

DISCOVERING HIGH-GRADE GOLD WITH DISTRICT SCALE POTENTIAL IN NORTHWESTERN ONTARIO

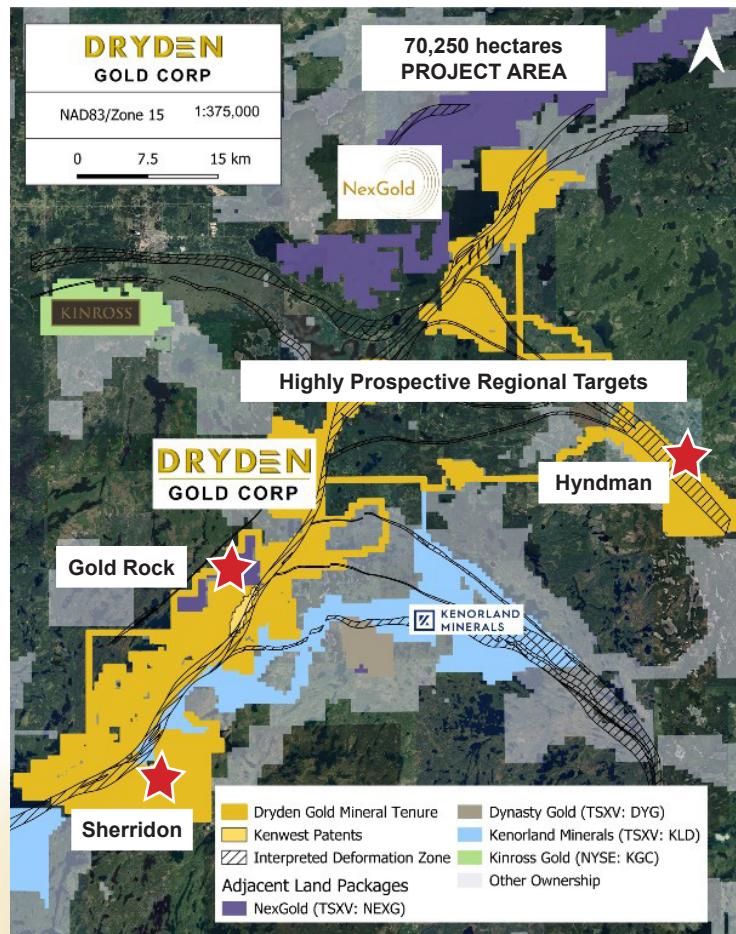
TSXV: DRY
OTCQB: DRYGF
FSE: X7W

2026 DRILL PROGRAM

Exploring the flagship **Gold Rock Camp** and Regional Targets - **Hyndman** and **Sherridon**.

GOLD ROCK EXPLORATION PLAN

- 1 Fully Define the Structures and Controls of the High-Grade at the Gold Rock Target Area
- 2 Fully Define the Stacked Structures Discovered at Gold Rock in 2025
- 3 Prove the Periodicity Beginning at the Mud Lake Discovery
- 4 Develop Multiple Target Areas in the Gold Rock Camp (20km strike length)
- 5 Fully funded 32,000 Meter Drill Program Strategically Focused at Gold Rock



KEY VALUE DRIVERS

EXPERIENCED MANAGEMENT

- A board of Directors with a history of success in navigating M&A
- Technical team with extensive **regional experience**

INVESTMENT UPSIDE

- Canada's newest high-grade gold district
- 2026 fully funded exploration program
- Near surface, high-grade gold in the Gold Rock Camp
- Under explored and never tested at depth
- Regional Greenfield targets at Hyndman & Sherridon
- Strategic shareholders: Centerra Gold 9.99%, Alamos Gold 10.57%

FAVOURABLE MINING JURISDICTION

- Excellent infrastructure
- Year round drilling at industry low costs
- Significant tax benefits and government grants
- Collaborative relationships with First Nations communities

GOLD ROCK CAMP

EXCEPTIONAL high-grade gold intercept ***historic hole***

3,497 g/t gold over 8.50 meters, including **53,700 g/t** gold over 0.55 meters.



MULTIPLE STACKED HANGING WALL STRUCTURES

Showing: 301.67 g/t gold over 3.90 meters, including 1,930 g/t gold over 0.60 meters.



Scan for more VG photos!





THE NEXT RED LAKE CAMP?

- Similar geological setting, rock types and dykes with regional folding
- Near surface, high-grade free gold in an Archean lode gold setting
- Structural geometry – gold bearing shear corridor with secondary mineralized stacked structures and dykes
- Favorable geological gold traps for high-grade structures
- Robust gold system with the same three known types of mineralization as Red Lake
- Archean lode gold systems extend 2km or greater like Red Lake, Kirkland and Timmins
- Dryden District has never been tested at depth

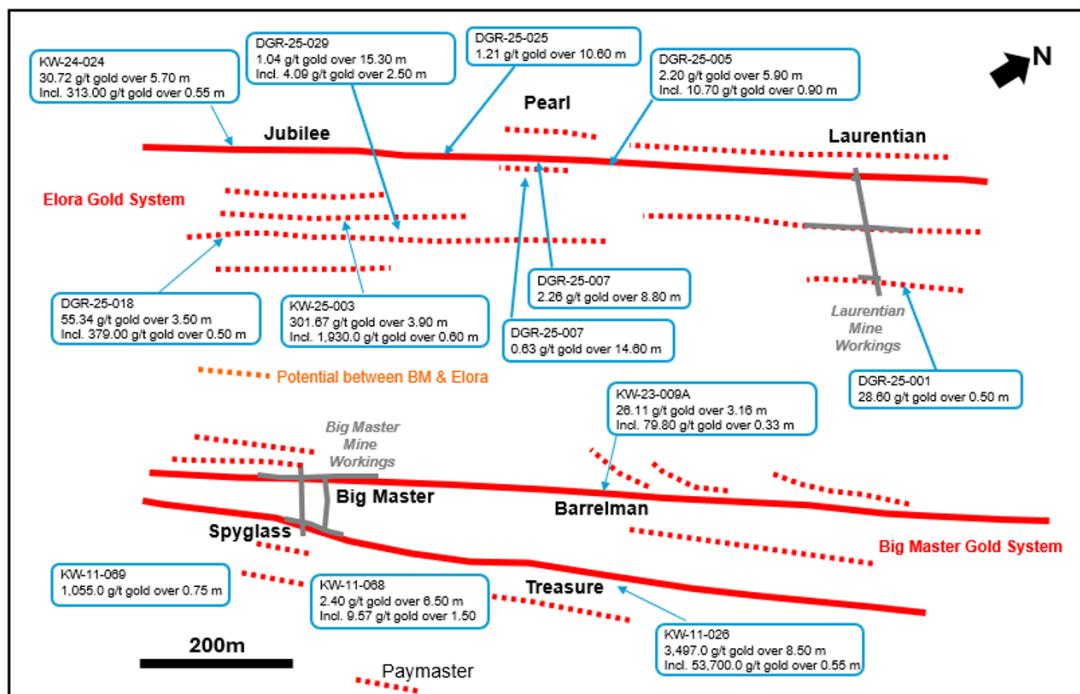


Scan for
Exploration
Video
Updates



GOLD ROCK TARGET AREA

Drill Highlights | Multiple Mineralized Structures

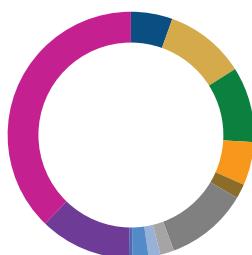


SHARE STRUCTURE

(Contingent on post private placement)

Current Issued & Outstanding	217,601,618
Warrants Outstanding	12,991,728
ESOP Options Outstanding	9,400,000
Fully diluted	239,993,346
Cash balance	\$10,800,000

MAJOR SHAREHOLDERS



Management & insiders	- 5.45%
Alamos Gold (NYSE-AGI)	10.57%
Centerra Gold Inc.	9.90%
EuroPac Gold Fund	5.68%
Sprott Asset Management	1.91%
Delbrook Capital	10.82%
Eric Sprott	1.84%
Rob McEwen	1.53%
Dynamic Funds	2.09%
Robert Quartermain	0.46%
Other Institutions	12.00%
Public Float	37.75%

LEADERSHIP

Trey Wasser	Jason Jessup
CEO, Director	Independent Director
Maura Kolb, P.Geo	Christina McCarthy
President	Independent Director
Anna Hicken, P.Geo	Darin Wagner
VP Exploration	Advisor
Scott Kelly	Stephen Kenwood
CFO, Director	Advisor
Ben Frieman	Gary Baschuk
Advisor	Advisor

NEWSLETTER WRITER COVERAGE

Jeff Clark	Brien Lundin	Chen Lin
The Gold Advisor	The Gold Newsletter	Chen's Stock Picks

ANALYST COVERAGE

Clarus Securities	SCP Resource Finance	Couloir Capital	KPG Capital	Independent Analyst
Varun Arora	Brandon Gaspar	Ron Wortel	Pranta Sen Gupta	Eric Lemieux, M.Sc. P. Geo.

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The technical disclosure in this fact sheet has been approved by Maura J. Kolb, M.Sc., P.Geo. A Qualified Person as defined by National Instrument 43-101 of the Canadian Securities Administrators.

