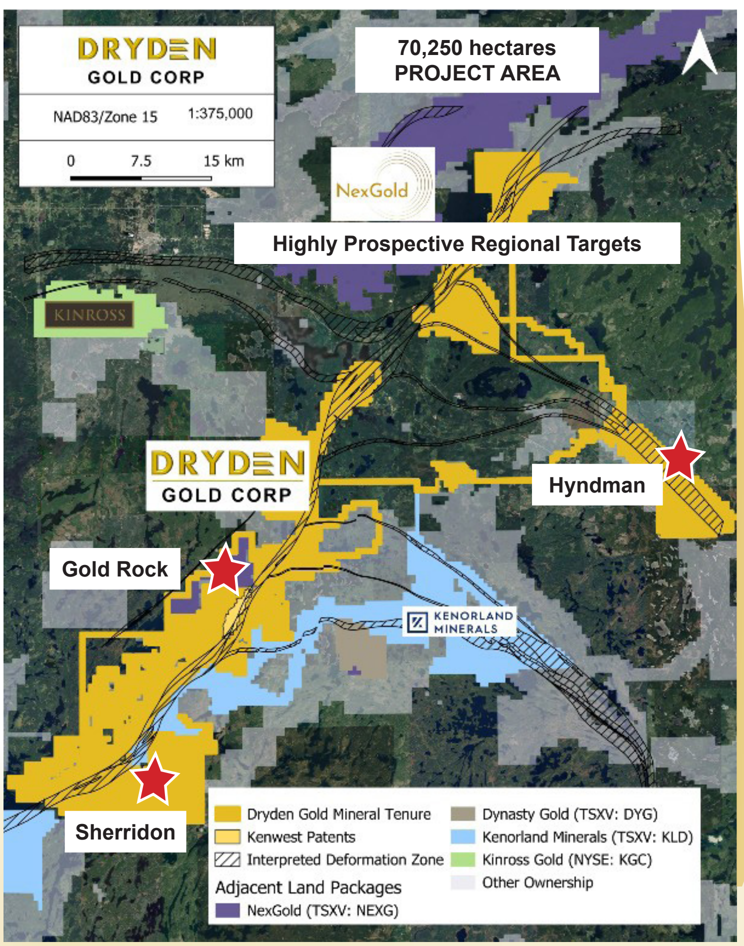
DRYDEN GOLD CORP

TSXV: **DRY**
OTCQB: **DRYGF**
FSE: **X7W**

DISCOVERING HIGH-GRADE GOLD WITH DISTRICT SCALE POTENTIAL IN NORTHWESTERN ONTARIO

2025/2026 DRILL PROGRAM

1. Grow the **Elora Gold System** along strike testing new structural intersections
2. Explore for high-grade in the **mineralized** structures across the **Gold Rock Target Area**
3. Test **Mud Lake** and along strike in the **Gold Rock Camp**
4. Fully investigate highly prospective regional targets **Hyndman** and **Sherridon**
5. Fully funded 20,000+ meter drill program



KEY VALUE DRIVERS

EXPERIENCED MANAGEMENT
- History of success in navigating M&A
- Technical team has extensive **regional experience**

INVESTMENT UPSIDE
- Fully funded exploration program
- High-grade gold across the entire Dryden District
- Limited historic drilling - 30,000 meters
- System has never been tested at depth
- Regional Greenfield targets at Hyndman & Sherridon
- Strategic investment from **Centerra Gold**

FAVOURABLE MINING JURISDICTION
- Excellent infrastructure, including grid power, major highway access and logging roads
- Year round drilling
- Significant tax benefits and government grants
- Collaborative relationships with First Nations communities

GOLD ROCK CAMP

EXCEPTIONAL high-grade gold intercept *historic hole*

3,497 g/t gold over **8.50 meters**, including **53,700 g/t** gold over **0.55 meters**.

NEW HANGING WALL ZONE
301.67 g/t gold over **3.90 meters**, *including 1,930 g/t gold over 0.60 meters.*

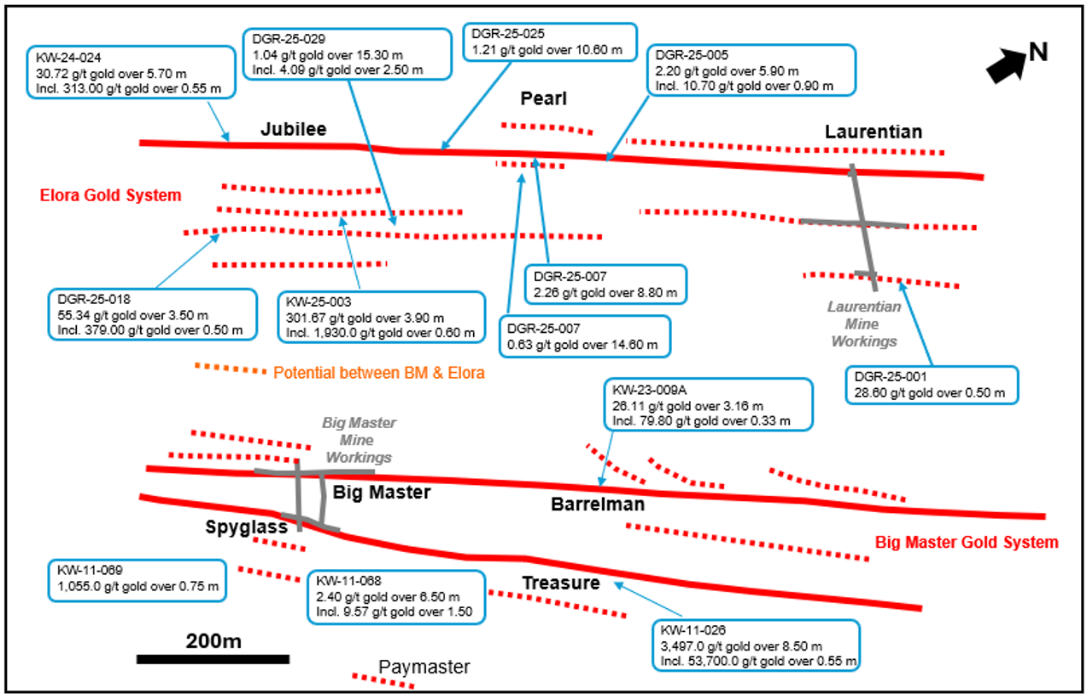
Scan for more VG photos!

NEXT RED LAKE CAMP?

- Similar geological setting, rock types and dykes with regional folding
- Near surface, high-grade free gold in an Archean setting
- Structural geometry – gold bearing shear corridor with secondary mineralized splay structures and dykes
- Favorable geological gold traps for high-grade structures
- Robust gold system with the same three known types of mineralization as Red Lake
- Archean Gold systems extend 2km or greater like Red Lake, Kirkland and Timmins
- Dryden District has never been tested below 300 meters

GOLD ROCK TARGET AREA

Drill Highlights | Additional Mineralized Zones



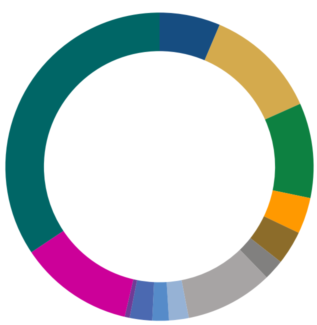
Scan for Exploration Video Updates

SHARE STRUCTURE

(as at Oct. 21, 2025)

Current Issued & Outstanding	**192,785,376**
Warrants Outstanding	**51,998,436**
ESOP Options Outstanding	**9,600,000**
Fully diluted	**254,383,812**
Cash balance	**$6,000,000**

MAJOR SHAREHOLDERS



- Management & insiders - 6.38%
- Alamos Gold (NYSE-AGI) 11.93%
- Centerra Gold Inc - 9.96%
- EuroPac Gold Fund 3.79%
- Medalist Capital 3.54%
- Sprott Asset Management 2.16%
- Delbrook Capital 9.16%
- Eric Sprott 2.07%
- Rob McEwen 1.73%
- Dynamic Funds 2.36%
- Robert Quartermain 0.52%
- Other Institutions 12.00%
- Public Float 34.37%

LEADERSHIP

Trey Wasser CEO, Director	**Jason Jessup** Independent Director
Maura Kolb, P.Geo President	**Christina McCarthy** Independent Director
Anna Hicken, P.Geo VP Exploration	**Darin Wagner** Advisor
Scott Kelly CFO, Director	**Stephen Kenwood** Advisor
Ben Frieman Advisor	**Gary Baschuk** Advisor

NEWSLETTER WRITER COVERAGE

Jeff Clark The Gold Advisor	**Brien Lundin** The Gold Newsletter	**Chen Lin** Chen's Stock Picks

ANALYST COVERAGE

Clarus Securities Varun Arora	**SCP Resource Finance** Brandon Gaspar	**Couloir Capital** Ron Wortel	**KPG Capital** Pranta Sen Gupta	**Independent Analyst** Eric Lemieux, M.Sc. P. Geo.

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The technical disclosure in this factsheet has been approved by Maura J. Kolb, M.Sc., P.Geo. a Qualified Person as defined by National Instrument 43-101 of the Canadian Securities Administrators.