



DRYDEN

GOLD CORP

TSXV: **DRY** | OTCQX: **DRYGF** | FSE: **X7W**
drydengold.com

APRIL 2026

Acknowledgements & Forward-Looking Statements

Dryden Gold Corp acknowledges all Indigenous Peoples and that it is operating on the traditional homelands of the Wabigoon Lake Ojibway Nation and Eagle Lake First Nation.

Certain statements contained herein constitute “forward-looking statements” within the meaning of the applicable Canadian securities legislation. These forward-looking statements are based on current expectations, estimates and projections about the Canadian mining and mineral exploration industry based on management’s beliefs and certain assumptions made by management. Readers are cautioned that such forward-looking statements are not guarantees of future performance and are subject to risks, uncertainties and assumptions that are difficult to predict, and the actual results and performance of Dryden Gold Corp. (the “Company”) may differ materially from the results implied by such statements. Readers are cautioned not to place undue reliance on any forward-looking statements. Unless otherwise required by law, the Company also disclaims any obligation to update its view of any such risks or uncertainties or to announce publicly the result of any revisions to the forward-looking statements made here.

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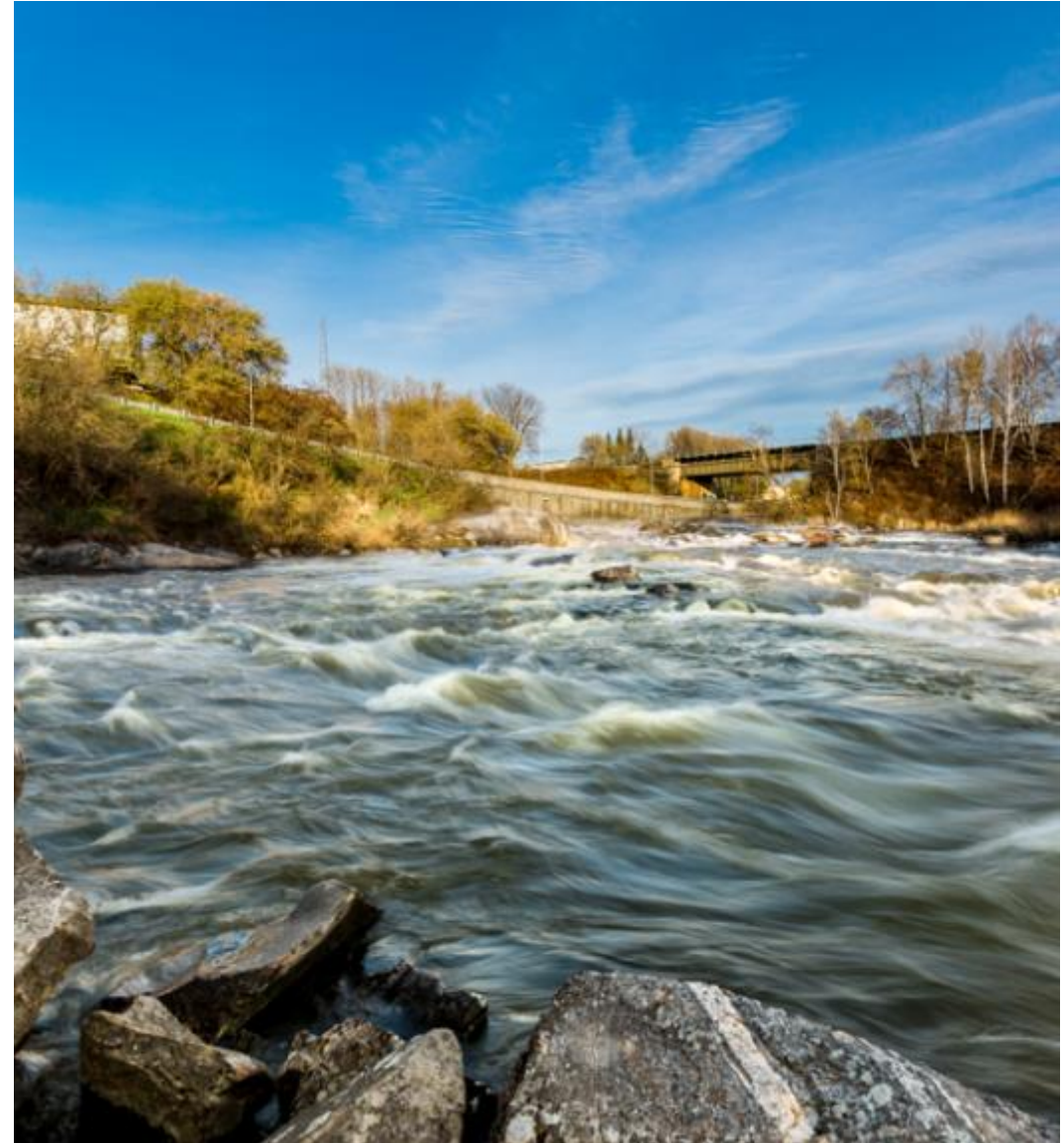
This presentation is not an offer, nor the solicitation of an offer to buy any securities. Such an offer, if made, will be made only through a prospectus or other such document issued in accordance with applicable securities laws, and other applicable laws, rules and regulations., Or pursuant to the applicable exemption from the requirement to deliver a prospectus, in accordance with applicable laws.

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An investment in the Company is speculative and involves substantial risk and is only suitable for investors that understand the potential consequences and are able to bear the risk of losing their entire investment. Investors should consult with their own legal, tax and financial advisors with respect to all such risks before making an investment.

The Company is in the early stage of development and has a limited operational history, making it difficult to accurately predict business operations. The Company has limited resources and may run out of capital prior to becoming profitable. The Company may fail and investors may lose their entire investment.

The technical disclosure in this presentation has been approved by Maura J. Kolb, M.Sc., P.Geo. a Qualified Person as defined by National Instrument 43-101 of the Canadian Securities Administrators.



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Key Value Drivers



Experienced Management

History of success in building junior mining companies and navigating M&A to create shareholder value

Technical team has extensive regional experience leading the exploration team at the Red Lake Mine

Trey Wasser	Maura Kolb	Scott Kelly	Anna Hicken	Jason Jessup	Christina McCarthy	Darin Wagner	Stephen Kenwood	Gary Baschuk	Ben Frieman
CEO Director	President	CFO Director	VPX	Independent Director	Independent Director	Advisor	Advisor	Advisor	Advisor



Investment Upside

High-grade gold across the entire Dryden District

Limited historic drilling – 30,000 meters

System has never been drilled tested at depth

Regional Greenfield targets at Hyndman & Sherridon

Strategic investment from Centerra Gold



Favorable Mining Jurisdiction

Excellent infrastructure, including grid power

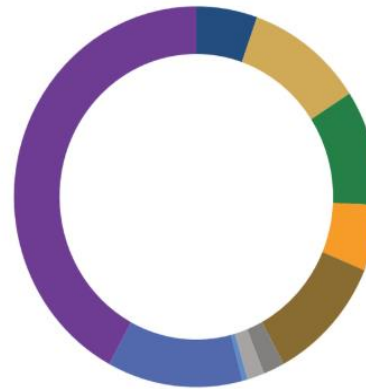
Major highway access and logging roads

Year-round drilling

Significant tax benefits and government grants

Collaborative relationships with First Nations communities

MAJOR SHAREHOLDERS



- Management & Insiders - 5.40%
- Alamos Gold (NYSE-AGI) 10.48%
- Centerra Gold Inc - 9.81%
- EuroPac Gold Fund 5.63%
- Delbrook Capital 10.73%
- Sprott Asset Management 1.90%
- Rob McEwen 1.52%
- Robert Quartermain 0.46%
- Other Institutions 12.00%
- Public Float 42.08%

SHARE STRUCTURE

as at March 30, 2026

Trading Symbols	TSXV: DRY OTCQX: DRYGF FSE: X7W
Current Issued and Outstanding	219,544,003
Warrants Outstanding	10,802,193
ESOP Options Outstanding	12,300,000
Fully Diluted	242,646,196
Cash Balance	\$ 8,500,000

ANALYST COVERAGE

CLARUS SECURITIES Varun Arora	SCP CAPITAL Brandon Gaspar	COULOIR CAPITAL Ron Wortel	KPG WEALTH Pranta Sen Gupta	Independent Mining Analyst Eric Lemieux, M.Sc. P. Geo.
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NEWSLETTER WRITER COVERAGE

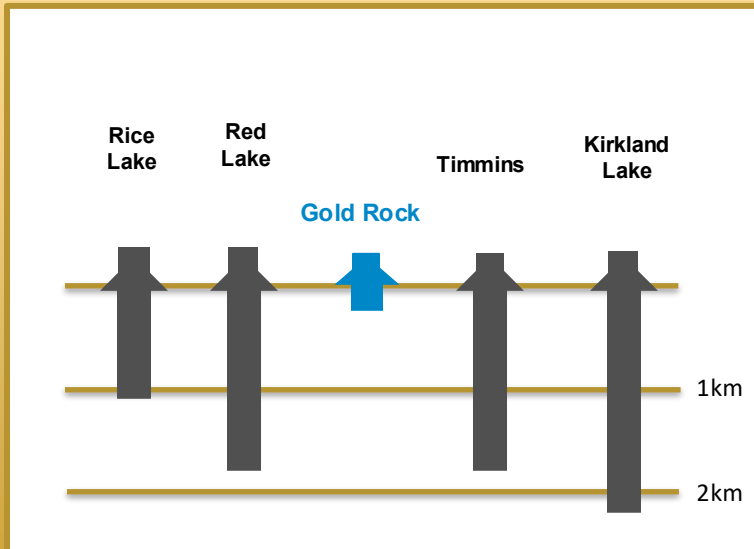
JEFF CLARK The Gold Advisor	BRIEN LUNDIN The Gold Newsletter	CHEN LIN Chen's Stock Picks
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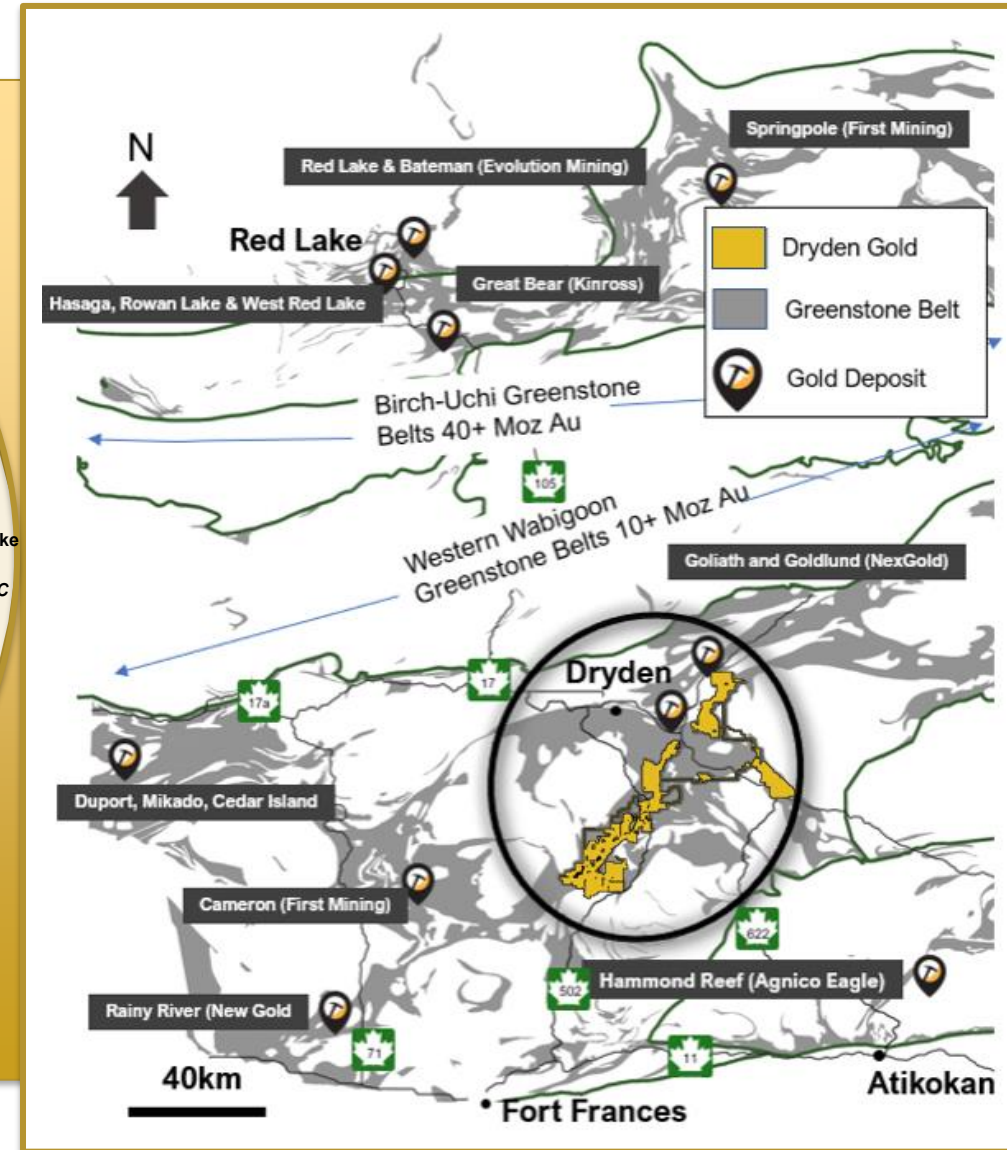
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Prolific Gold Region | An Under Explored District

Archean Lode Gold Mines Camps Central Canada



Limited exploration & historic mining district-wide at only shallow depths



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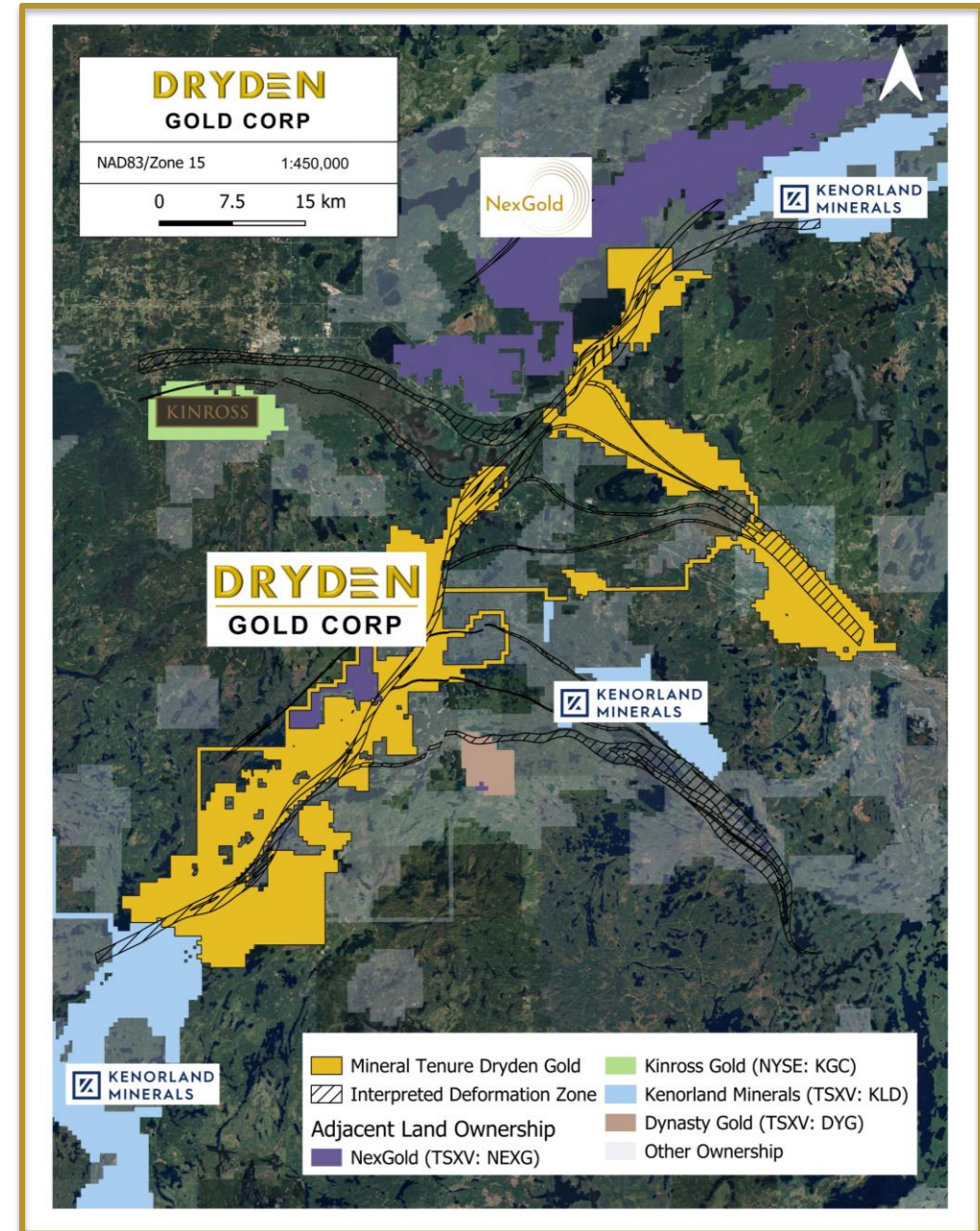
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Strategic Land Package

- ▲ Over 803 km² (80,339 hectares) consolidated & 100% owned by Dryden Gold Corp.
- ▲ Excellent infrastructure – Roads, power & labor
- ▲ 50 km strike covering regional gold bearing MDdz structure (Manitou-Dinorwic deformation zone)
- ▲ Two additional cross-cutting regional gold-bearing fault structures

Strategic Exploration Method

- ▲ All oriented drill core to enhance structural interpretation
- ▲ Fully assayed drill core to define stacked structures in different host rocks
- ▲ Smaller drill passes, integrating new data for each phase insuring geological & structural controls go into targeting
- ▲ Year-round drilling at industry low cost of \$250/m (all in)



District Scale High-Grade Gold | Fully Funded for 2026

Gold Rock Camp Drill Highlights

- ▲ 301.67 g/t gold over 3.90 meters including 1,930.00 g/t over 0.60 meters
- ▲ 55.34 g/t gold over 3.50 meters
- ▲ 3,497.0 g/t gold over 8.45 meters *historic drill hole* including 53,700 g/t gold over 0.55 meters

Hyndman Field Samples

- ▲ 34.80 g/t gold grab sample 2024
- ▲ 13.00 g/t gold grab sample 2023

Hyndman Channel Samples

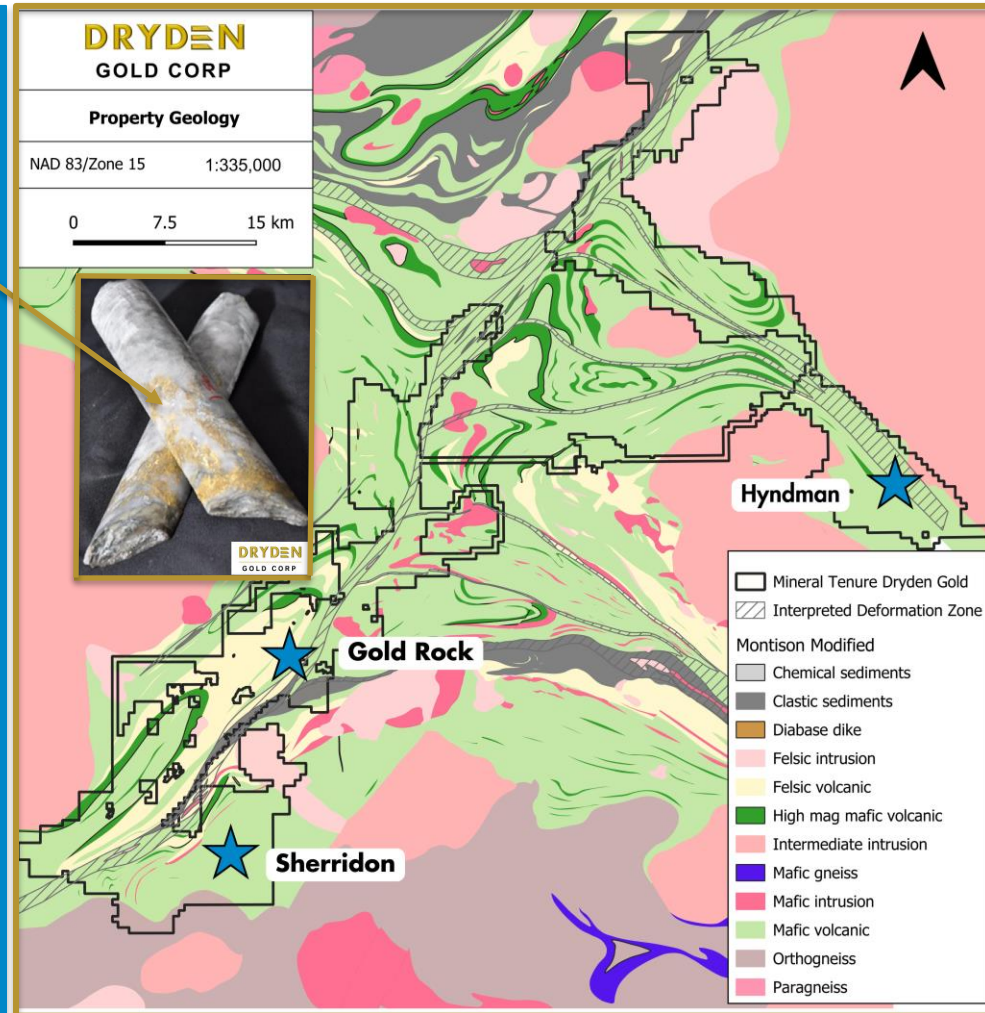
- ▲ 23.32 g/t Au over 2.80 m
incl. 24.79 g/t Au over 1.50 m
incl. 36.90 g/t Au over 0.70 m

Sherridon Field Samples

- ▲ 617.00 g/t gold grab sample (historic)
- ▲ 184.50 g/t gold grab sample (historic)

Sherridon Drill Highlights

- ▲ 1.28 g/t gold over 19.00 meters including 36.40 g/t over 0.50 meters



Two-Prong Exploration Plan

Gold Rock Camp - Our Flagship

- ▲ Fully Defining the Structures and Controls of High-Grade Gold
- ▲ Deeper Drilling
- ▲ Proving the Periodicity
- ▲ Developing Multiple Target Areas in the Gold Rock Camp (20 km)

Regional Discoveries

Hyndman

- ▲ DRY's First Regional Discovery
- ▲ Potential 4km Strike
- ▲ Channel Samples Generate Drill Test

Sherridon

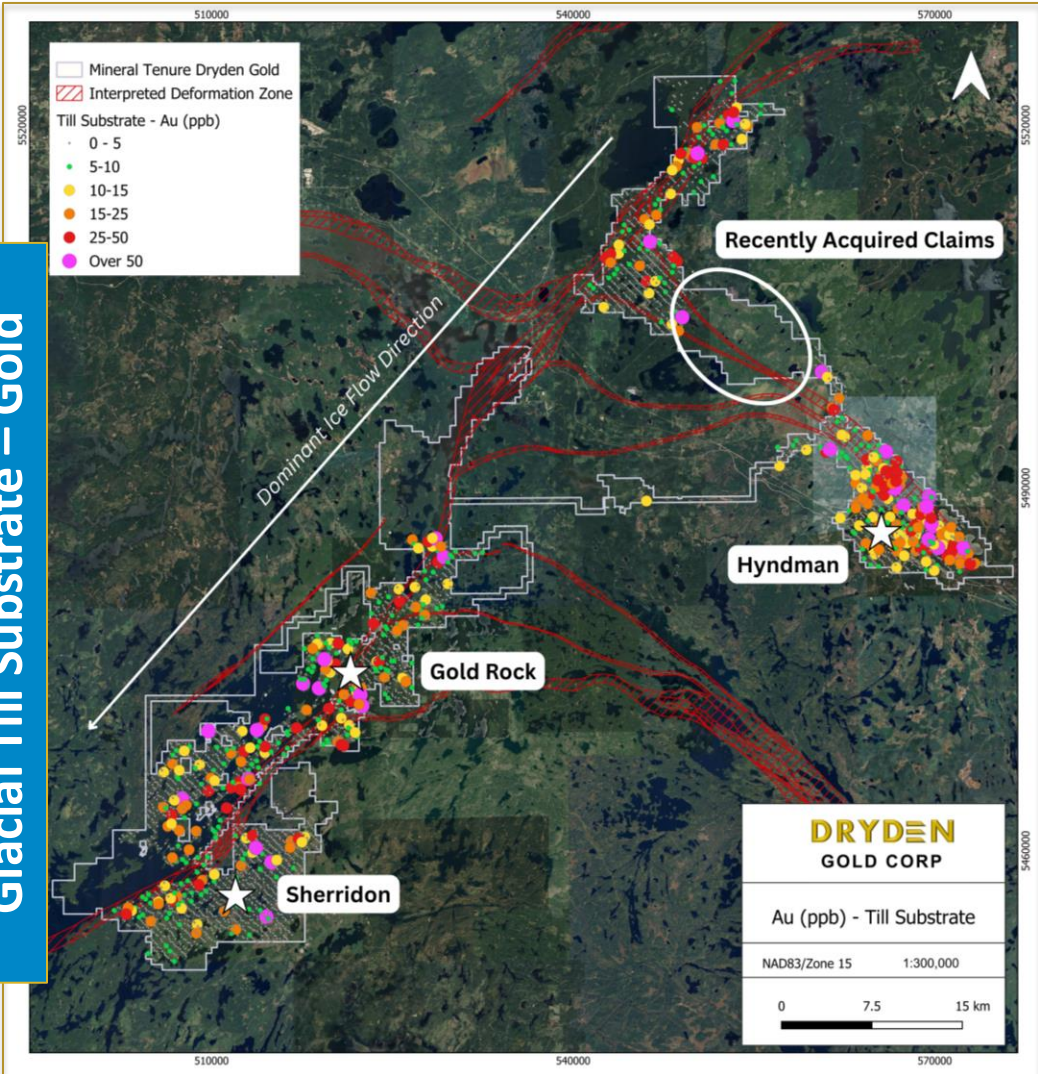
- ▲ First Pass Drilling & Re-Logging
- ▲ Defining Broad Mineralized Zones
- ▲ New Structural Interpretation
- ▲ Planning Follow-up Drilling

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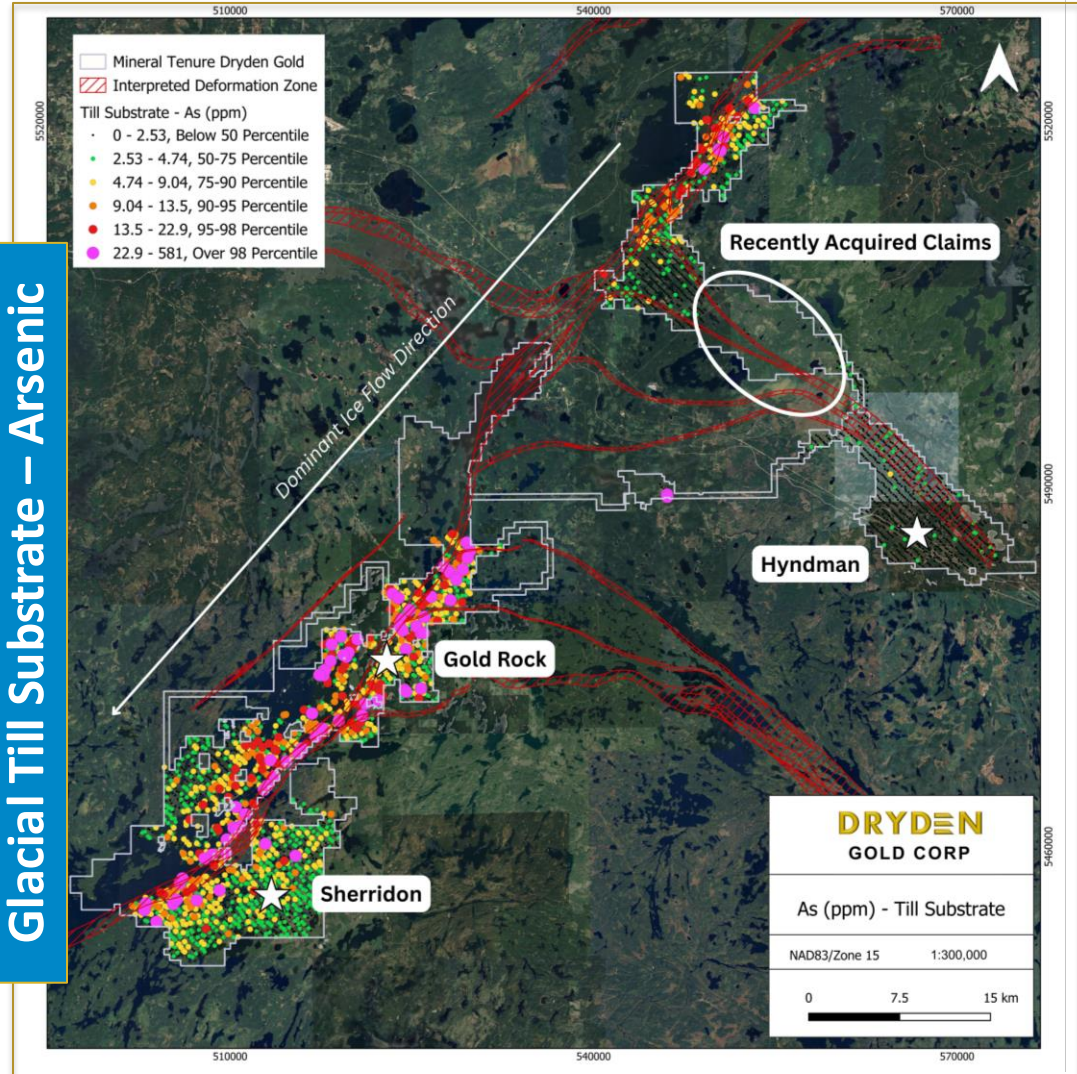
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District Scale | Significant Till Substrate Anomalies

Glacial Till Substrate – Gold



Glacial Till Substrate – Arsenic



Clustered anomalous gold values along the NE-SW (D2) and are visually occurring clustered around where the (D2) intersects the older E-W D1.

Arsenic anomalies are concentrated along the NE - SW D2 structure, supporting an orogenic gold interpretation.

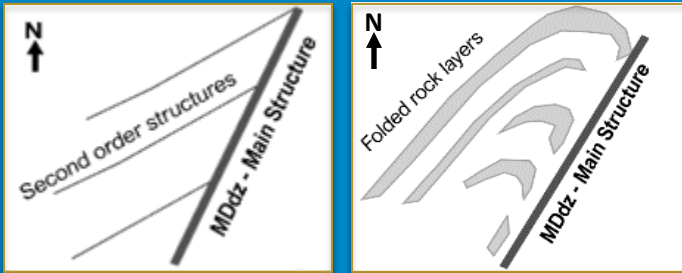
Hyndman lacks this arsenic signature, suggesting it may represent a different style of mineralization.

Samples were collected targeting 'C' and 'B' horizon soils (till substrate).

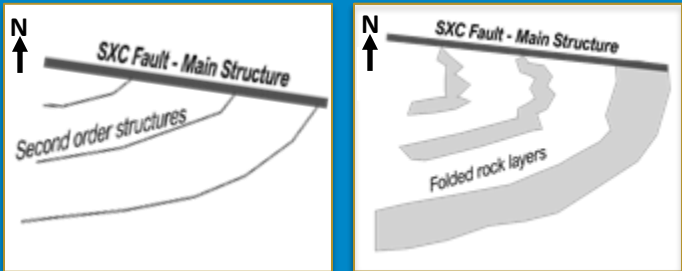
Gold Rock Camp

Similar Geological Setting to Red Lake

Dryden Gold Corp. Gold Rock Area Geology



Red Lake Mine Geology



Similar geological setting, rock types with regional folding and structural geometry

Favorable geological gold traps for high-grade gold

Various styles of gold mineralization
Quartz veins w/ free gold, shears hosting gold, disseminated sulfides

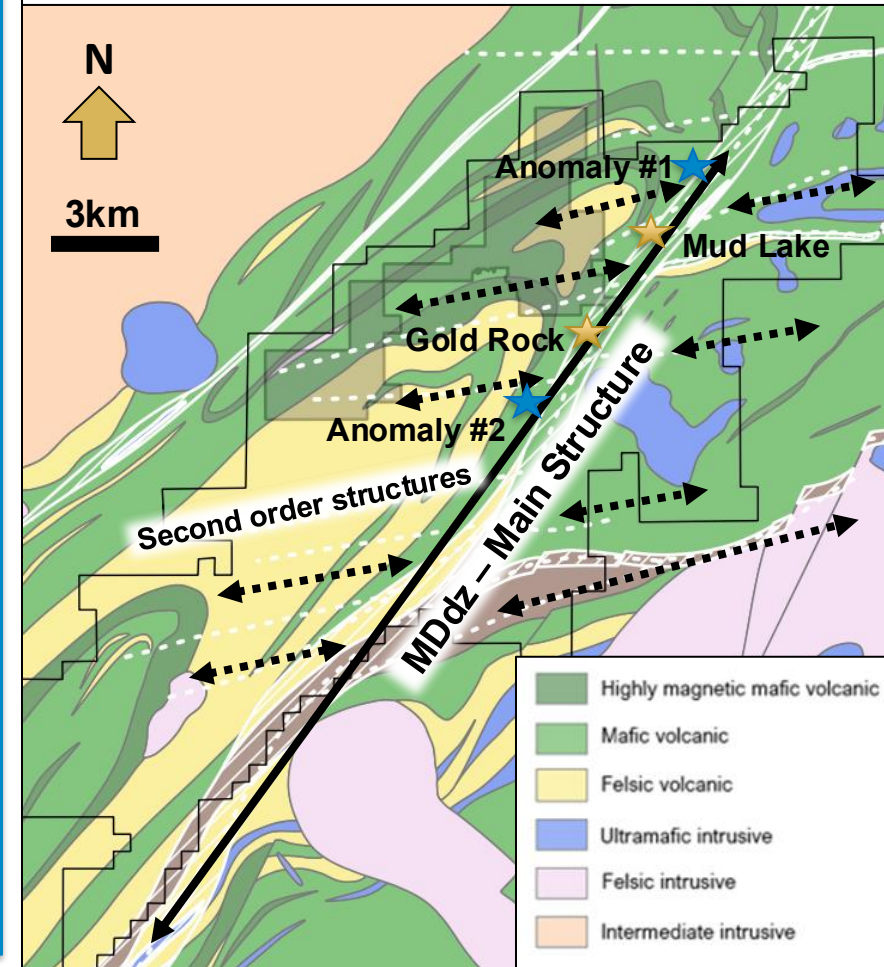
Very similar footprint at Red Lake and Gold Rock Camp

Stacked zones of mineralization in different structural planes at Red Lake & Gold Rock

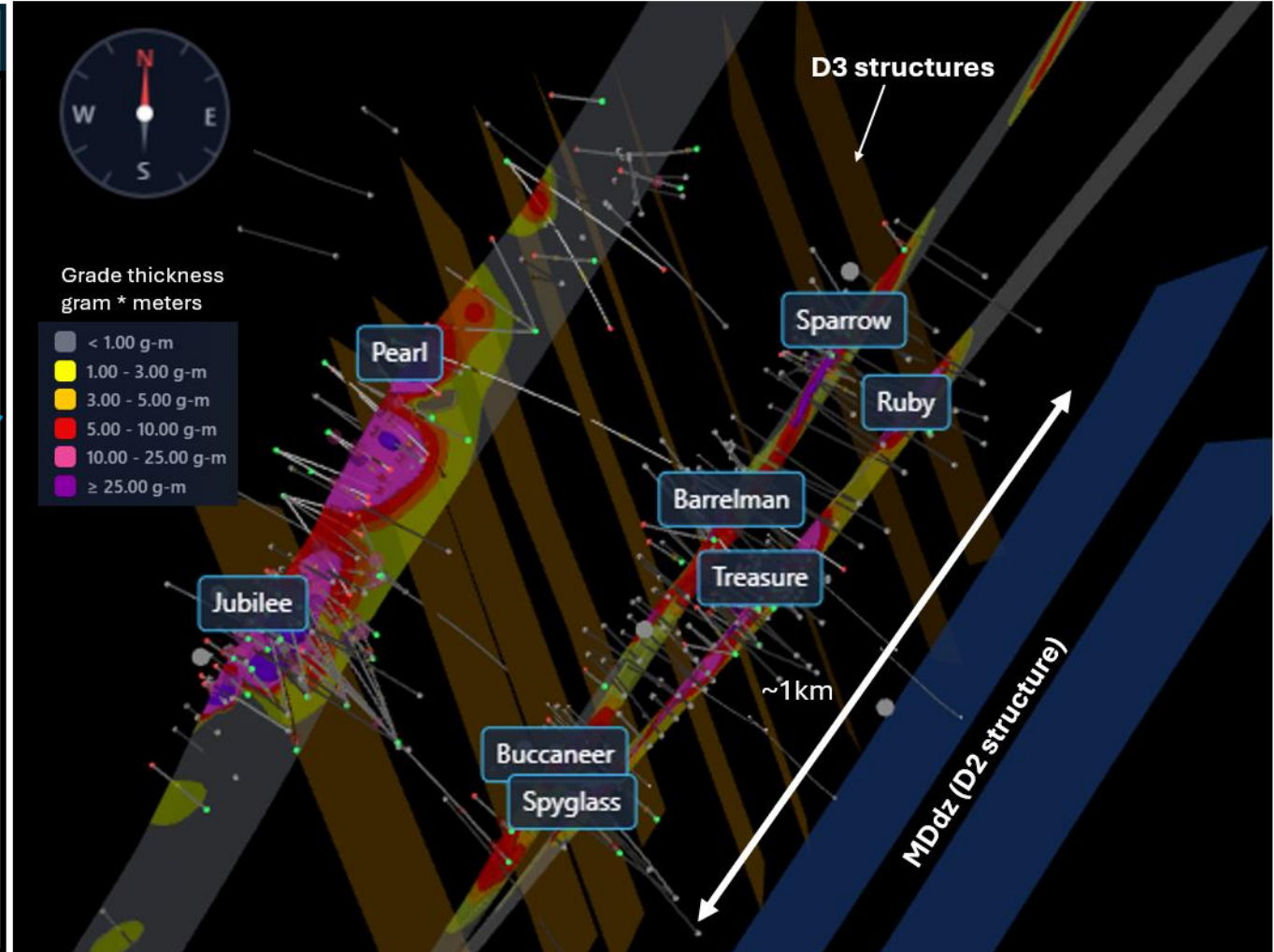
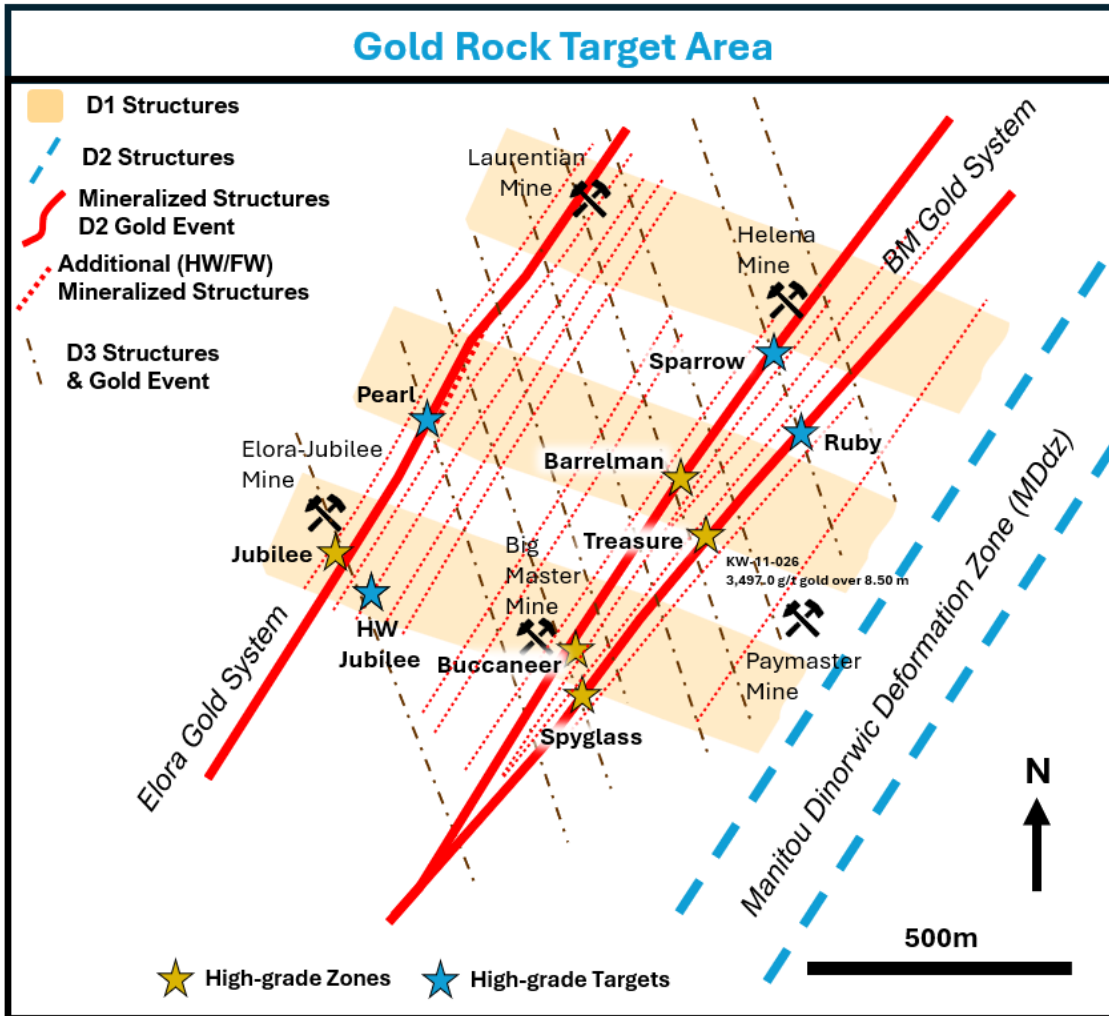
Periodicity to these mineralized areas

Red Lake discovered through mineralization outcropping on surface like Gold Rock Camp

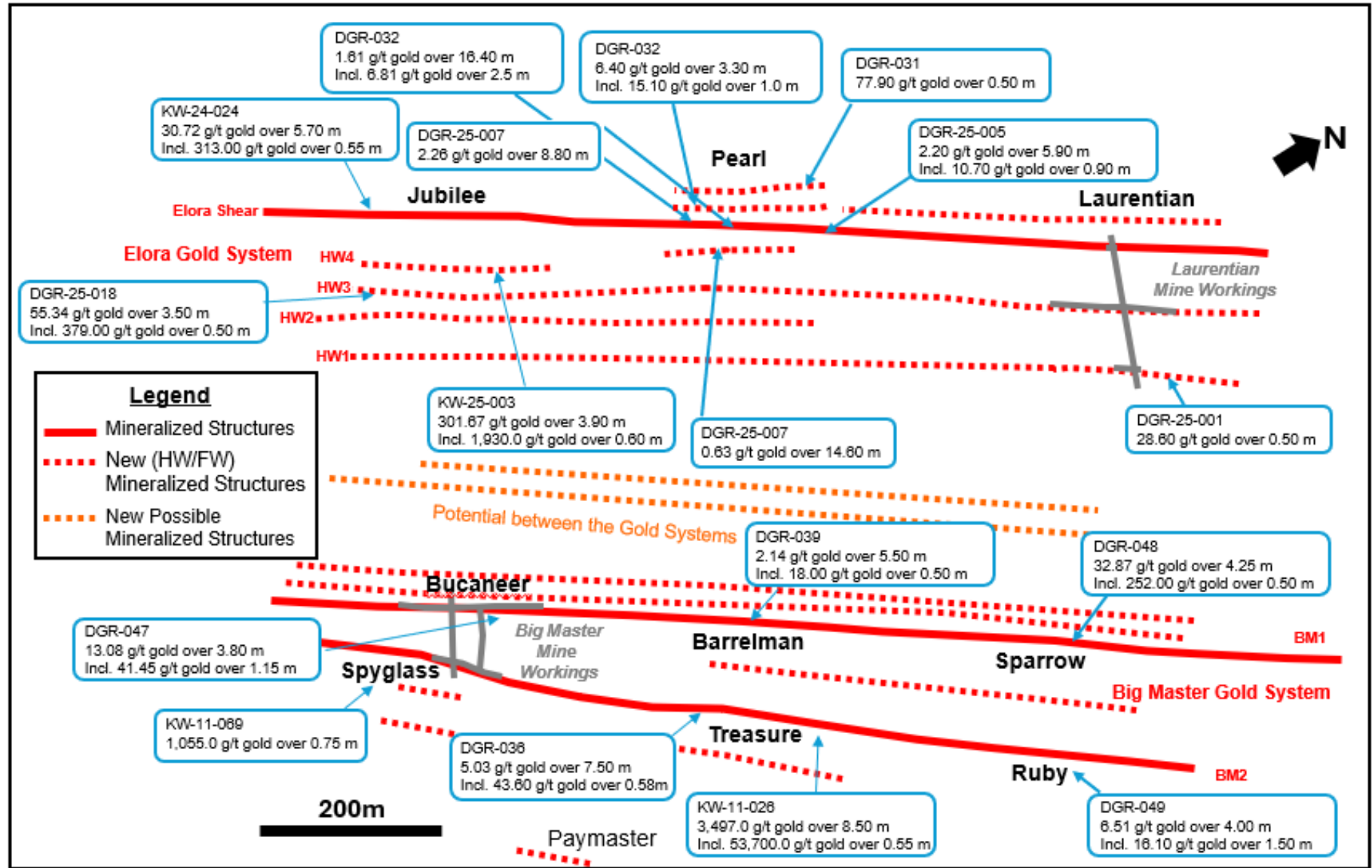
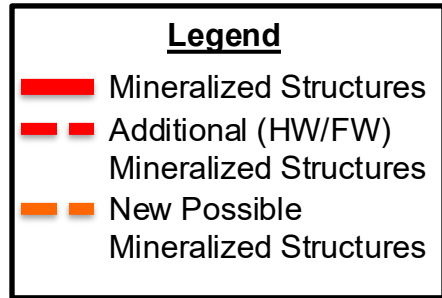
Gold Rock Camp Geology



Gold Rock Target Area | Structurally Controlled Mineralization



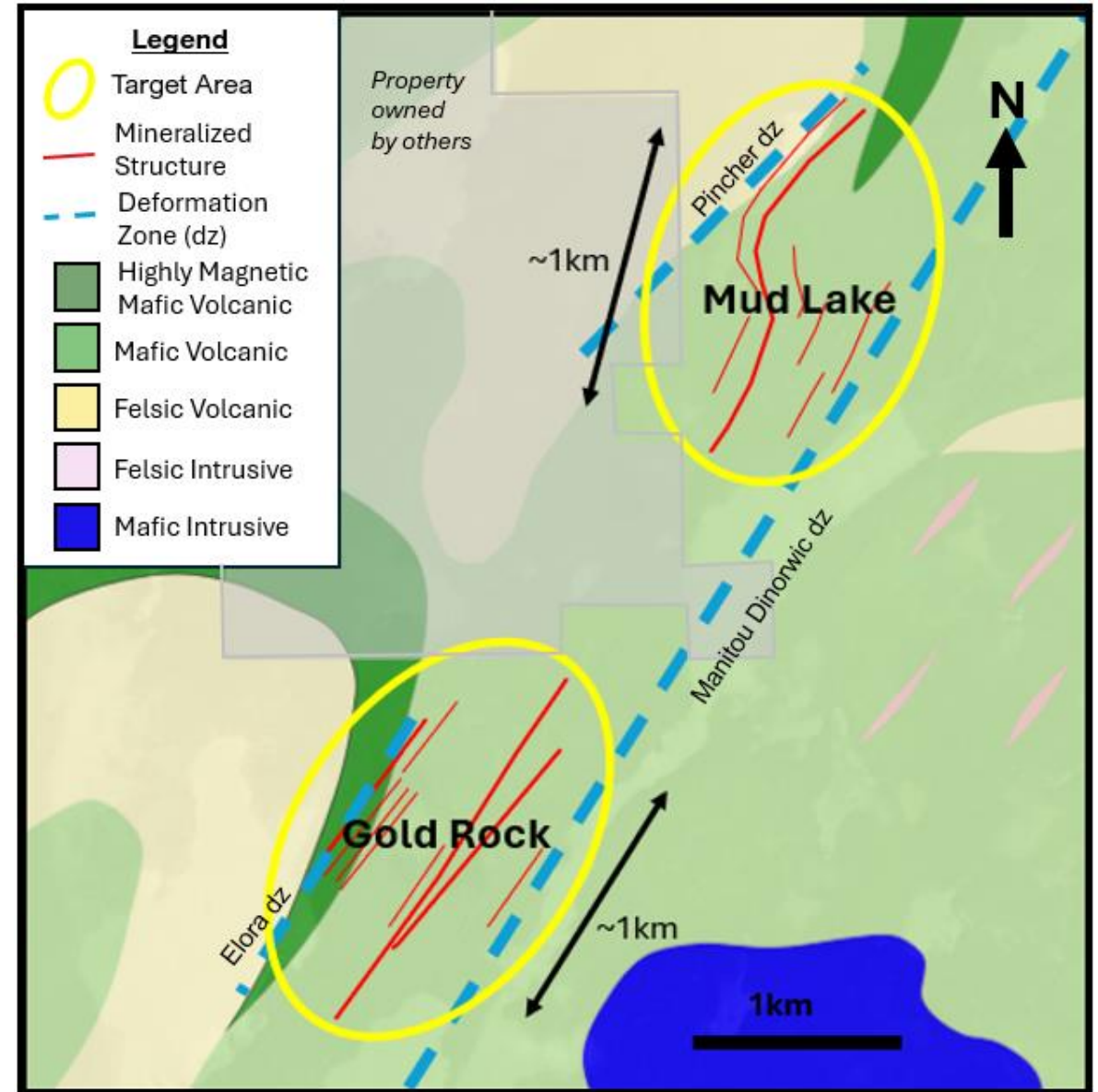
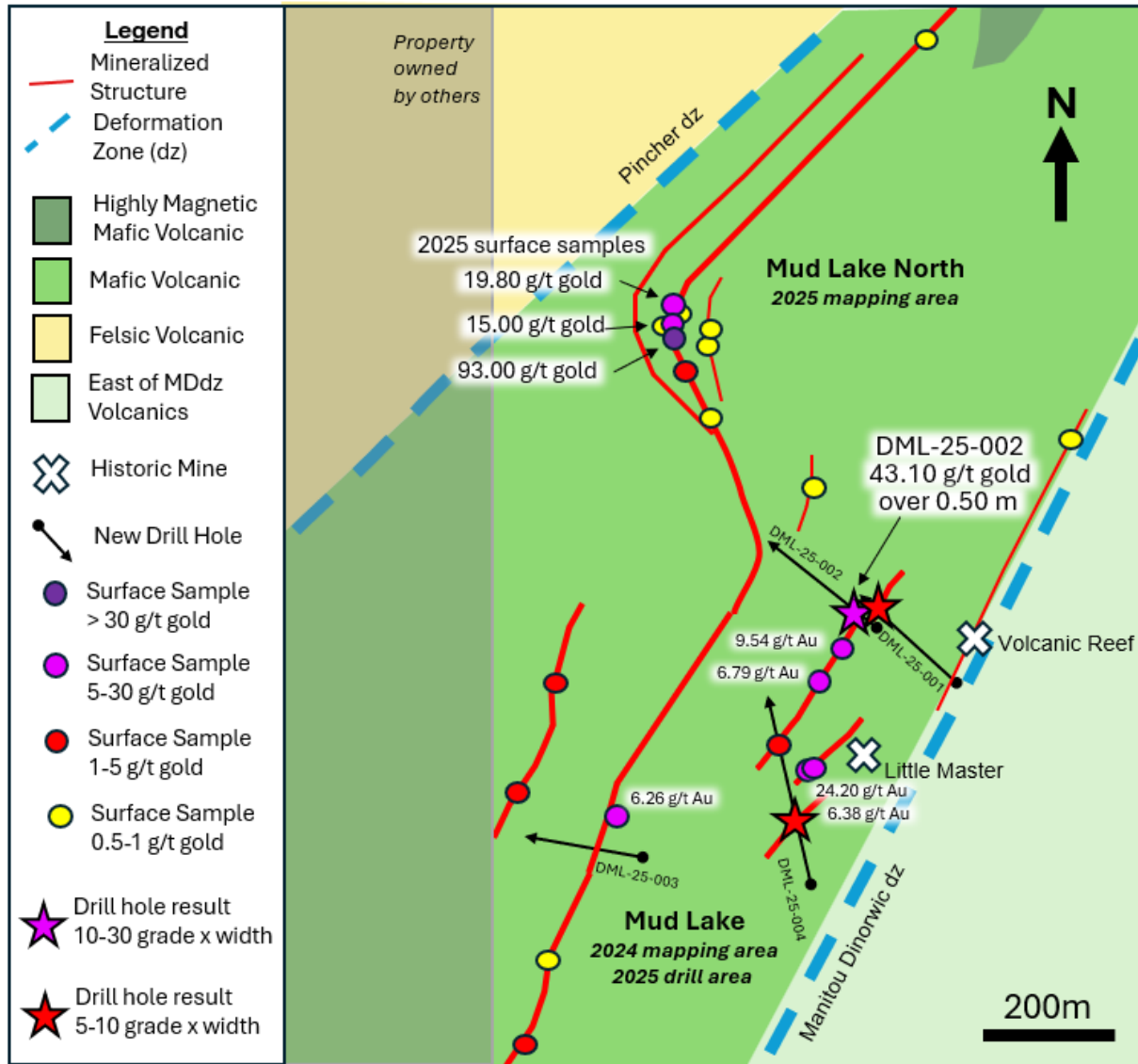
Gold Rock Target Area | Multiple Mineralized Structures



Scan for explanation videos:

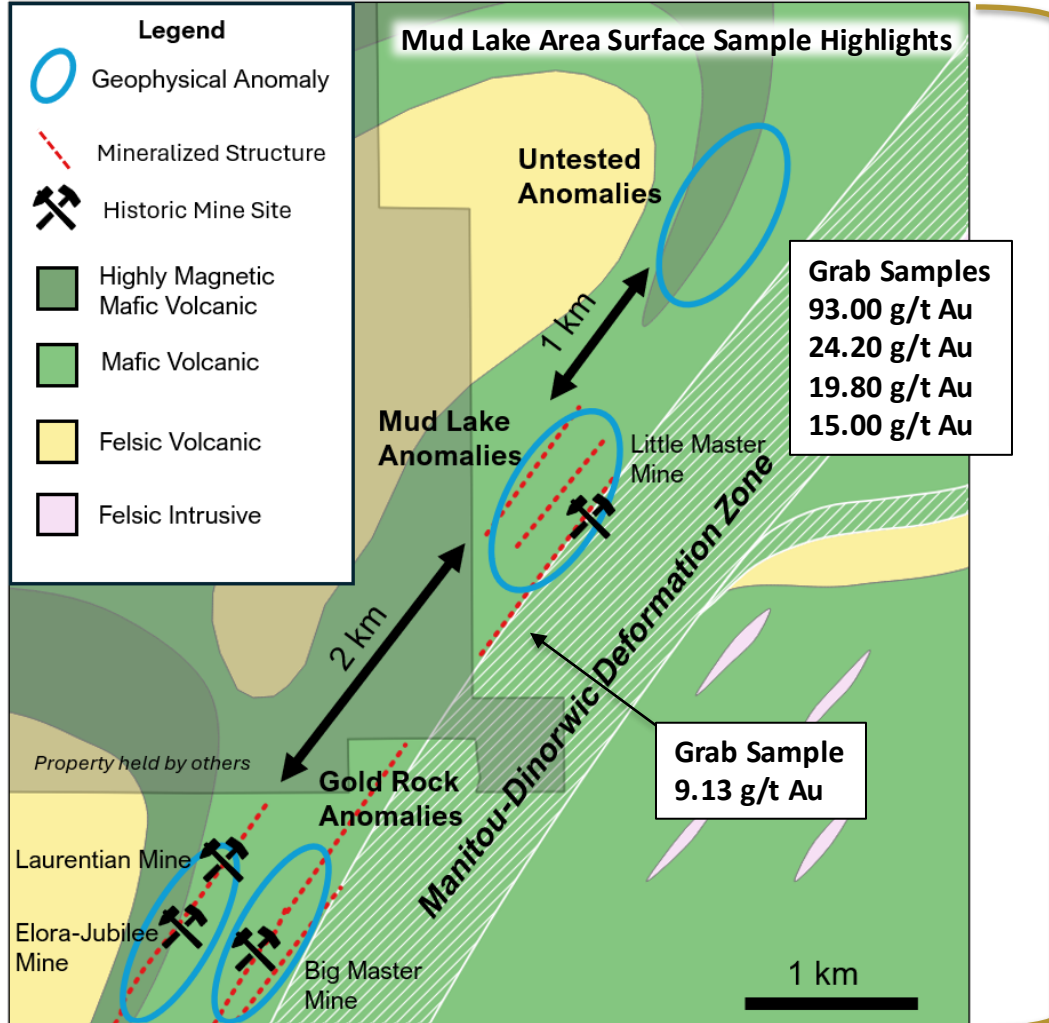


Gold Rock Camp | Deposit Scale Periodicity | Mud Lake

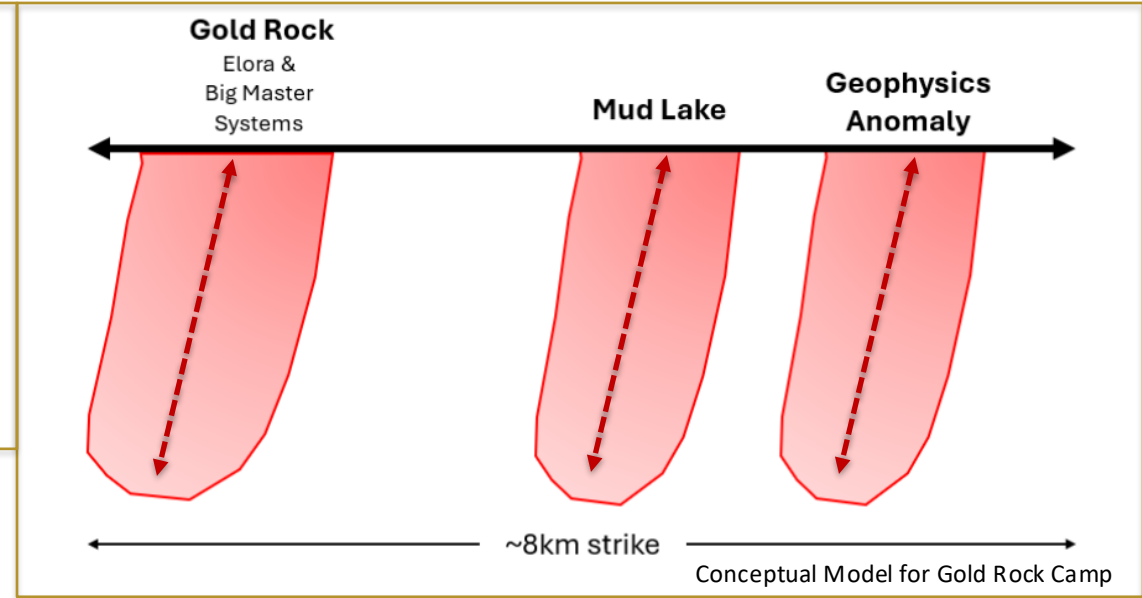


Gold Rock Camp | Periodicity | Another Comparison to Red Lake

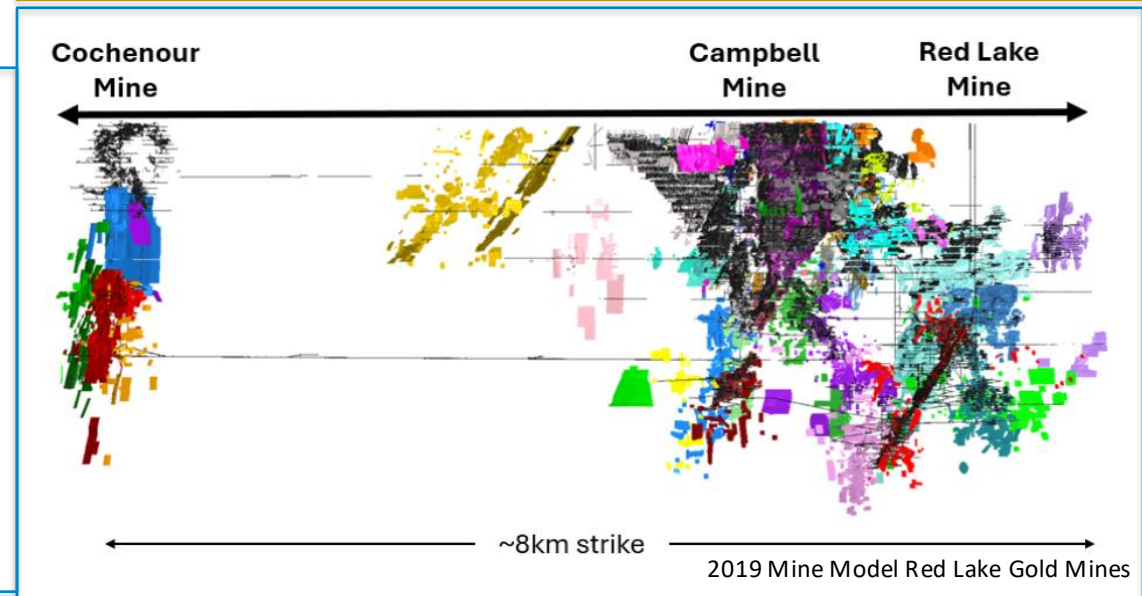
Gold Rock Trend Map - Gold Rock, Mud Lake Area and Untested



Long Section
from
Gold Rock
to
Mud Lake
to
Untested
Geophysics
Anomalies



Long Section
from
Red Lake
Mine
to
Campbell
Mine
To
Cochenour
Mine



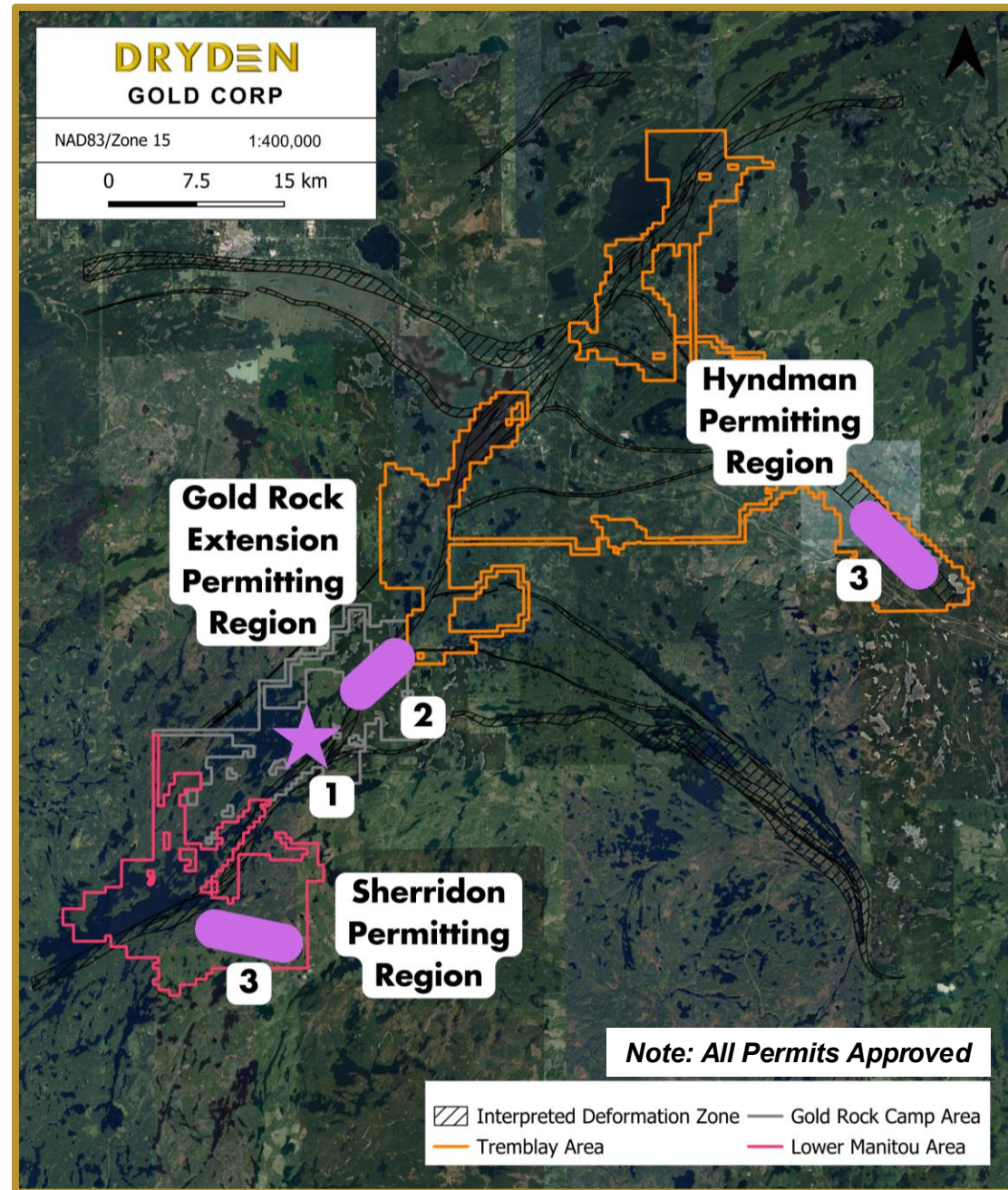
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2026 Regional Exploration

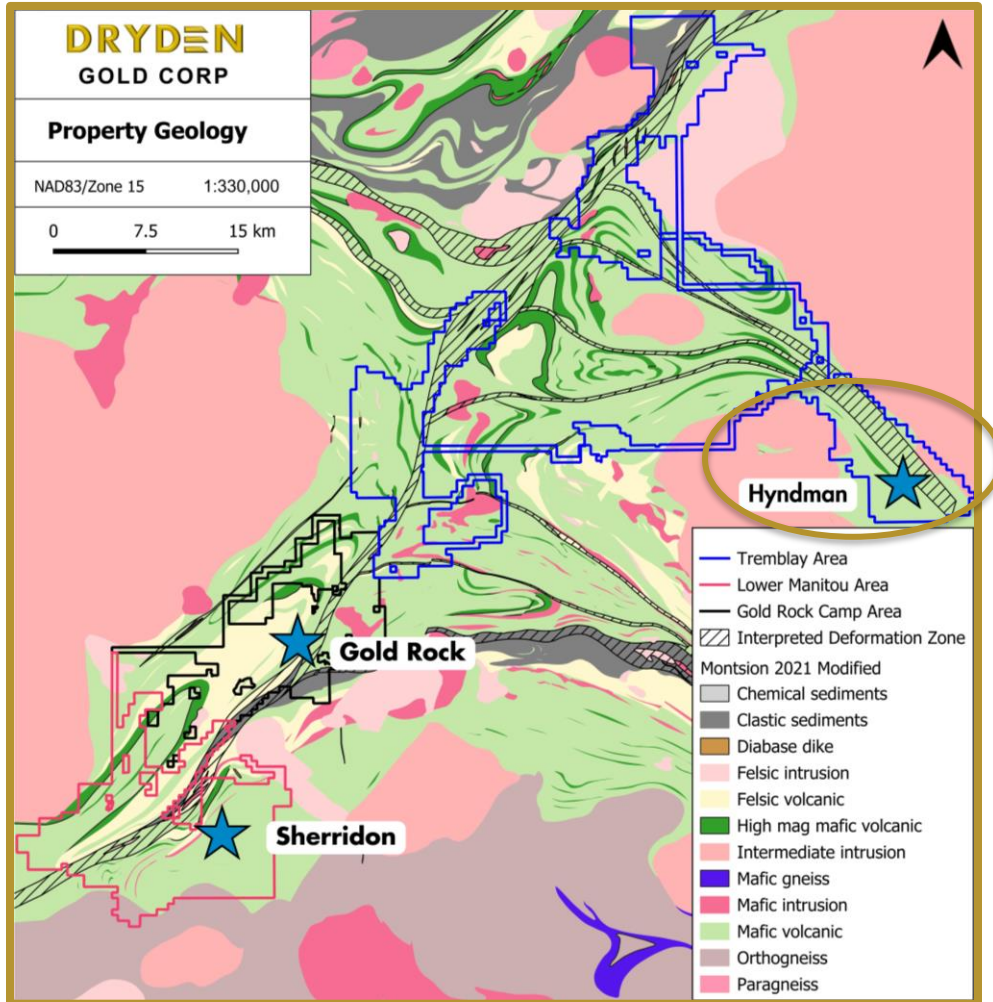
Regional Exploration Targeting New Discoveries

- ▲ Highly **prospective** land package
- ▲ **Numerous** Regional targets
- ▲ Structural Synthesis – Tectonic Evolution
- ▲ **District Scale Potential**
- ▲ Multiple Deposit Models
 - ▲ **Sherridon** (Ultramafic Host)
 - ▲ **Hyndman** (Granodiorite Host)

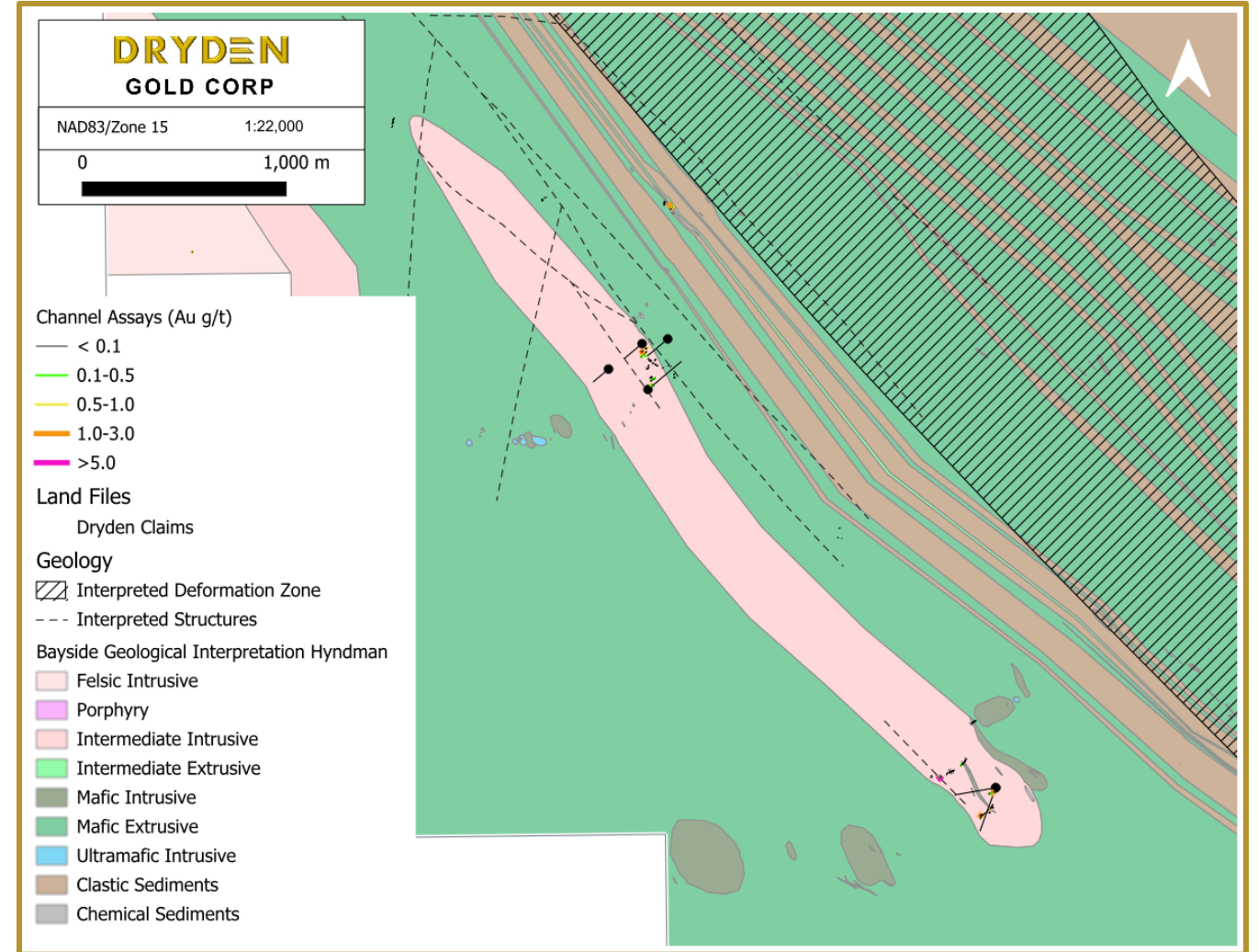


Hyndman | Regional Exploration

First Ever Drill Program Complete!



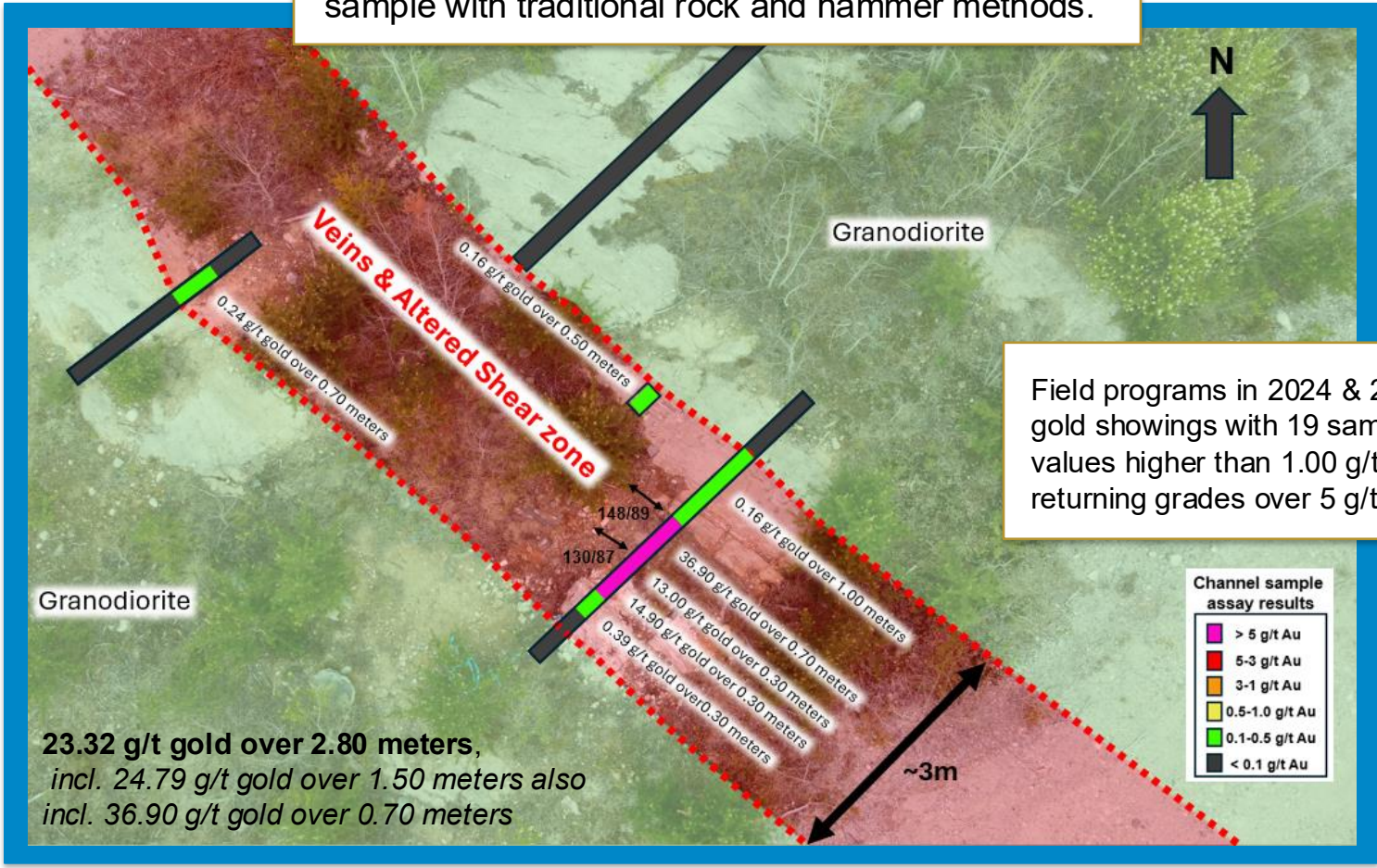
Montison et al., 2021 - modified



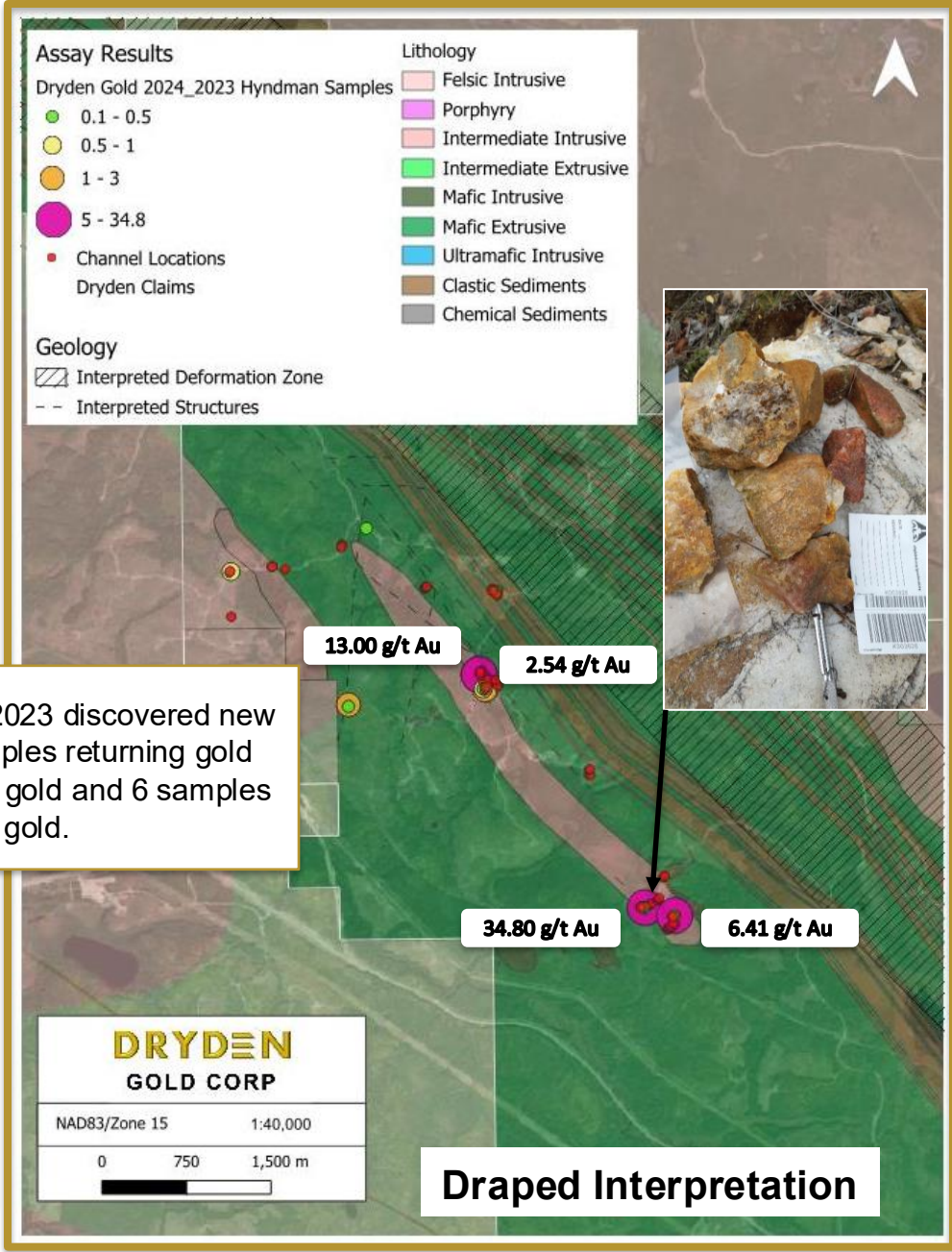
Bayside Geoscience 2024 Interpretation with Drill Locations

Hyndman | Regional Exploration

Channel sample program from 2025 with width of mineralization and sampled more difficult terrane to sample with traditional rock and hammer methods.

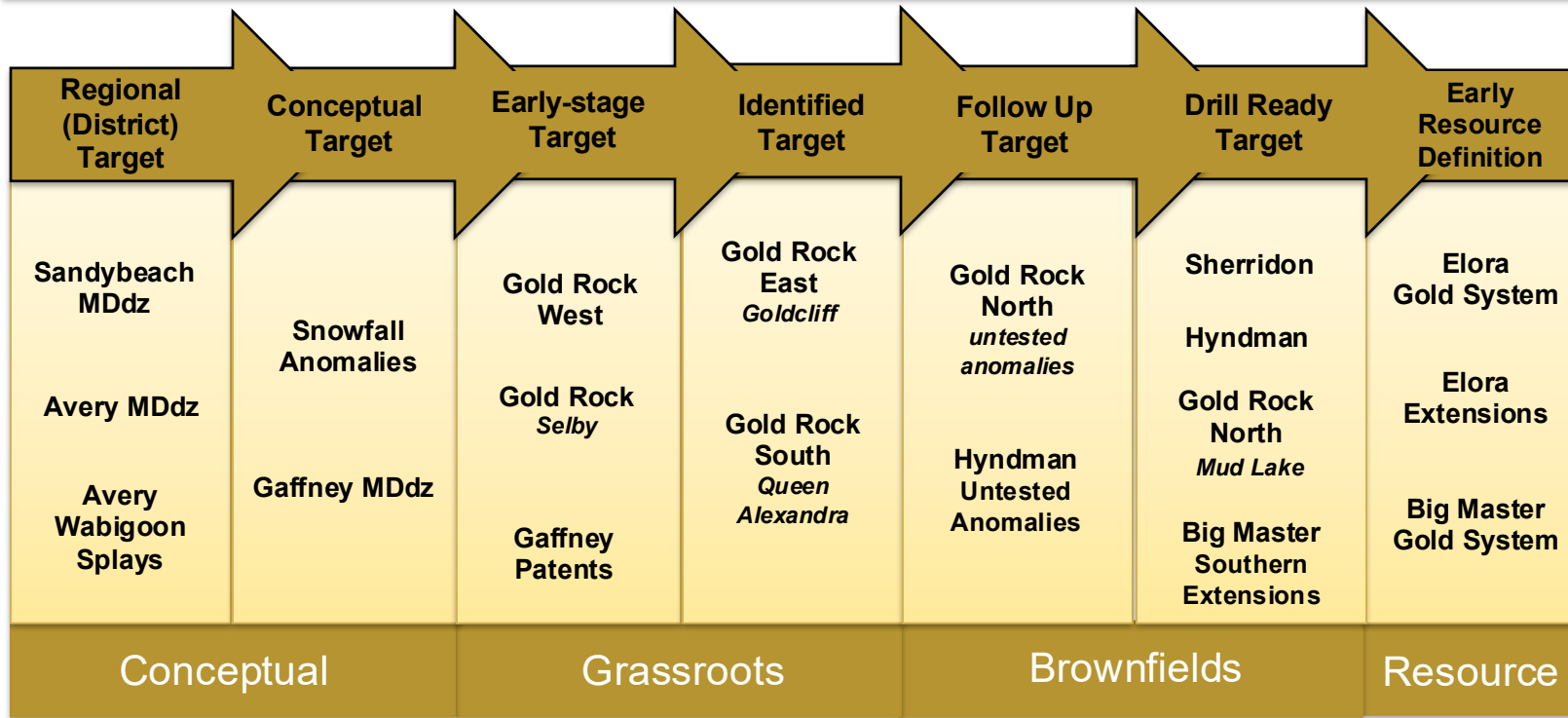


Field programs in 2024 & 2023 discovered new gold showings with 19 samples returning gold values higher than 1.00 g/t gold and 6 samples returning grades over 5 g/t gold.



Dryden Gold's Resource Pipeline

- ▲ 2026 Exploration Emphasis on **Gold Rock Camp** Targets – Growing Gold Rock Target Area and Extensions on strike
- ▲ Focused on **Regional Discovery** – First ever drill program at **Hyndman** Target – **New Exploration Targets** from Property-wide Soil/Till program

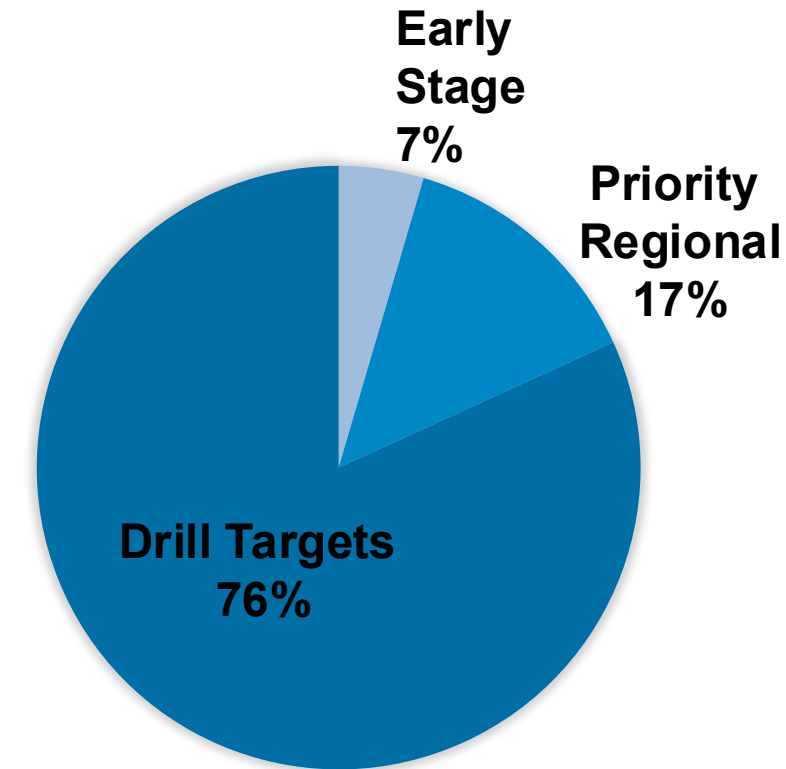


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Exploration Budget | Marketing

11.0 M – 2026 Funded Exploration Budget		
Item	Property	Cost (\$CAD)
Additional sampling and surveys	Early-Stage Regional Targets <i>Follow-up on soil-till program</i>	\$500,000
Mapping, Channel samples, Compilation	Regional Targets <i>Gold Rock, Sherridon, Hyndman & Other</i>	\$1,500,000
Drilling	Drill Targets <i>Gold Rock, Hyndman and Sherridon</i>	\$9,000,000



2026 Funded Exploration Budget begun in Q4 2025

32,000 Meters of Drilling in the 2026 Budget



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Why Dryden Gold?

- ▲ The Property
- ▲ The Team
- ▲ The High-Grade Gold
- ▲ The Geology
- ▲ The Jurisdiction
- ▲ The Infrastructure
- ▲ The Shareholders
- ▲ The Funding

New 2026 Catalysts to Continue to Create Shareholder Value

- ▲ Continue to Grow Gold Rock Target Area
- ▲ Test for periodicity on strike in the Gold Rock Camp with drilling at Mud Lake
- ▲ Drill Test Hyndman Discovery
- ▲ Further test Sherridon Regional Target
- ▲ Review Property Wide Soil-Till Program with the goal of adding new regional targets



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