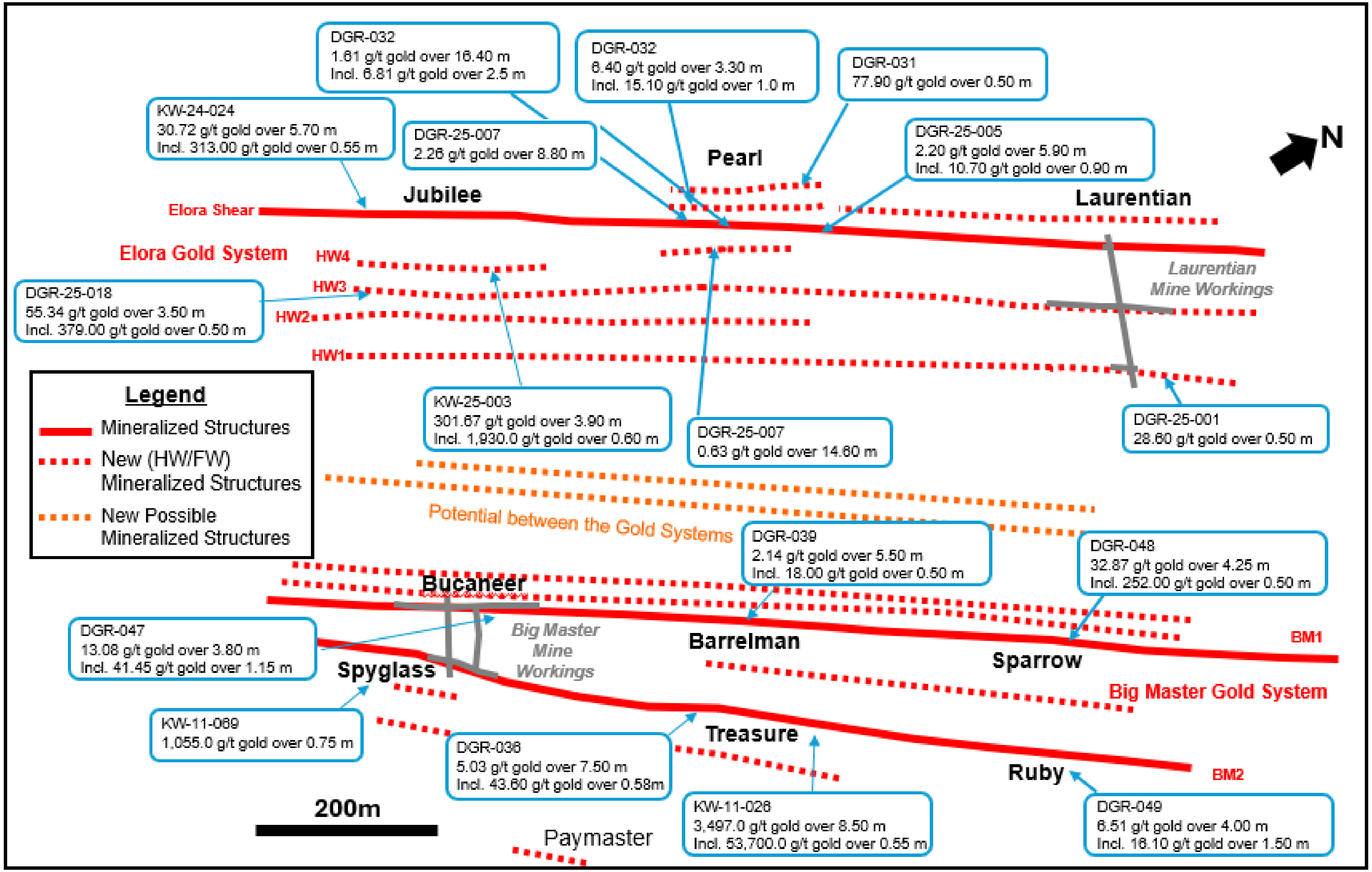
DRYDEN GOLD CORP

Gold Rock Target Area | Multiple Mineralized Structures

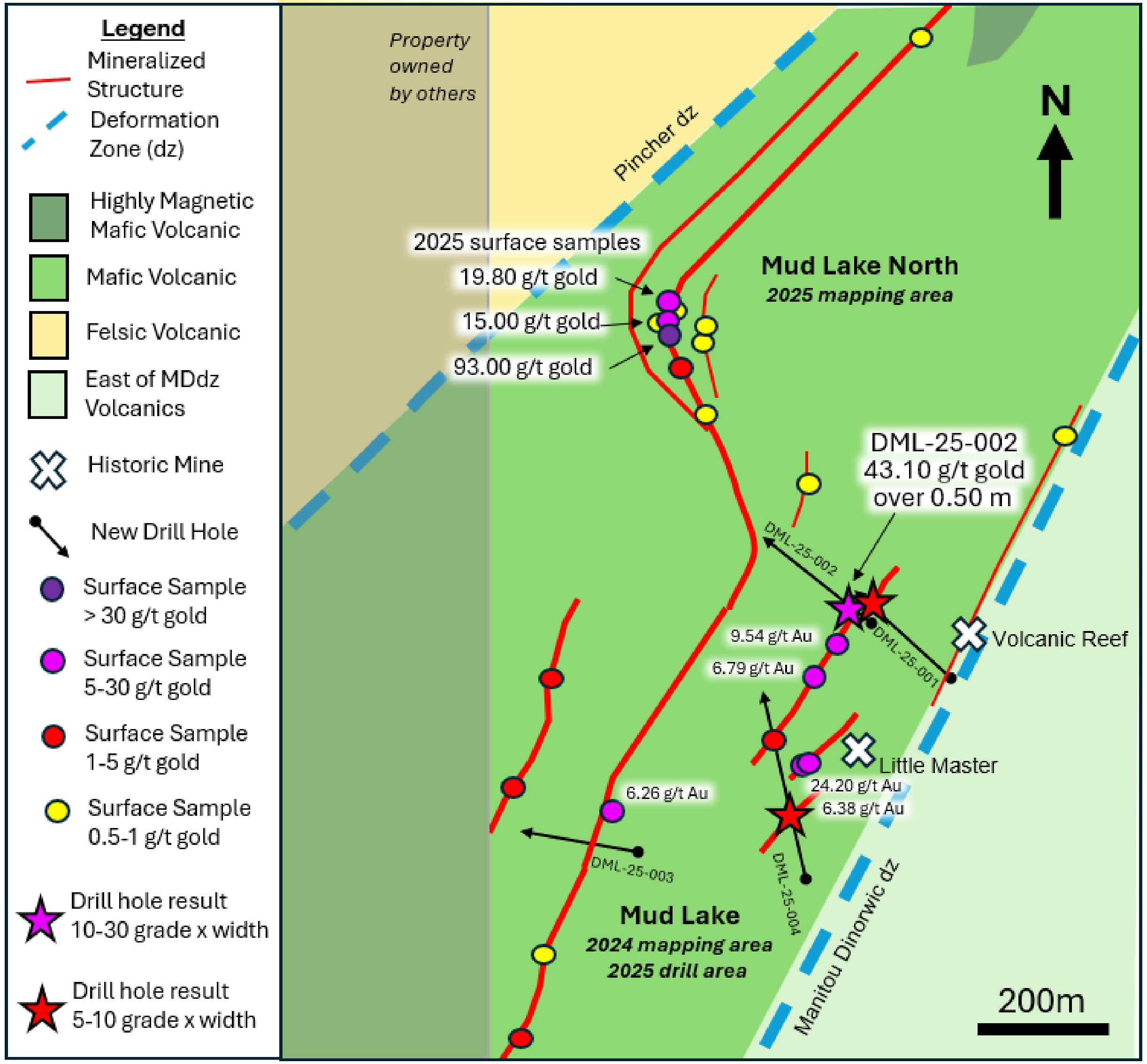
Legend

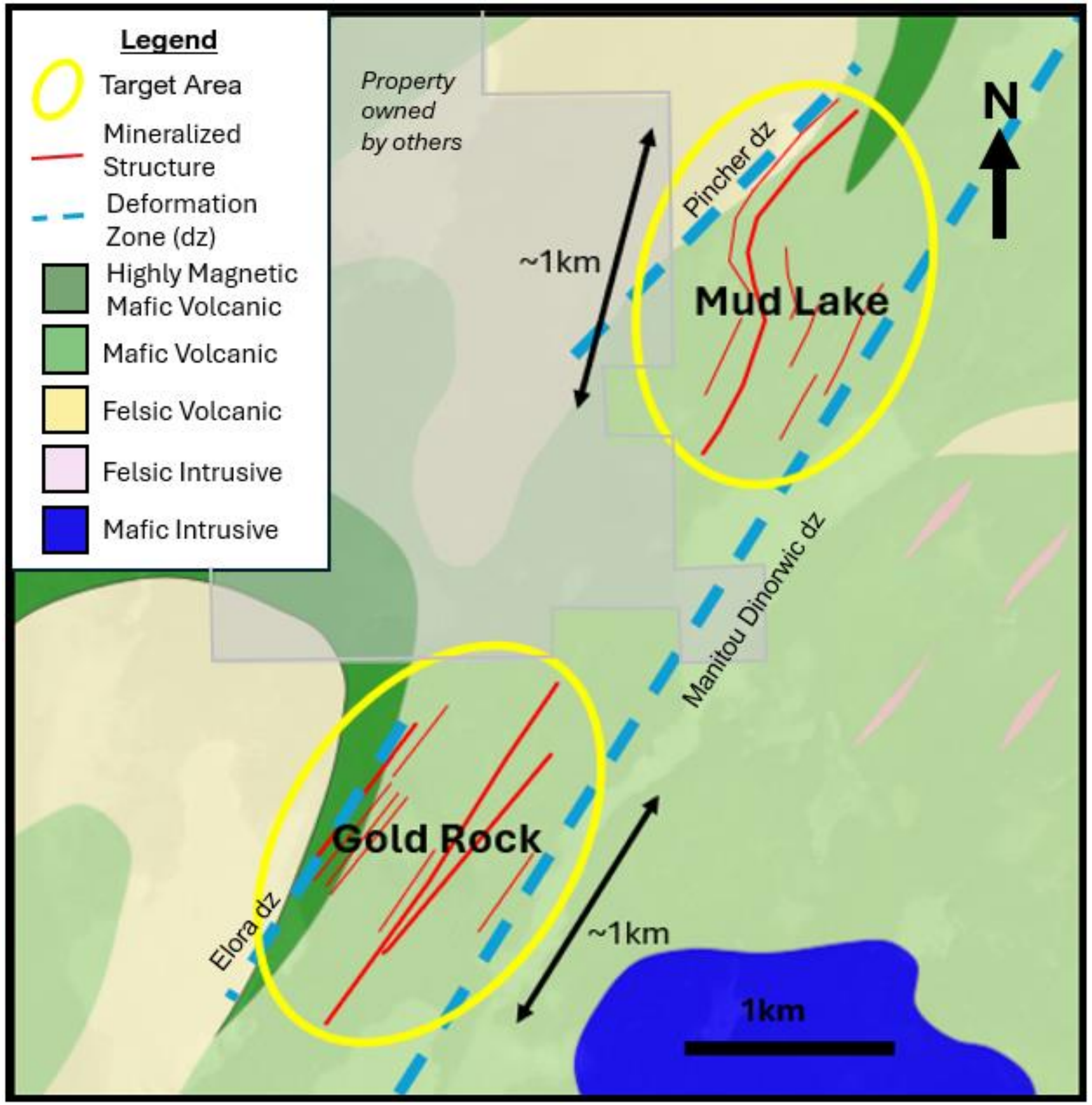
- Mineralized Structures
- Additional (HW/FW) Mineralized Structures
- New Possible Mineralized Structures

Scan for explanation videos:



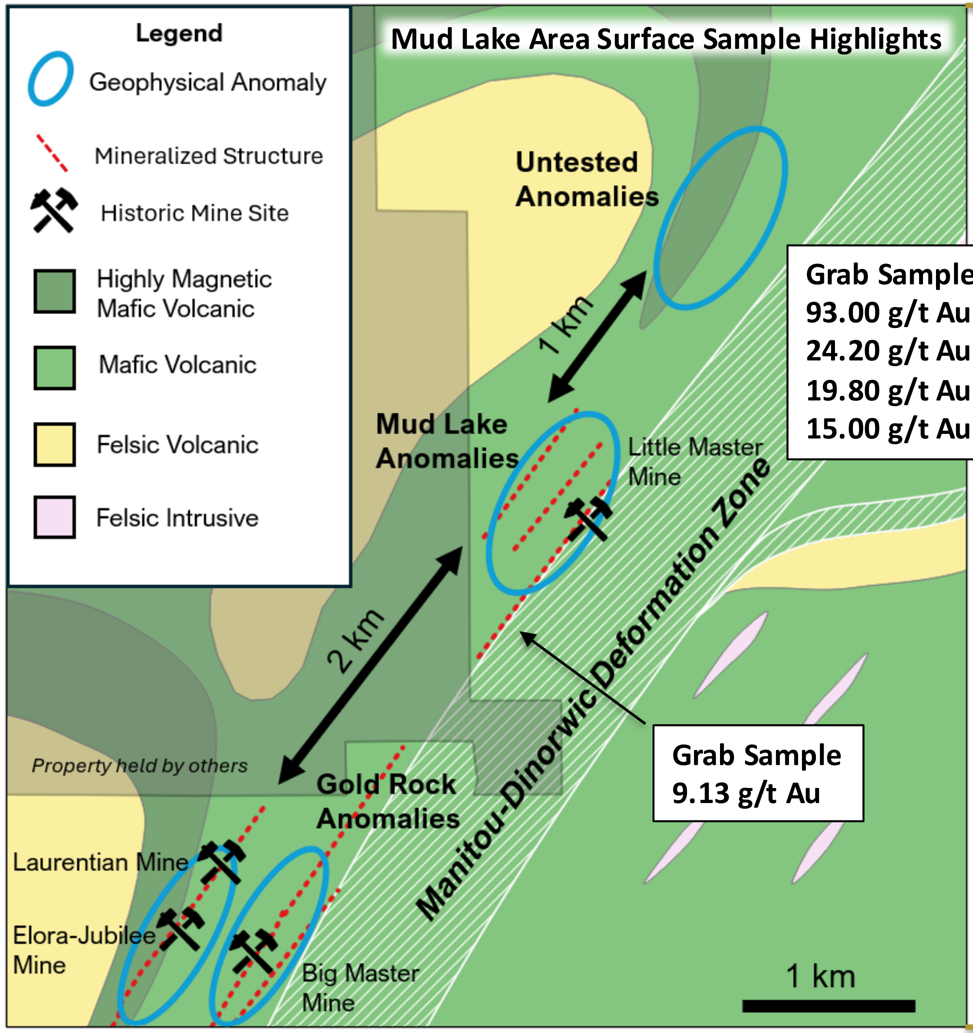
Gold Rock Camp | Deposit Scale Periodicity | Mud Lake



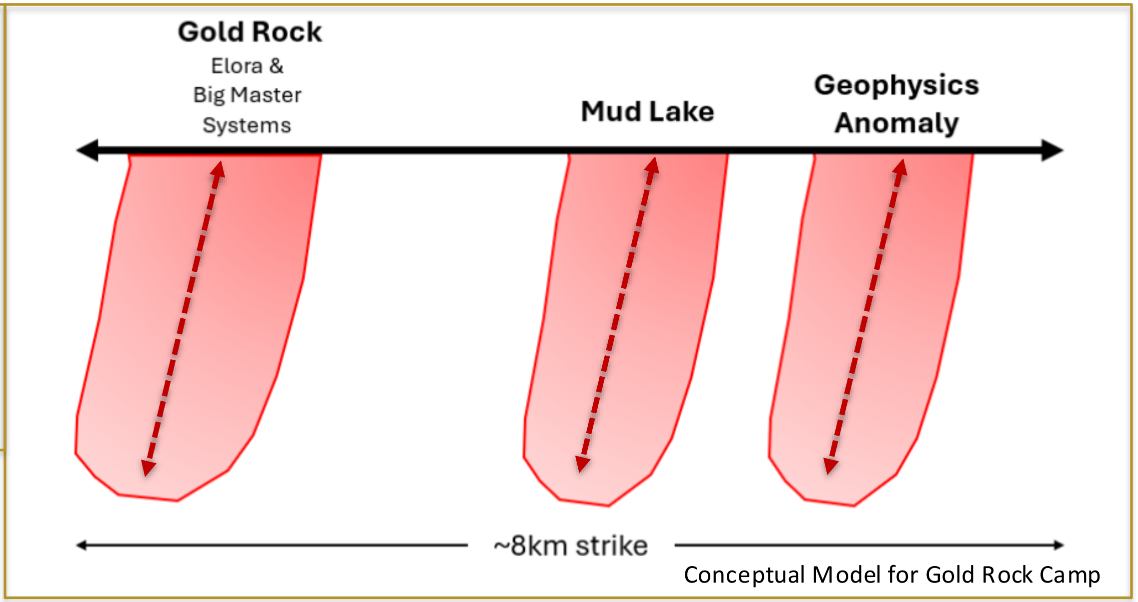


Gold Rock Camp | Periodicity | Another Comparison to Red Lake

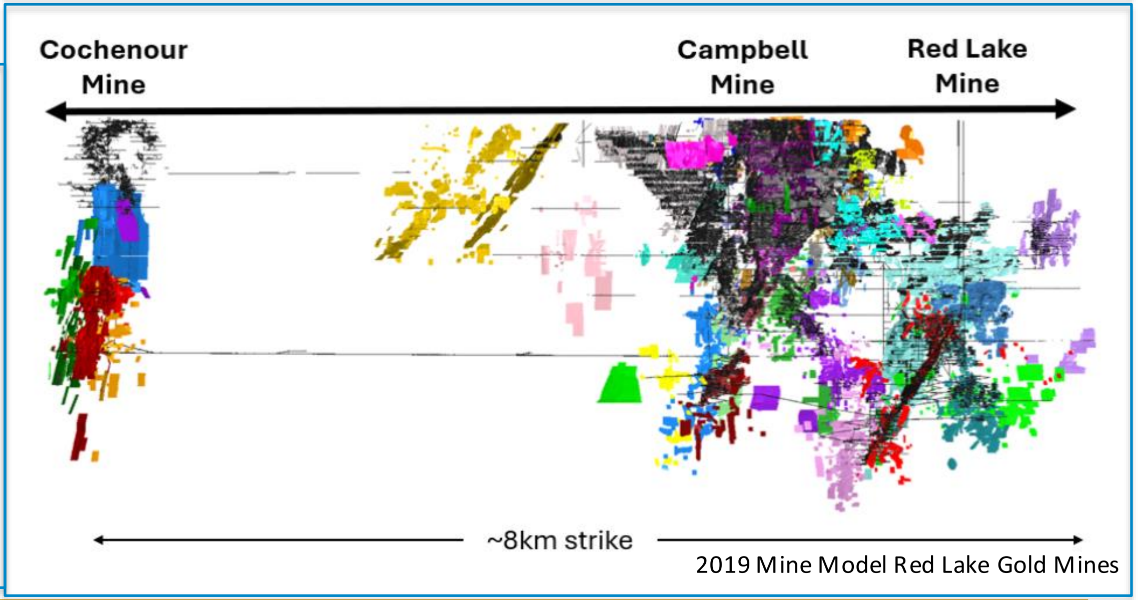
Gold Rock Trend Map - Gold Rock, Mud Lake Area and Untested



Long Section
from
Gold Rock
to
Mud Lake
to
Untested Geophysics Anomalies



Long Section
from
Red Lake Mine
to
Campbell Mine
To
Cochenour Mine



What's next for 2026?

Accelerate drill program at Gold Rock
Adding Second Drill Rig
Planning and permitting new exploration targets

Gold Rock Camp

- North Mud Lake
- Walmsley Deformation zone

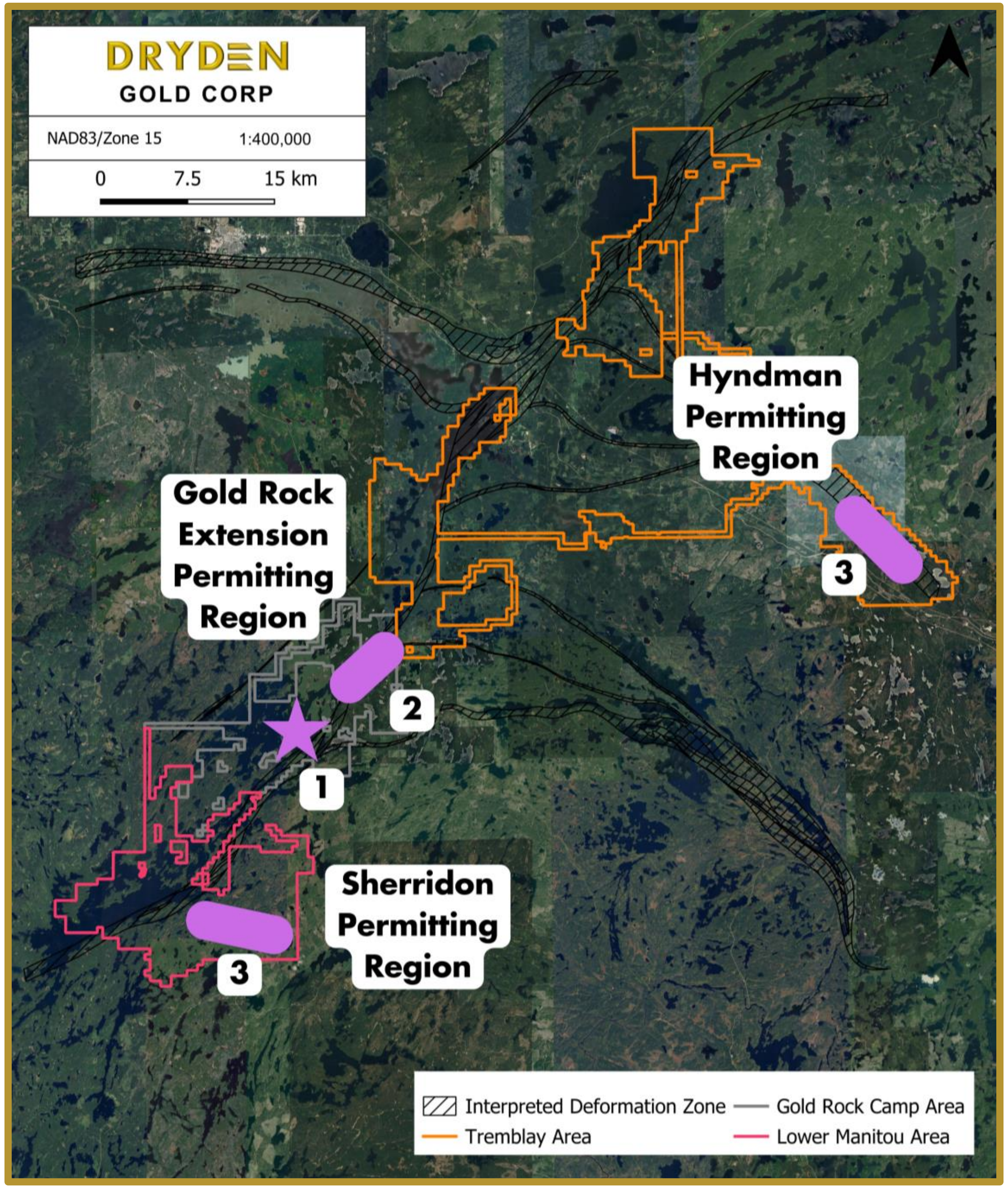
Regional Targets

- Expanded Area at Hyndman
- Expanded Area at Sherridon

Till Substrate sampling program on new ground

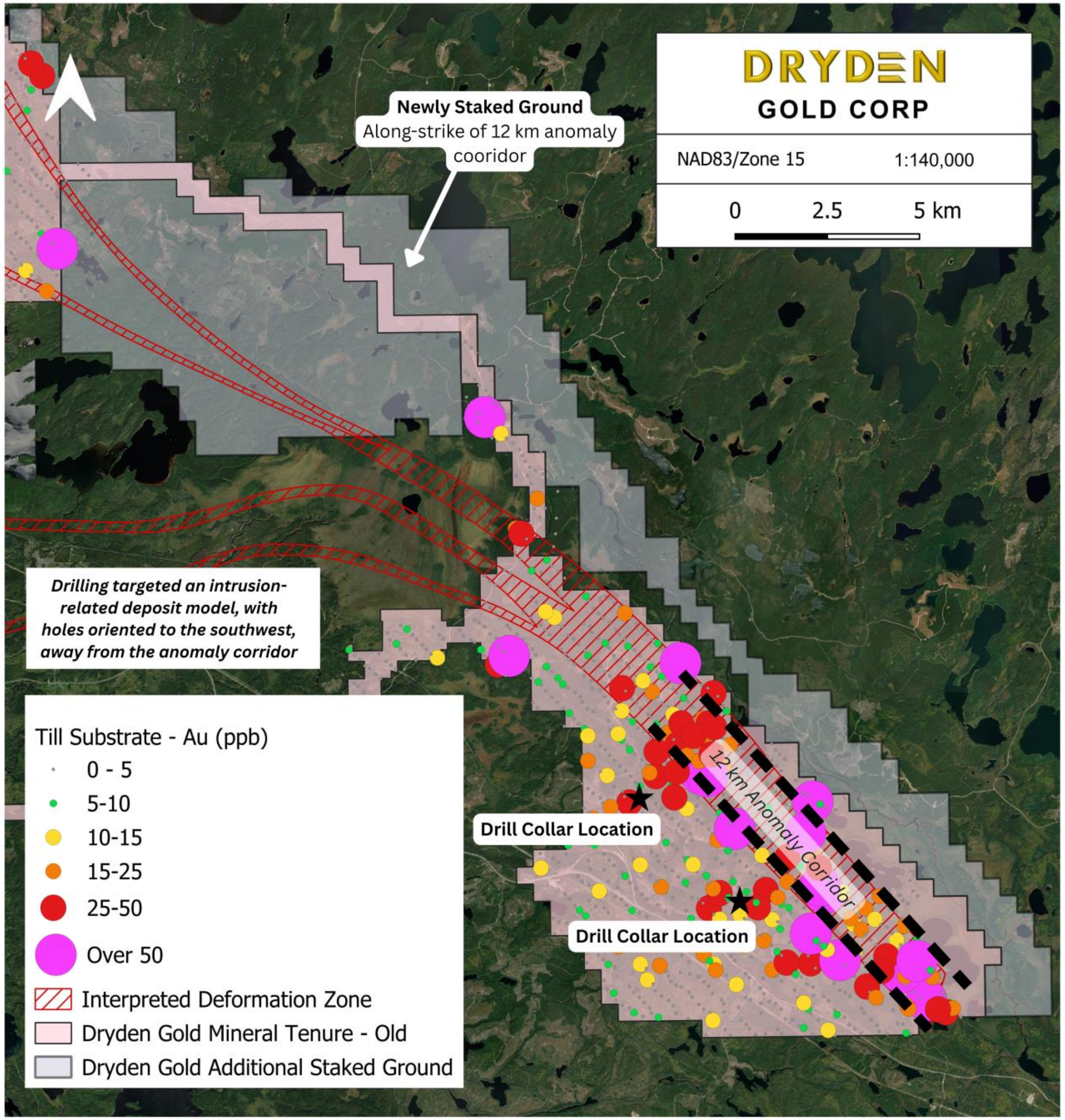
Mapping and prospecting priority target areas

Regional Heavy Metal (HMC) Concentrate sampling

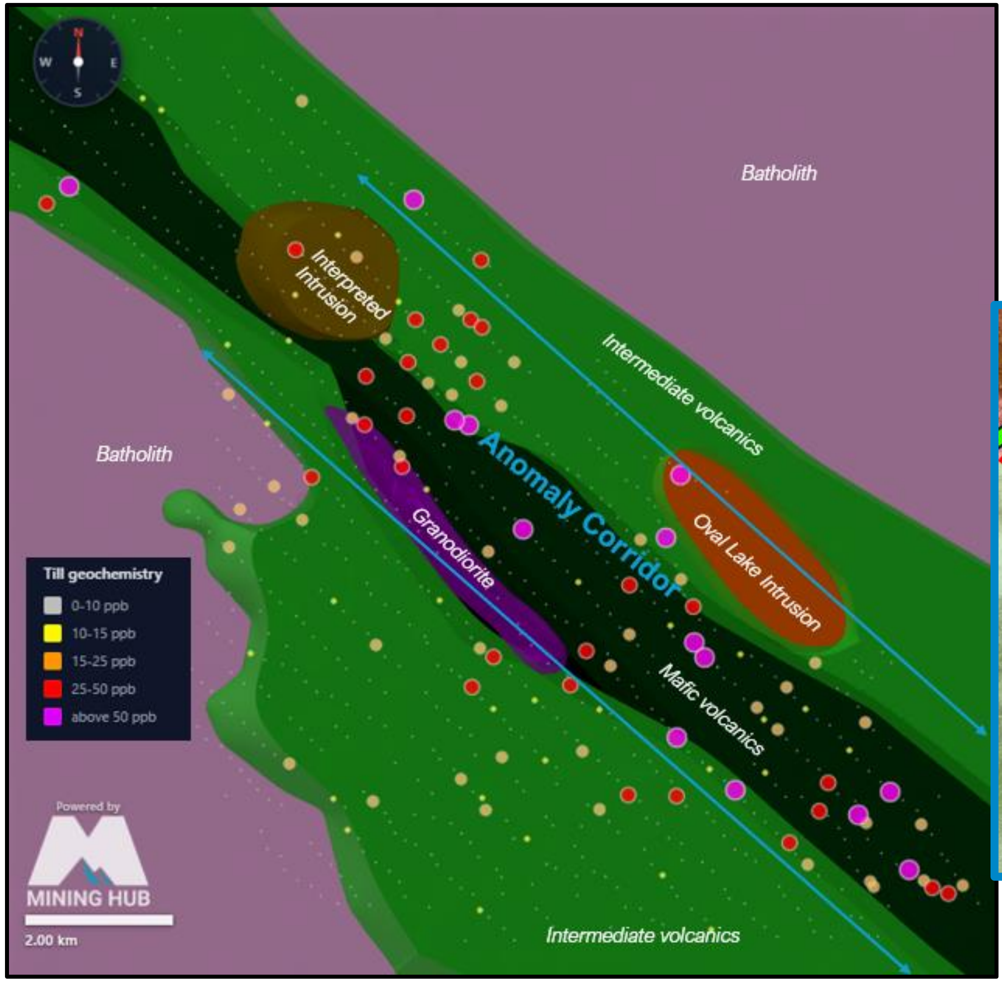


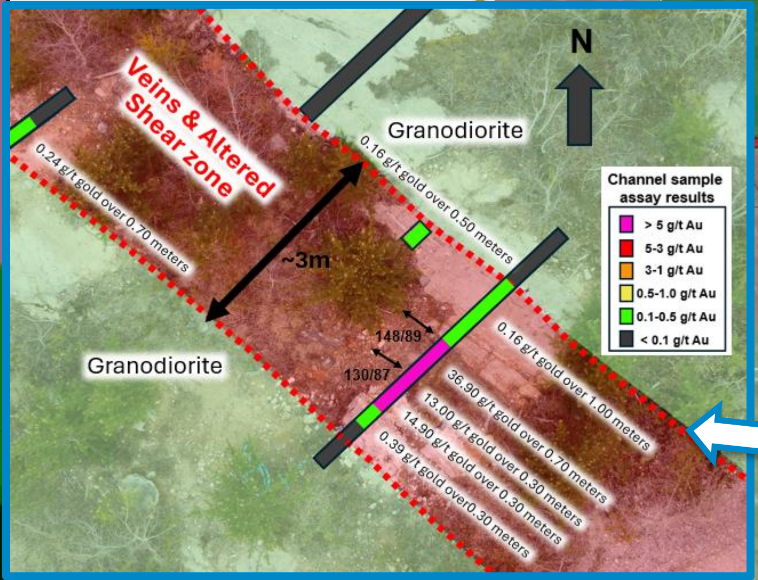
Hyndman | Regional Exploration

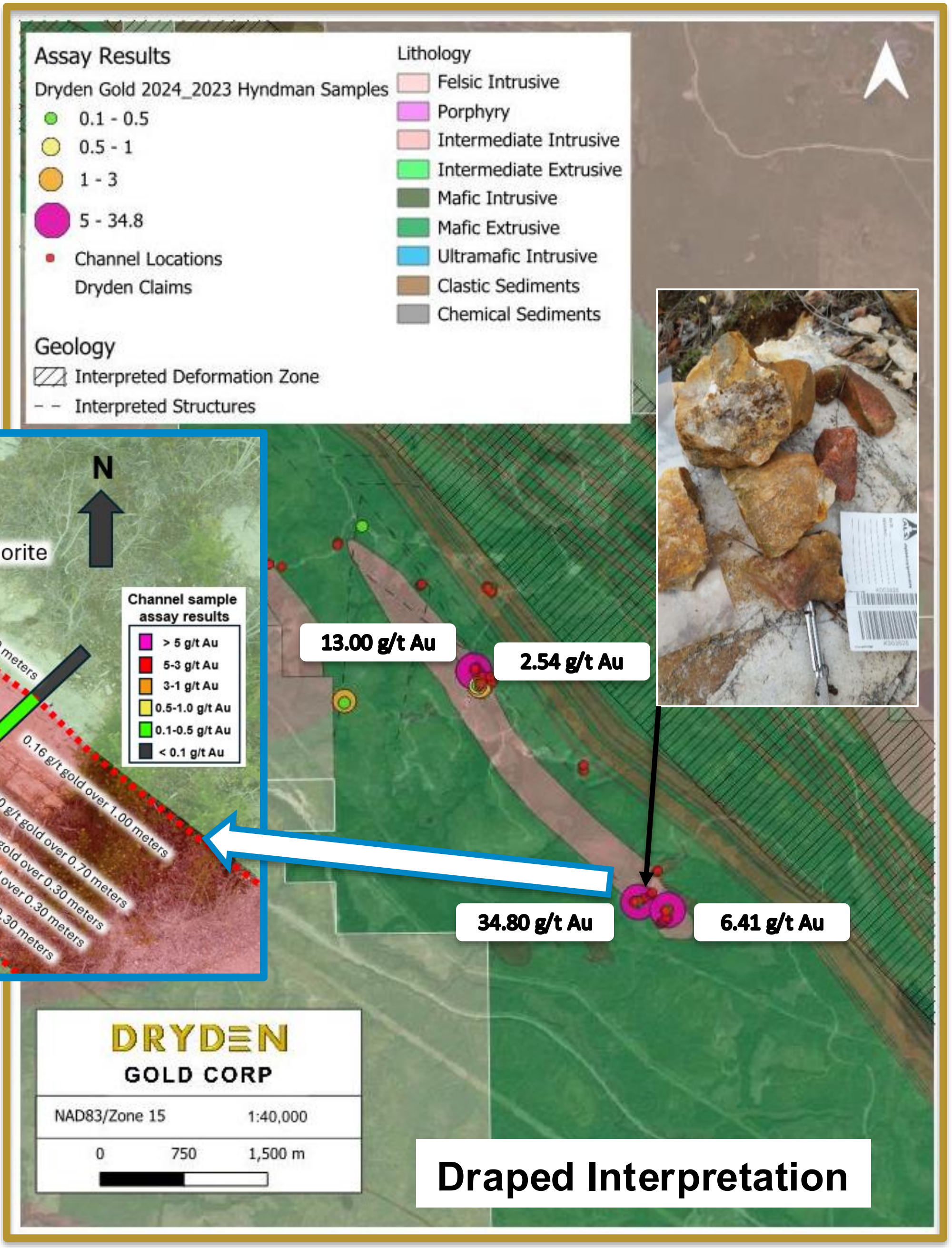
- Robust 12 km by 2.5 km gold-in-till anomaly corridor unlocking a highly prospective district-scale opportunity with strong discovery potential.
- Successful initial drill program at Hyndman intersected gold mineralization in all six drill holes and demonstrates both grade and continuity within the system.
- The Anomaly Corridor remains open along strike and the Company continues to expand its land position by staking an additional 12,000 hectares based on gold-in-till anomalies
- A comprehensive exploration program and an aggressive 2026 drill program is being planned. With permitting underway.



Hyndman | Regional Exploration







Scan To View Our 3-D Figures ⟶

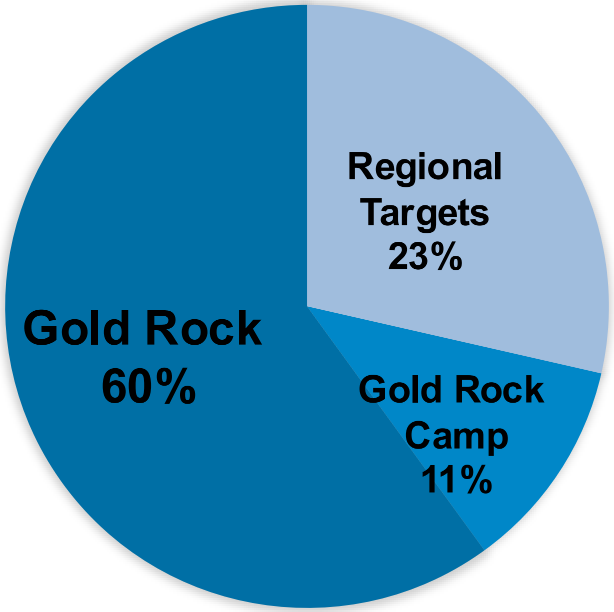
Dryden Gold's Resource Pipeline

- 2026 Exploration Emphasis on **Gold Rock Camp** Targets – Growing Gold Rock Target Area on strike and at depth – Drill testing at **Mud Lake**
- Focused on **Regional Discovery – Hyndman - 12km by 2.5km anomaly corridor** and other follow up identified from Property wide Gold-in-Till program

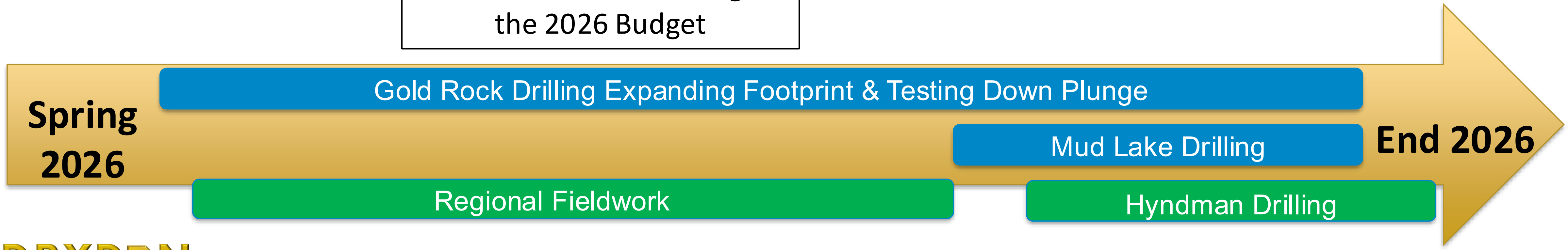
Regional (District) Target	Conceptual Target	Early-stage Target	Identified Target	Follow Up Target	Drill Ready Target	Early Resource Definition
Sandybeach MDdz	Snowfall Anomalies	Hyndman Extensions *Newly staked*	Gold Rock East *Wamsley & Goldcliff*	Gold Rock North *untested anomalies*	Hyndman Granodiorite	Elora Gold System
Avery MDdz	Gaffney MDdz	Gold Rock West	Gold Rock South	Hyndman *Untested Anomalies*	Gold Rock *Mud Lake*	Elora Extensions
Avery Wabigoon Splays		Gaffney Patents	Gold Rock *Southern Anomaly*	Sherridon	Big Master Southern Extensions	Big Master Gold System
Conceptual		Grassroots		Brownfields		Resource

2026 Exploration Budget | Focused on Growth

$17.5 M – 2026 Funded Exploration Budget			
Target Level	*Total ($CAD)*	*2026 to date*	
		Spent ($CAD)	*Meters*
Gold Rock *Footprint Expansion and Down Plunge Drilling* *Addition of a Second Drill Rig*	$10,500,000	$3,000,000	~10,000
Gold Rock Camp *Mud Lake drilling* *Mapping of additional targets*	$2,000,000		
Regional Targets *Drilling Hyndman and Sherridon* *Follow-up on soil-till program, Mapping*	$5,000,000	$2,000,000	~3,000



45,000 Meters of Drilling in the 2026 Budget



Why Dryden Gold?

- The Property
- The Team
- The High-Grade Gold
- The Geology
- The Jurisdiction
- The Infrastructure
- The Shareholders
- The Funding

New 2026 Catalysts to Continue to Create Shareholder Value

- Continue to Grow Gold Rock Target Area
- Test for periodicity on strike in the Gold Rock Camp with drilling at Mud Lake
- Drill Test Hyndman Granodiorite Discovery
- Further test Sherridon Regional Target
- Review Property Wide Soil-Till Program with the goal of adding new regional targets

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