

DISCOVERING HIGH-GRADE GOLD WITH DISTRICT SCALE POTENTIAL IN NORTHWESTERN ONTARIO

TSXV: DRY
OTCQB: DRYGF
FSE: X7W

2025/2026 DRILL PROGRAM

- 1 Grow the **Elora Gold System** along strike testing new structural intersections
- 2 Explore for high-grade in the **mineralized** structures across the **Gold Rock Target Area**
- 3 Test **Mud Lake** and along strike in the **Gold Rock Camp**
- 4 Fully investigate highly prospective regional targets **Hyndman** and **Sherridon**
- 5 Fully funded 20,000+ meter drill program

KEY VALUE DRIVERS

EXPERIENCED MANAGEMENT

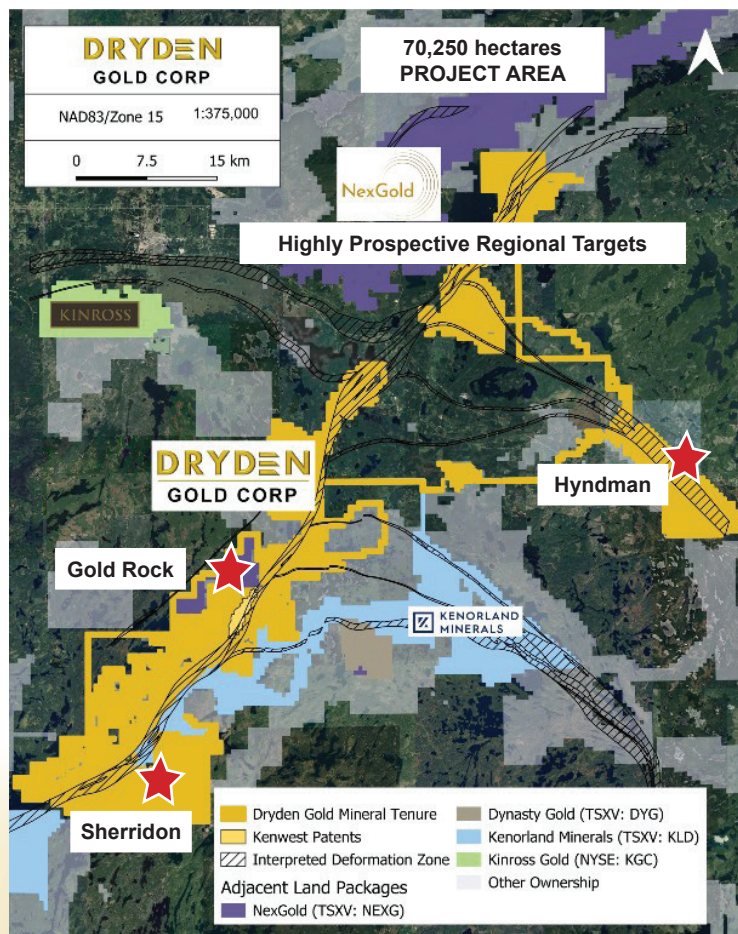
- History of success in navigating M&A
- Technical team has extensive **regional experience**

INVESTMENT UPSIDE

- Fully funded exploration program
- High-grade gold across the entire Dryden District
- Limited historic drilling - 30,000 meters
- System has never been tested at depth
- Regional Greenfield targets at Hyndman & Sherridon
- Strategic investment from **Centerra Gold**

FAVOURABLE MINING JURISDICTION

- Excellent infrastructure, including grid power, major highway access and logging roads
- Year round drilling
- Significant tax benefits and government grants
- Collaborative relationships with First Nations communities



GOLD ROCK CAMP

EXCEPTIONAL high-grade gold intercept *historic hole*

3,497 g/t gold over **8.50 meters**, including **53,700 g/t** gold over **0.55 meters**.



NEW HANGING WALL ZONE

301.67 g/t gold over **3.90 meters**, including **1,930 g/t** gold over **0.60 meters**.



Scan for more VG photos!





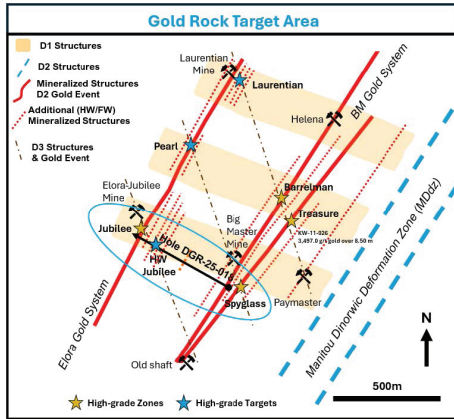
NEXT RED LAKE CAMP?

- Similar geological setting, rock types and dykes with regional folding
- Near surface, high-grade free gold in an Archean setting
- Structural geometry – gold bearing shear corridor with secondary mineralized splay structures and dykes
- Favorable geological gold traps for high-grade structures
- Robust gold system with the same three known types of mineralization as Red Lake
- Archean Gold systems extend 2km or greater like Red Lake
- Dryden District has never been tested below 300 meters

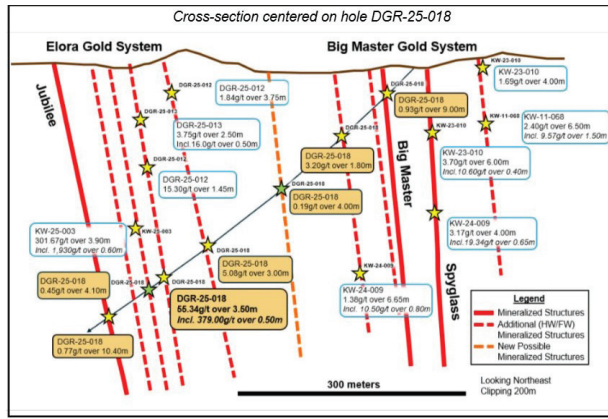


GOLD ROCK CAMP

Multiple Stacked Mineralized Structures



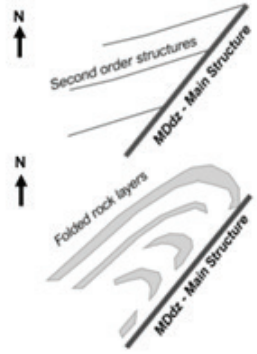
map with cross-section location



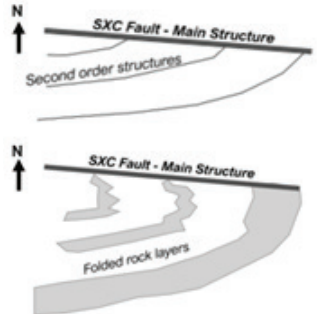
Scan for Exploration Update Videos



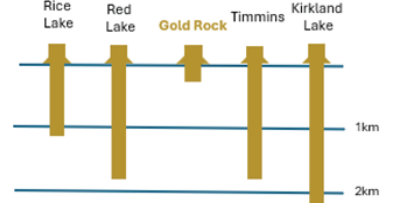
Dryden Gold Corp. Gold Rock Area Geology



Red Lake Mine Geology



Archean Lode Gold Mines Camps Central Canada

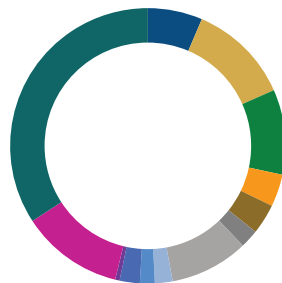


SHARE STRUCTURE

(as of Aug 20, 2025)

Current Issued & Outstanding	192,104,186
Warrants Outstanding	52,679,986
ESOP Options Outstanding	9,000,000
Fully diluted	253,784,172
Cash balance	\$8,400,000

MAJOR SHAREHOLDERS



Management & insiders - 6.41%
Alamos Gold (NYSE-AGI) 11.97%
Centerra Gold Inc - 9.99%
EuroPac Gold Fund 3.80%
Medalist Capital 3.55%
Sprott Asset Management 2.17%
Delbrook Capital 9.22%
Eric Sprott 2.08%
Rob McEwen 1.71%
Dynamic Funds 2.37%
Robert Quartermain 0.52%
Other Institutions 12.00%
Public Float 34.18%

LEADERSHIP

Trey Wasser CEO, Director	Jason Jessup Independent Director
Maura Kolb, P.Geo President	Christina McCarthy Independent Director
Anna Hicken, P.Geo VP Exploration	Darin Wagner Advisor
Scott Kelly CFO, Director	Stephen Kenwood Advisor
Ben Frieman Advisor	Gary Baschuk Advisor

NEWSLETTER WRITER COVERAGE

Jeff Clark The Gold Advisor	Brien Lundin The Gold Newsletter	Chen Lin Chen's Stock Picks
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ANALYST COVERAGE

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