



DRYDEN

GOLD CORP

TSXV: **DRY** | OTCQB: **DRYGF** | FSE: **X7W**
drydengold.com

AUGUST 2025

Acknowledgements & Forward-Looking Statements

Dryden Gold Corp acknowledges all Indigenous Peoples and that it is operating on the traditional homelands of the Wabigoon Lake Ojibway Nation and Eagle Lake First Nation.

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An investment in the Company is speculative and involves substantial risk and is only suitable for investors that understand the potential consequences and are able to bear the risk of losing their entire investment. Investors should consult with their own legal, tax and financial advisors with respect to all such risks before making an investment.

The Company is in the early stage of development and has a limited operational history, making it difficult to accurately predict business operations. The Company has limited resources and may run out of capital prior to becoming profitable. The Company may fail and investors may lose their entire investment.

The technical disclosure in this presentation has been approved by Maura J. Kolb, M.Sc., P.Geo. a Qualified Person as defined by National Instrument 43-101 of the Canadian Securities Administrators.

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Key Value Drivers



Experienced Management

History of success in building junior mining companies and navigating M&A to create shareholder value

Technical team has extensive regional experience leading the exploration team at the Red Lake Mine



Investment Upside

High-grade gold across the entire Dryden District
Limited drilling – 30,000 meters

System has never been drilled tested at depth
Regional Greenfield targets at Hyndman & Sherridon
Strategic investment from Centerra Gold



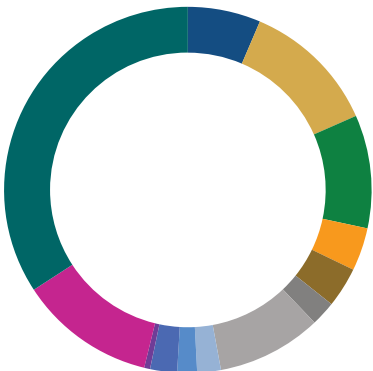
Favourable Mining Jurisdiction

Excellent infrastructure, including grid power
Major highway access and logging roads
Year-round drilling
Significant tax benefits and government grants
Collaborative relationships with First Nations communities

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Trey Wasser	Maura Kolb	Scott Kelly	Anna Hicken	Jason Jessup	Christina McCarthy	Darin Wagner	Stephen Kenwood
CEO Director	President	CFO Director	VPX	Director	Director	Advisor	Advisor

MAJOR SHAREHOLDERS



- Management & Insiders 6.41%
- Alamos Gold (NYSE-AGI) 11.97%
- Centerra Gold Inc. 9.99%
- EuroPac Gold Fund 3.80%
- Medalist Capital 3.55%
- Sprott Asset Management 2.17%
- Delbrook Capital 9.22%
- Eric Sprott 2.08%
- Rob McEwen 1.74%
- Dynamic Funds 2.37%
- Robert Quartermain 0.52%
- Other Institutions 12.00%
- Public Float 34.18%

SHARE STRUCTURE

Trading Symbols as at August 20, 2025	TSXV: DRY OTCQB: DRYGF
Current Issued and Outstanding	192,104,186
Warrants Outstanding	52,679,986
ESOP Options Outstanding	9,000,000
Fully Diluted	253,784,172
Cash Balance	8,400,000

NEWSLETTER WRITER COVERAGE

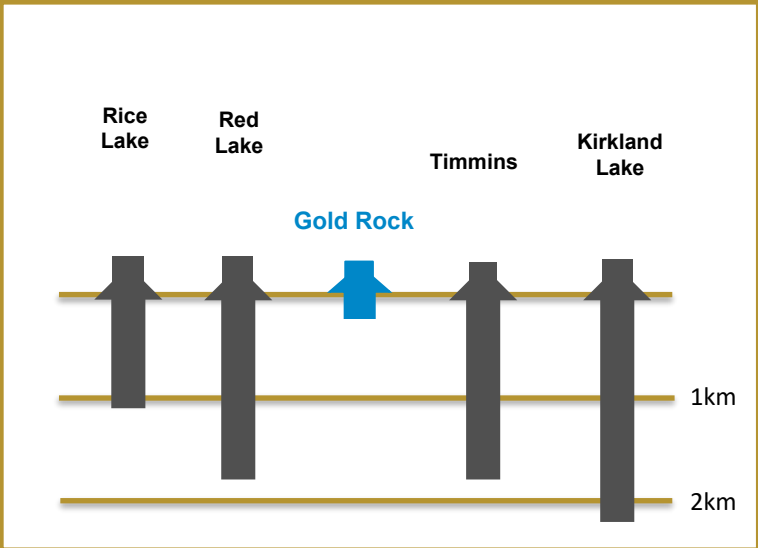
JEFF CLARK
[The Gold Advisor](#)

BRIEN LUNDIN
[The Gold Newsletter](#)

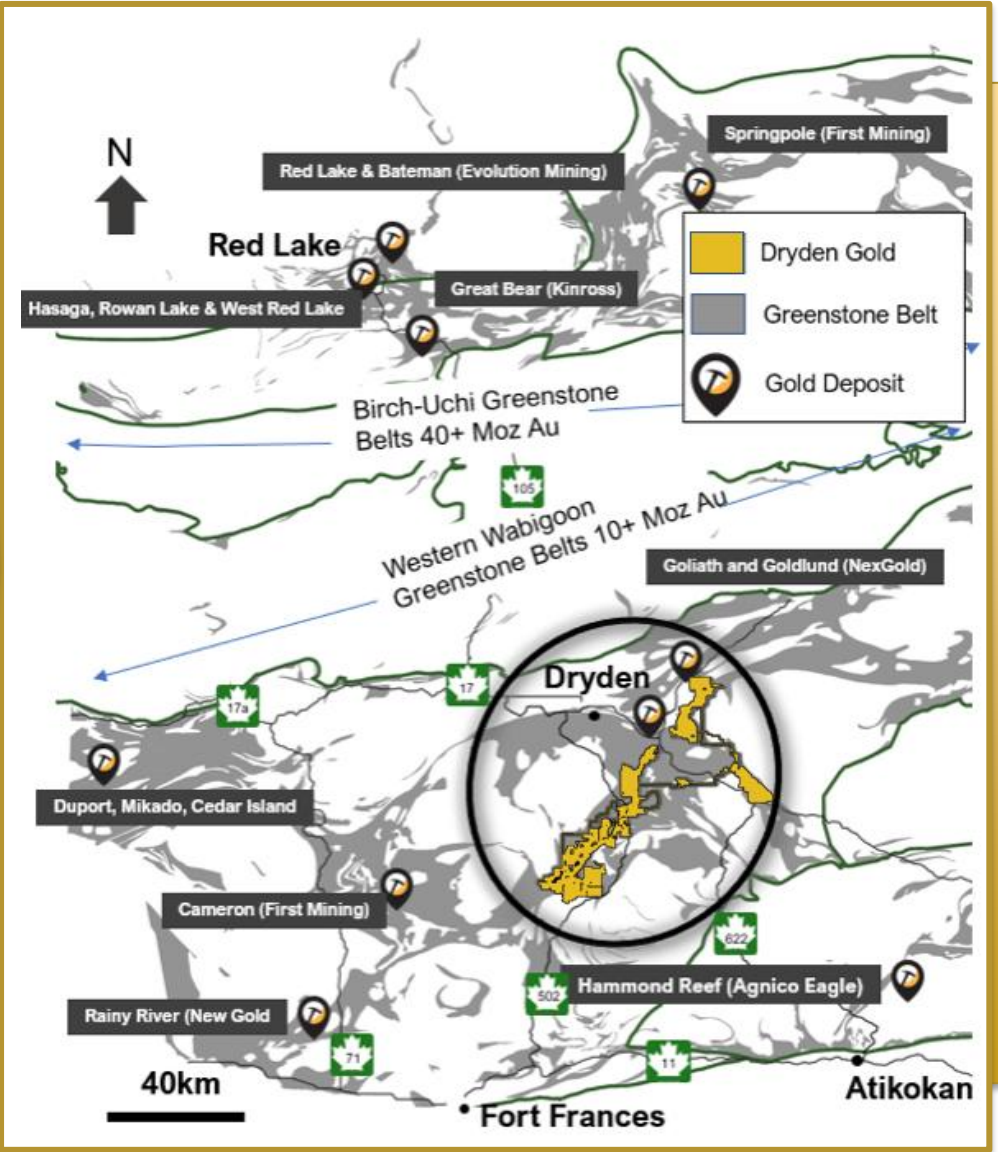
CHEN LIN
[Chen's Stock Picks](#)

Prolific Gold Region | An Under Explored District

Archean Lode Gold Mines Camps Central Canada



Limited exploration & historic mining district-wide at only shallow depths

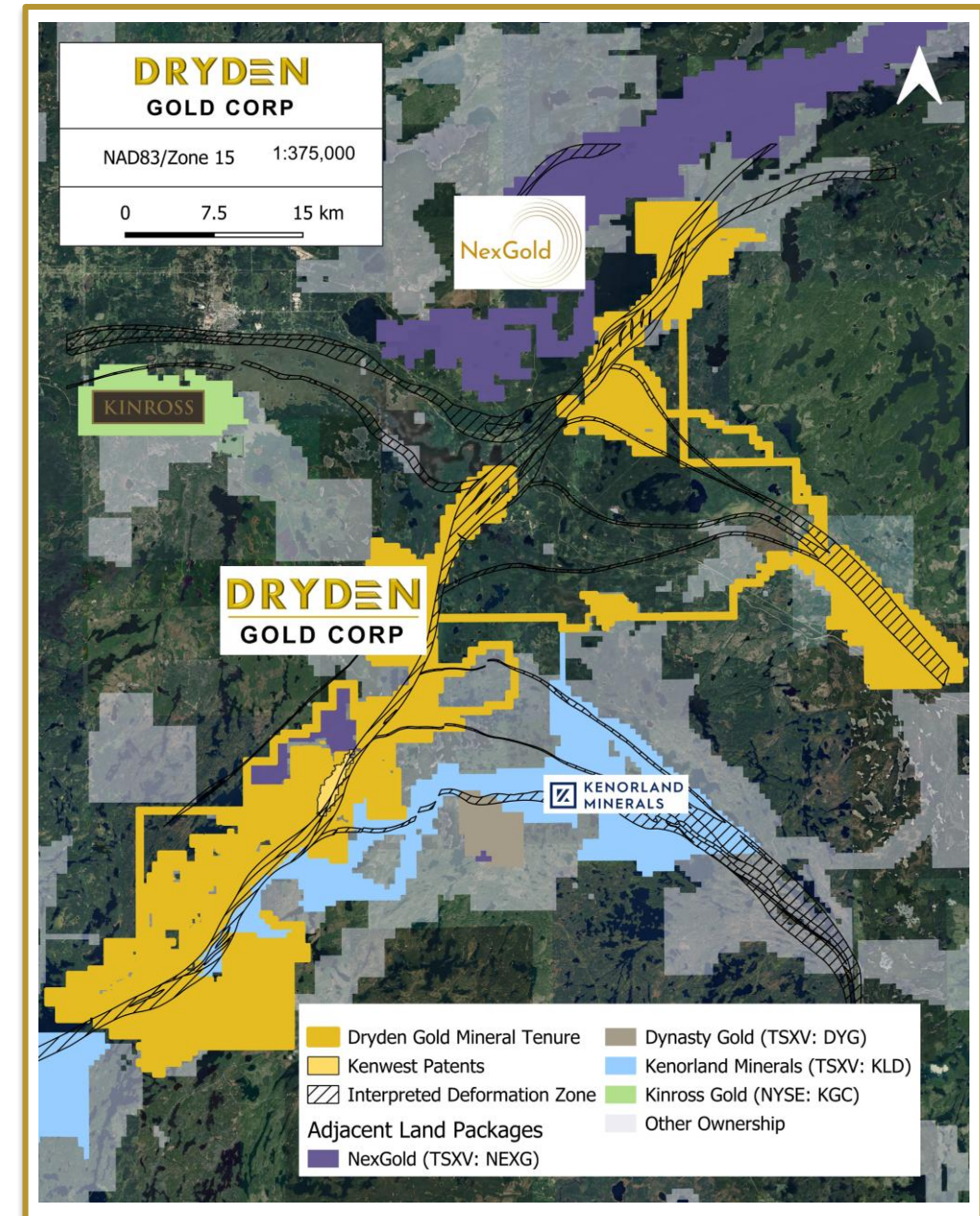


Strategic Land Package

- ▲ Over 702 km² (70,250 hectares) consolidated & 100% owned by Dryden Gold Corp.
- ▲ Excellent infrastructure – Roads, power & labour
- ▲ 50 km strike covering regional gold bearing MDdz structure (Manitou-Dinorwic deformation zone)
- ▲ Two additional cross-cutting regional gold-bearing fault structures

Strategic Exploration Method

- ▲ All oriented drill core to enhance structural interpretation
- ▲ Fully assayed drill core to define stacked structures in different host rocks
- ▲ Smaller drill passes, integrating new data for each phase insuring geological & structural controls go into targeting
- ▲ Year-round drilling at industry low cost of \$250/m (all in)



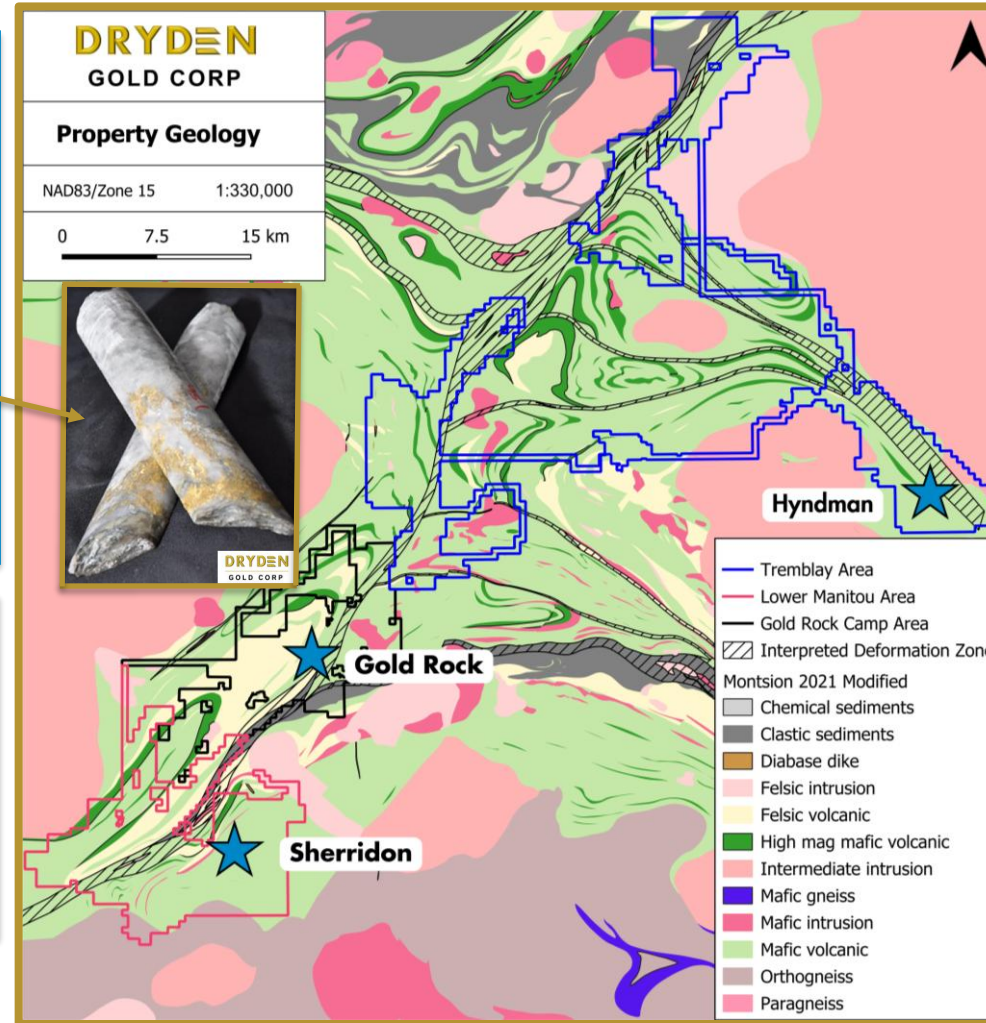
District Scale | Near Surface High-Grade Gold Across Property

Gold Rock Camp Drill Highlights

- ▲ 301.67 g/t over 3.90 meters
including 1,930.00 g/t over 0.60 meters
- ▲ 30.72 g/t gold over 5.70 meters
- ▲ 15.17 g/t gold over 6.95 meters
- ▲ 15.40 g/t gold over 6.10 meters
- ▲ 26.11 g/t gold over 3.16 meters,
including 79.80 g/t gold over 0.33 meters
- ▲ 3,497.0 g/t gold over 8.50 meters *historic drill hole*
including 53,700 g/t gold over 0.55 meters

Sherridon Drill Highlights

- ▲ 7.70 g/t gold over 3.00 meters *historic drill hole*
including 46.00 g/t gold over 0.50 meters
- ▲ 15.40 g/t gold over 5.50 meters *historic drill hole*
including 83.10 g/t gold over 1.00 meters



Hyndman Field Samples

- ▲ 34.80 g/t gold grab sample 2024
- ▲ 13.00 g/t gold grab sample 2023
- ▲ 12.30 g/t gold grab sample 2023
- ▲ 10.90 g/t gold grab sample 2023
- ▲ 6.41 g/t gold grab sample 2024

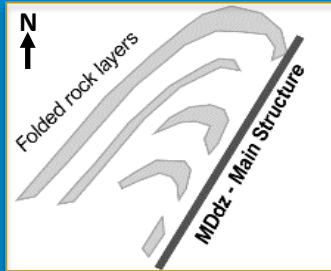
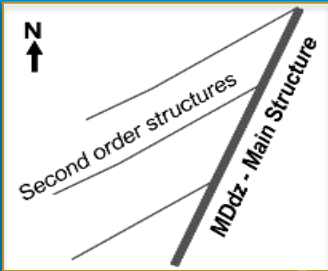
Sherridon Field Samples

- ▲ 617.00 g/t gold grab sample (historic)
- ▲ 184.50 g/t gold grab sample (historic)
- ▲ 123.00 g/t gold grab sample (historic)
- ▲ 122.50 g/t gold grab sample (historic)

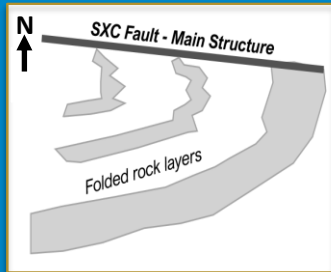
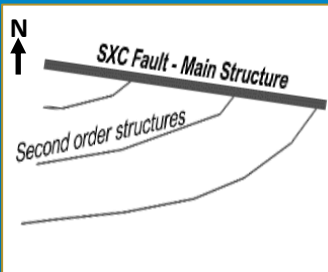
Gold Rock Camp

Similar Geological Setting to Red Lake

Dryden Gold Corp. Gold Rock Area Geology



Red Lake Mine Geology



Similar geological setting, rock types with regional folding and structural geometry

Favourable geological gold traps for high-grade gold

Various styles of gold mineralization

Quartz veins w/ free gold, shears hosting gold, disseminated sulphides

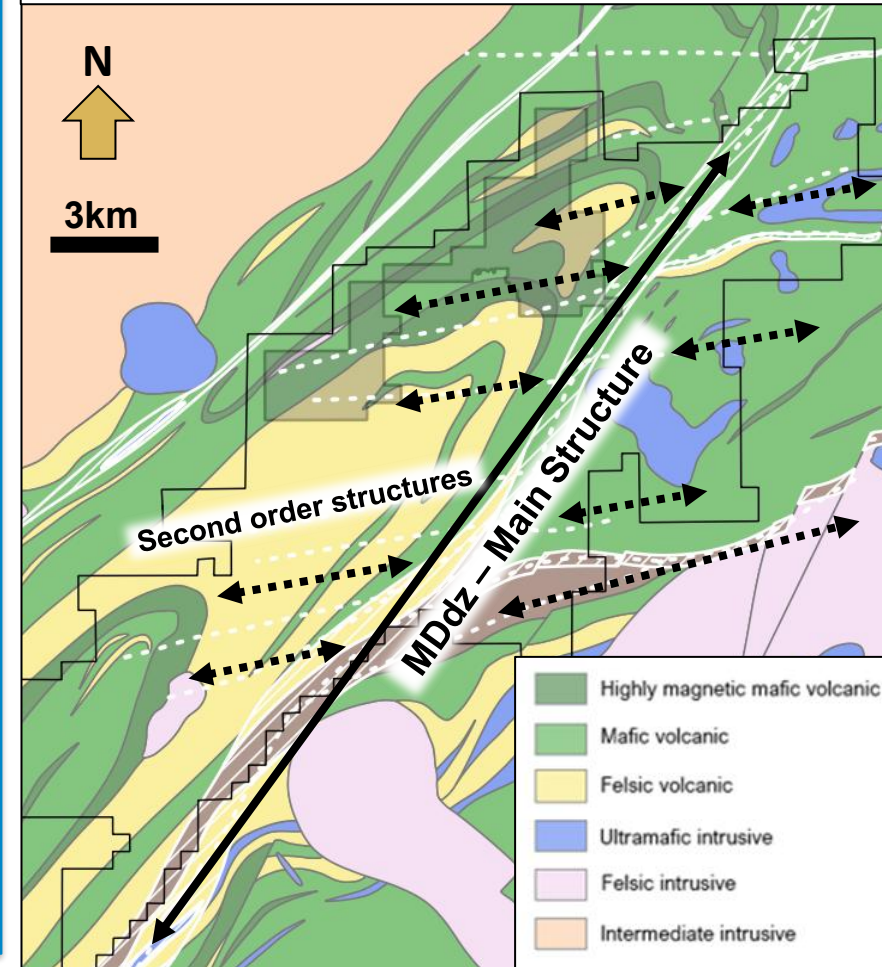
Very similar footprint at Red Lake and Gold Rock Camp

Stacked zones of mineralization in different structural planes at Red Lake & Gold Rock

Periodicity to these mineralized areas

Red Lake discovered through mineralization outcropping on surface like Gold Rock Camp

Gold Rock Camp Geology



2025 | Fully Funded Exploration Objectives

GOLD ROCK TARGET AREA

- 1 TEST STRUCTURAL INTERSECTIONS ALONG STRIKE ON **THE ELORA GOLD SYSTEM**
- 2 EXPLORE FOR PARALLEL MINERALIZED STRUCTURES THROUGHOUT **GOLD ROCK**
- 3 EXPAND **THE ELORA GOLD SYSTEM** BY TESTING STACKED GOLD-BEARING STRUCTURES
- 4 EXPAND **THE BIG MASTER GOLD SYSTEM** BY TESTING STACKED GOLD-BEARING STRUCTURES

REGIONAL EXPLORATION

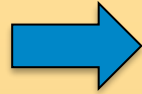
- 1 DRILL **THE MUD LAKE TARGET AREA** TO TEST THE PERIODICTY IN **THE GOLD ROCK CAMP**
- 2 DRILL TEST **SHERRIDON** & CHANNEL SAMPLE **HYNDMAN** TO SHOW **DISTRICT-SCALE POTENTIAL**
- 3 MAP & SAMPLE ADDITIONAL TARGET AREAS ALONG 20KM STRIKE IN THE **GOLD ROCK CAMP**
- 4 CONDUCT A PROPERTY-WIDE SOIL TILL SUBSTRATE SAMPLING PROGRAM



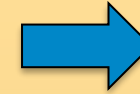
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Gold Rock | Targeting High-Grade Structures

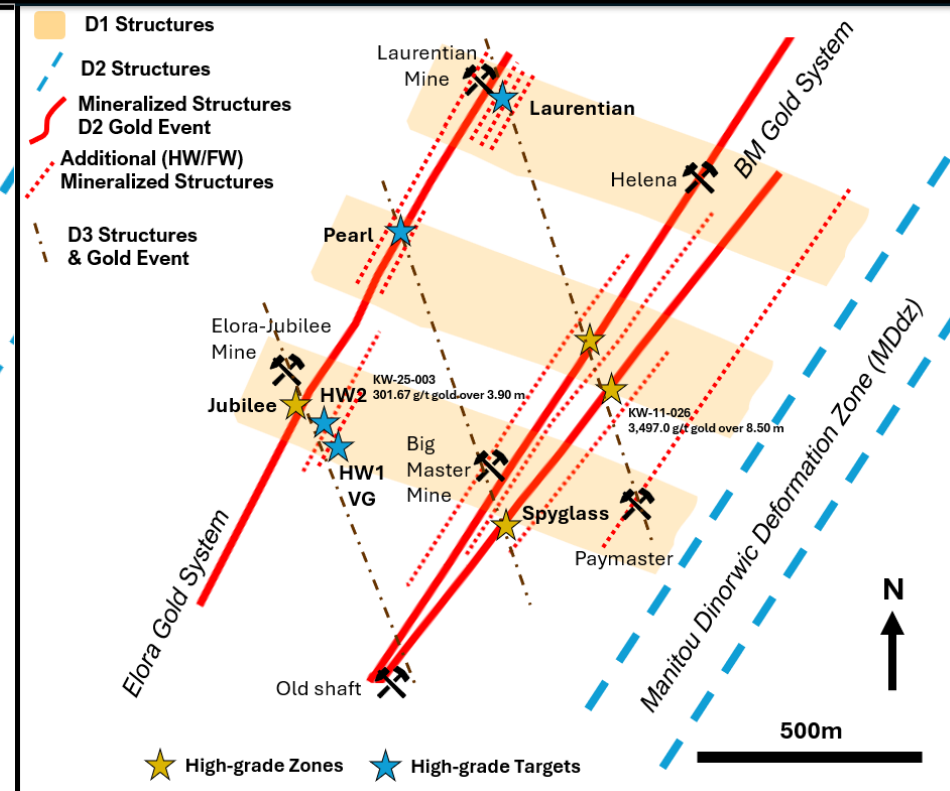
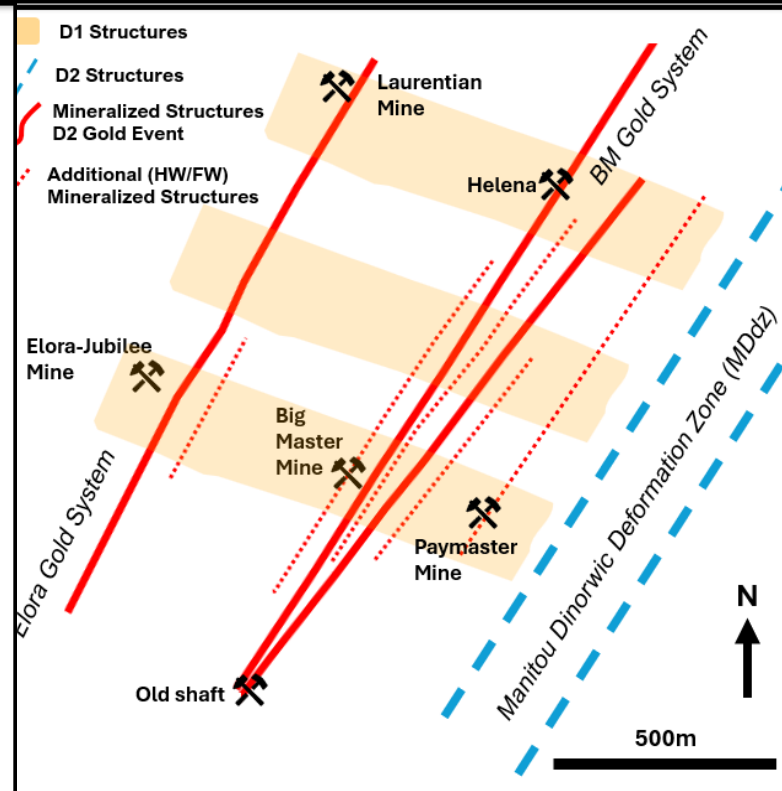
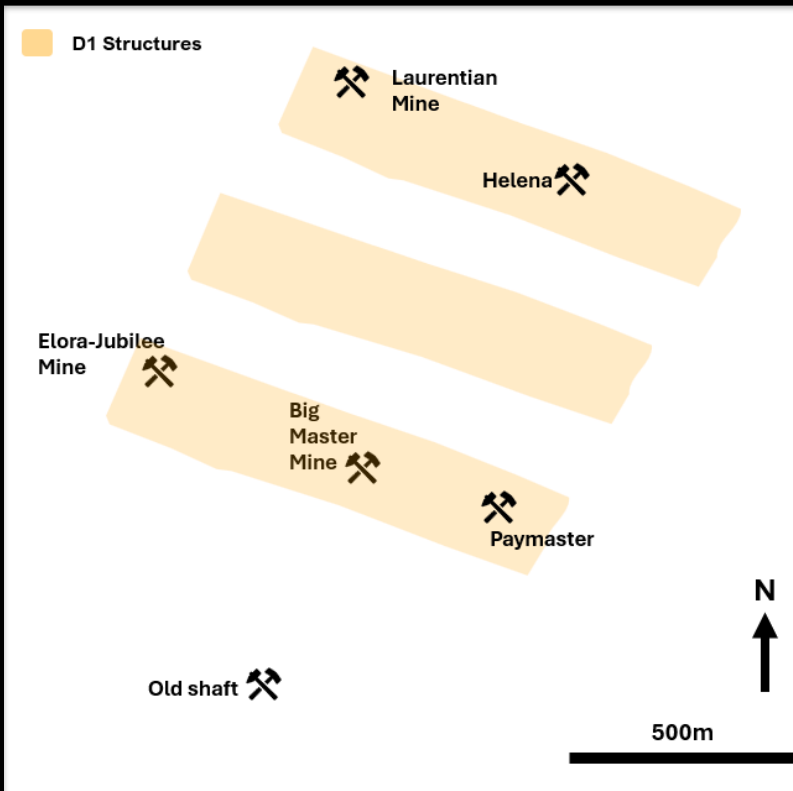
First Deformation Event



Second Deformation
& Gold Mineralization Event



Third Deformation
& Gold Mineralization Event



Note - figures simplified cartoon maps of the interpreted deformation and mineralization history

Gold Rock Target Area | Multiple Stacked Mineralized Structures

▲ Big Master intersected HW & FW structures

- ▲ (HW) KW-23-007 34.00 g/t gold over 0.80 meters
- ▲ (FW) KW-23-007 20.93 g/t gold over 0.69 meters
Including 36.70 g/t gold over 0.39 meters
- ▲ (HW) KW-24-009 0.86 g/t over 2.84 meters
- ▲ (FW) KW-24-009 1.38 g/t gold over 6.65 meters
Including 10.50 meters over 0.80 meters

▲ Jubilee new HW structures

- ▲ KW-25-003 301.67 g/t over 3.90 meters
Including 1,930 g/t gold over 0.60 meters
- ▲ DGR-25-013 3.41 g/t gold over 5.25 meters

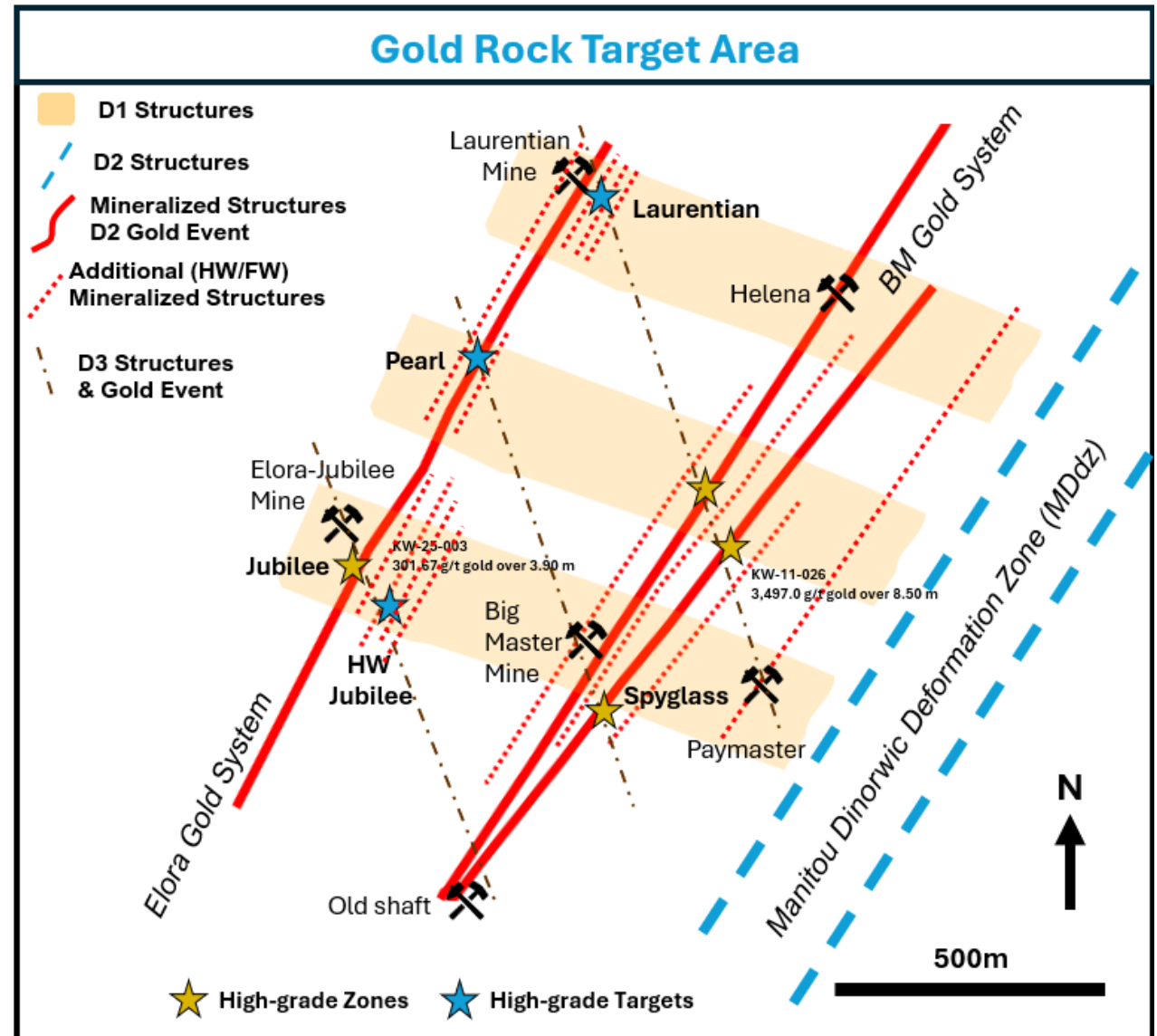
▲ Laurentian - multiple stacked structures

▲ Pearl new HW & FW structures

- ▲ DGR-25-007 2.26 g/t over 8.80 meters
*Including 7.12 g/t gold over 2.60 meters
and 25.80 g/t gold over 0.60 meters*
- ▲ (HW) DGR-25-007 0.63 g/t gold over 14.60 meters
- ▲ (HW) DGR-25-006 1.52 g/t gold over 9.60 meters

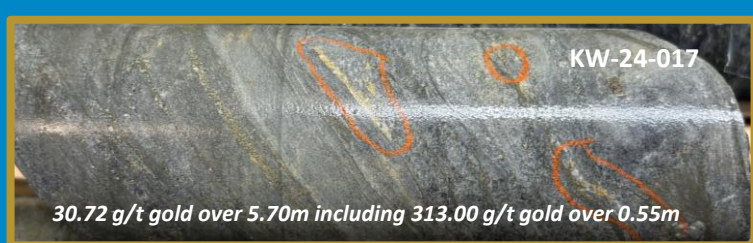
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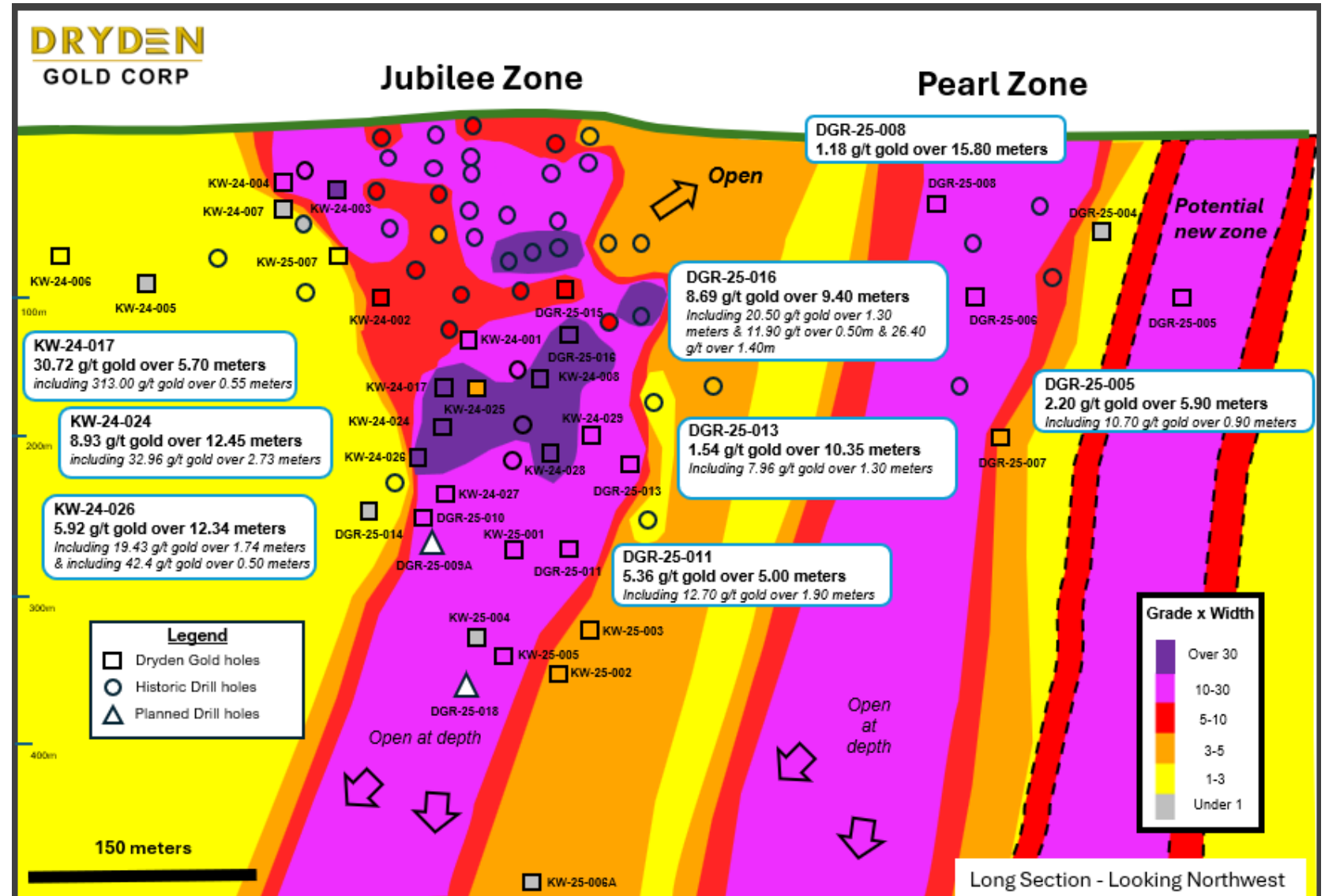


Elora Gold System | Jubilee Zone & Pearl Zone

Expanding Strike & Depth

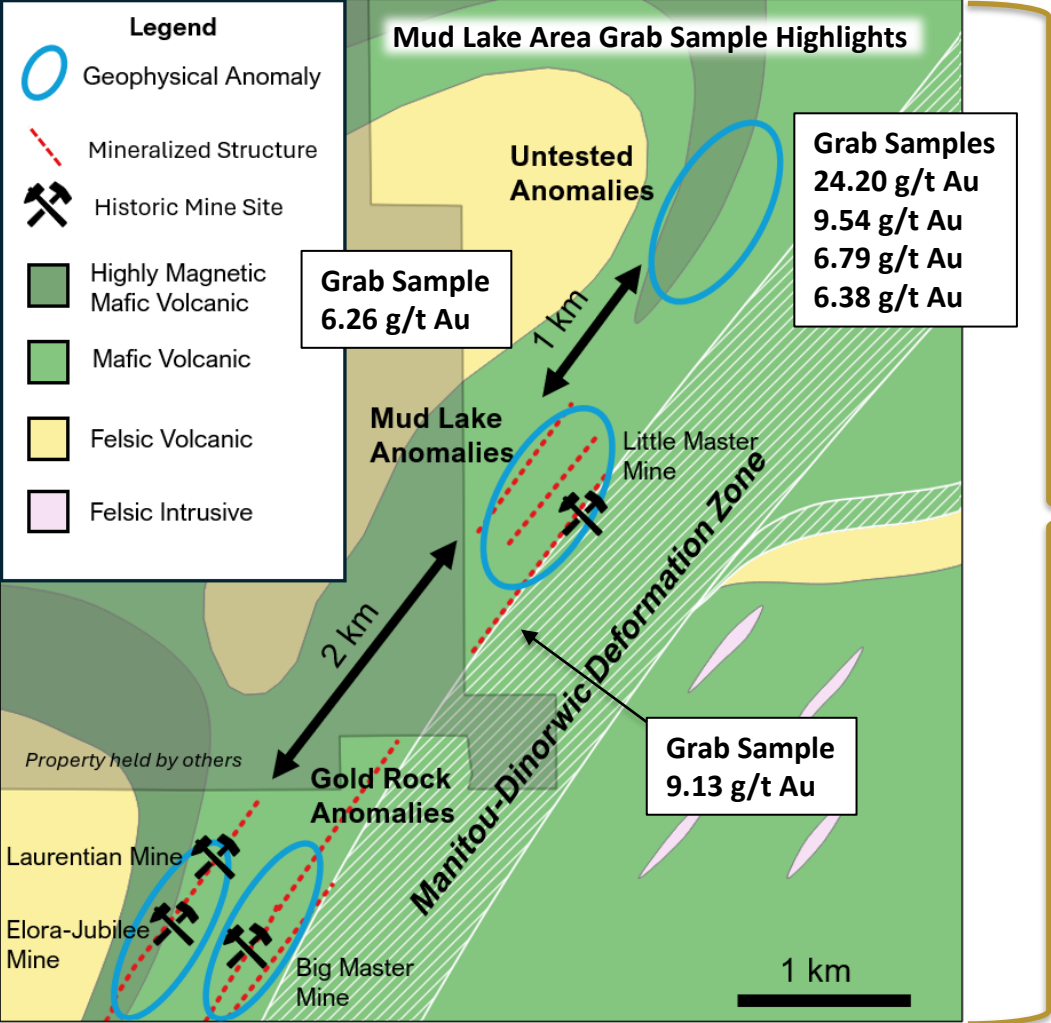


- Targeting sheared basalt with sulphide mineralization & quartz stringer veins
- Testing gold mineralization continuity down plunge and along strike

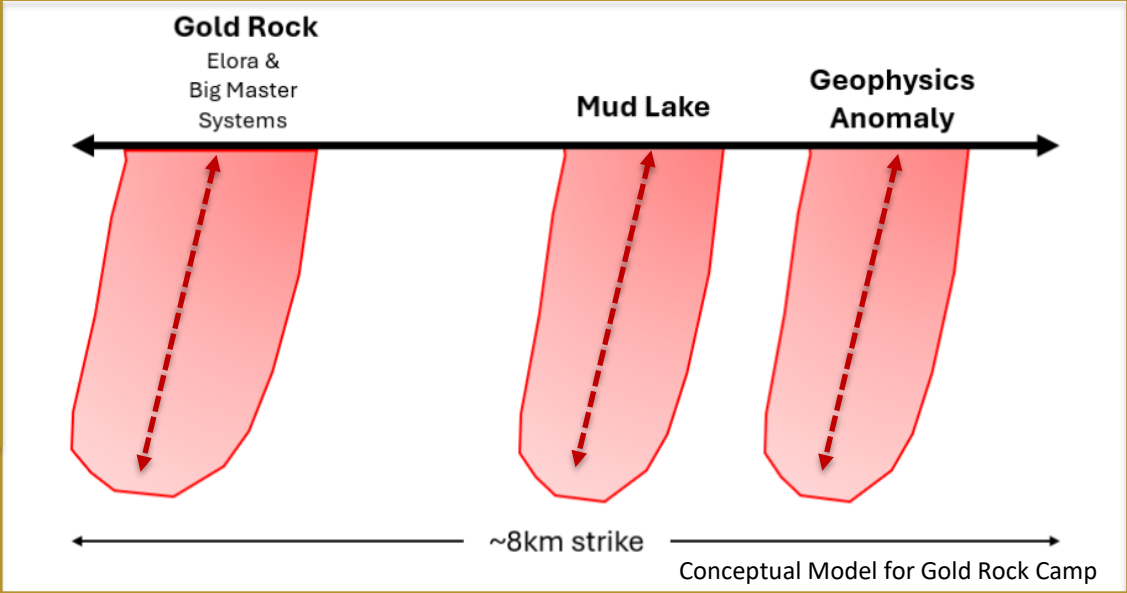


Gold Rock | Periodicity | Another Comparison to Red Lake

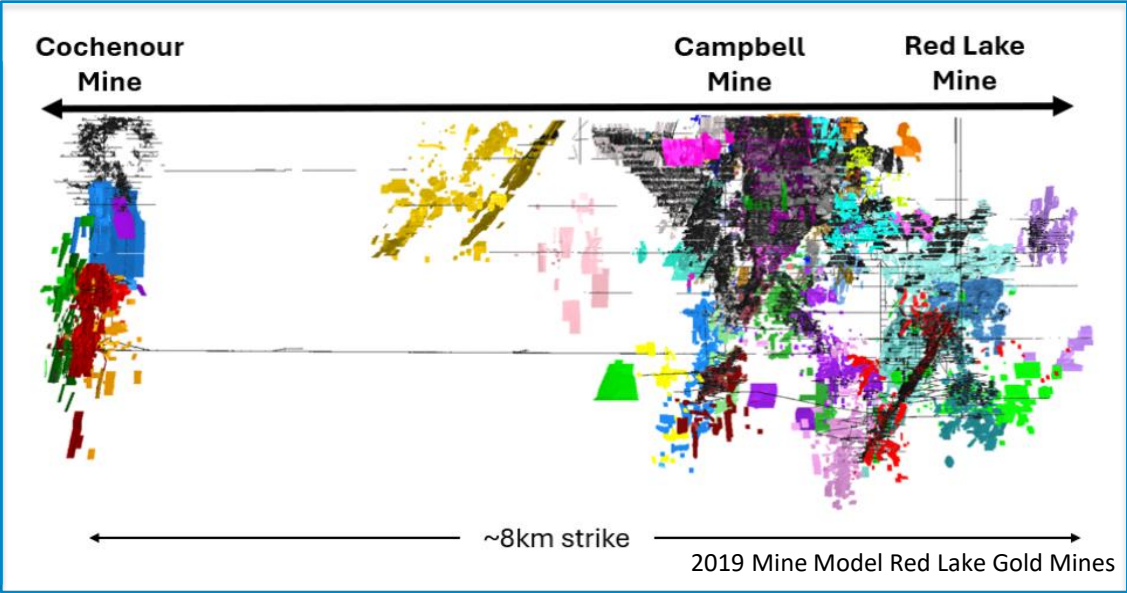
Gold Rock Trend Map - Gold Rock, Mud Lake Area and Untested



Long Section
from
Gold Rock
to
Mud Lake
to
Untested
Geophysics
Anomalies



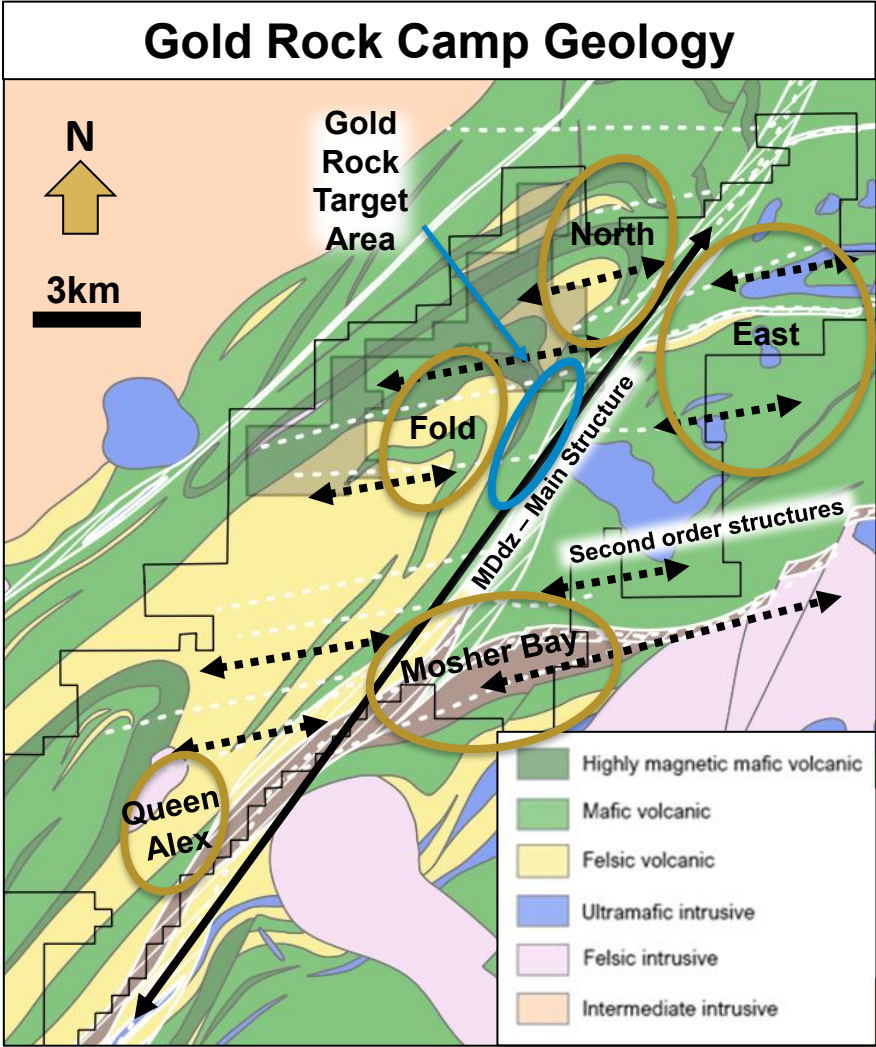
Long Section
from
Red Lake
Mine
to
Campbell
Mine
To
Cochenour
Mine



Dryden Gold's Resource Pipeline

- 2025 Exploration Emphasis on **Gold Rock Camp** Targets - **Drill Permitted** for Northern Extensions
- Sherridon & Hyndman**- Two Regional Target Areas Identified and **Now Permitted** for Further Field Work & Drilling During 2025 Campaign

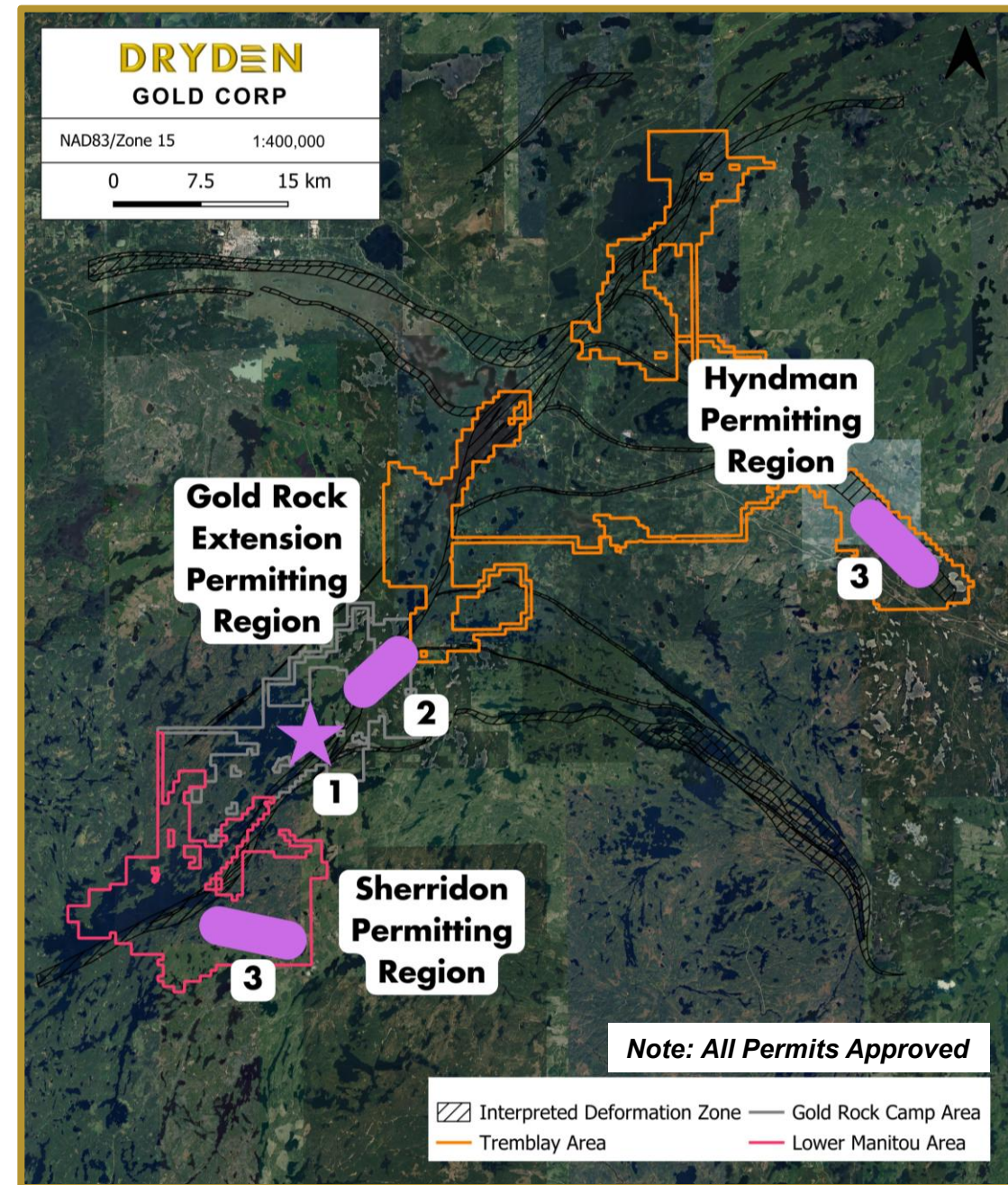
Regional (District) Target	Conceptual Target	Early-stage Target	Identified Target	Follow Up Target	Drill Ready Target	Early Resource Definition
Sandybeach MDdz	Snowfall Anomalies	Gold Rock West	Gold Rock North <i>untested anomalies</i>	Hyndman Channel Sampling	Sherridon	Elora Gold System
Avery MDdz		Gold Rock Selby	Gold Rock East <i>Goldcliff</i>	Hyndman Untested Anomalies	Gold Rock North <i>Mud Lake</i>	Elora Extensions
Avery Wabigoon Splays		Gaffney MDdz	Gold Rock South <i>Queen Alexandra</i>	Gold Rock South <i>Mosher Bay</i>	Big Master Southern Extensions	Big Master Gold System
	Gaffney Patents			Gold Rock Fold <i>Trafalgar Bay</i>		
Conceptual		Grassroots		Brownfields		Resource



2025 Regional Exploration

Regional Exploration Targeting New Discoveries

- ▲ Highly **prospective** land package
- ▲ **Numerous** Regional targets
- ▲ Structural Synthesis – Tectonic Evolution
- ▲ **District Scale Potential**
- ▲ Multiple Deposit Models
 - ▲ **Sherridon** (Ultramafic Host)
 - ▲ **Hyndman** (Granodiorite Host)



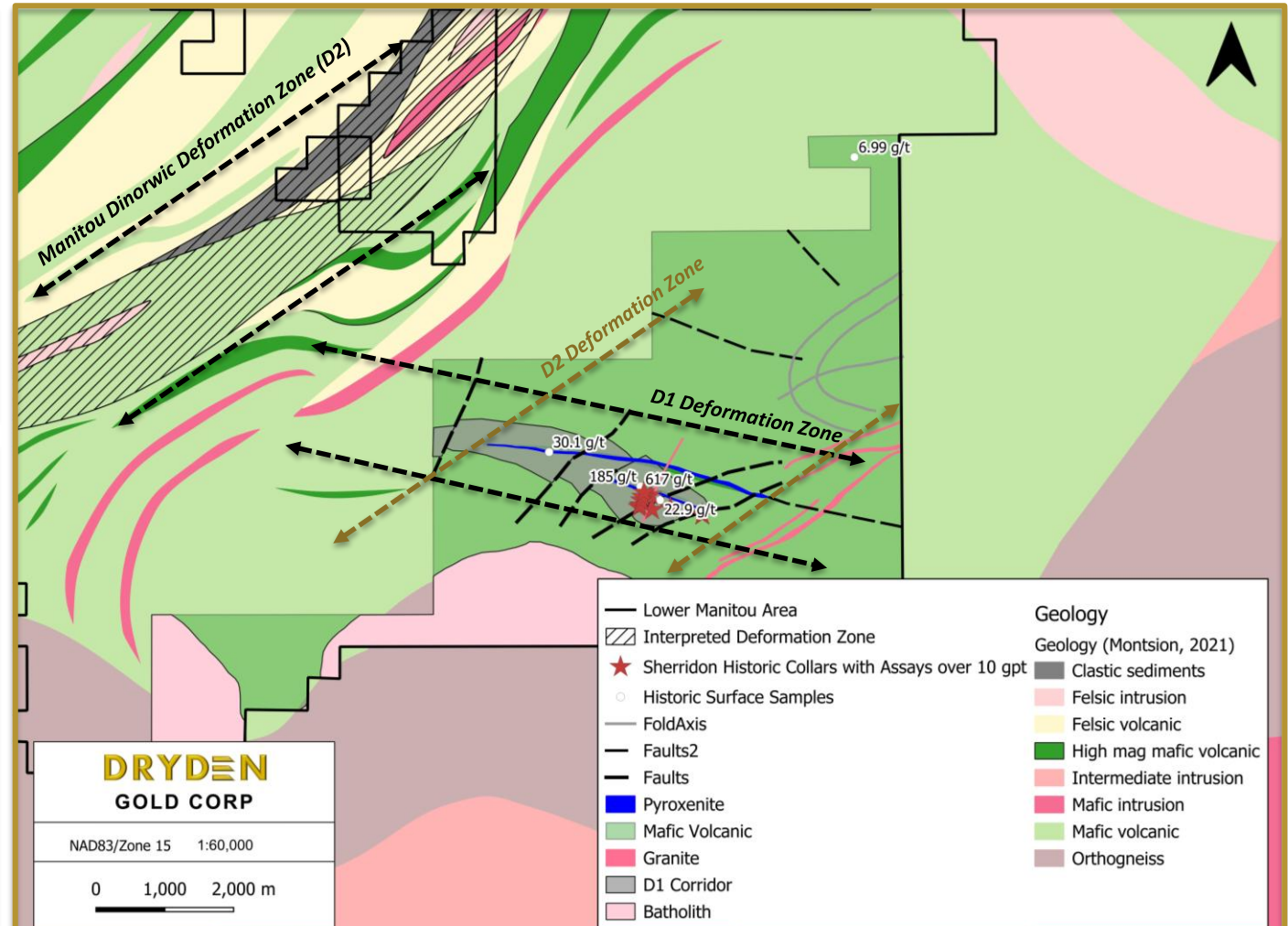
Sherridon | Regional Exploration

Assay Highlights:

- ▲ **617.00 g/t gold** surface sample
- ▲ Several surface samples over **100.00 g/t gold**
- ▲ Hole SH-12-25 **15.40 g/t gold** over 5.50 m including 83.70 g/t gold over 1.00 m

- ▲ It is hosted in mafic volcanic along a D1(east-west) deformation zone within a region that hosts D2 oriented faulting and D1 oriented pyroxenite dykes
- ▲ The pyroxenite dykes appear closely associated with mineralization and are likely infilling the same fluid pathways that introduced the gold.

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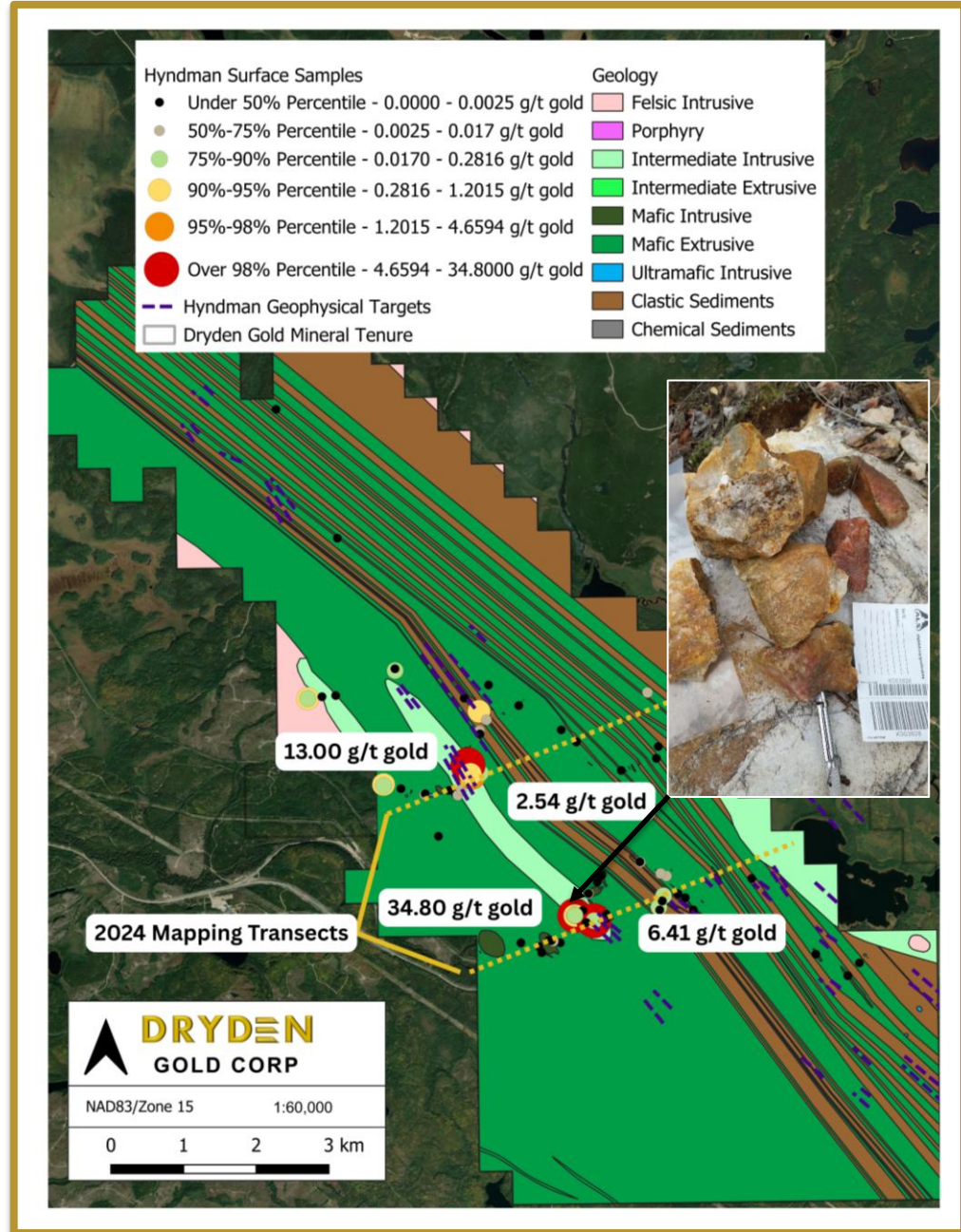
Mapping & geological modeling completed in 2024
Initial drill program is scheduled for June 2025.

Hyndman | Regional Exploration

- Field programs in 2024 & 2023 discovered new gold showings with 19 samples returning gold values higher than 1.00 g/t gold and 6 samples returning grades over 5 g/t gold.

- Planned field program for 2025 includes
 - Further detailed mapping of Hyndman with transects based on geophysical targets to the northeast and southwest of the 2024 work area.
 - Channel sampling over the most prospective areas from the 2023, 2024 and 2025 work programs

- The objective for the Hyndman Project is to advance it to a drill-ready stage. Permits have been granted, with drilling targeted for Q4 2025.



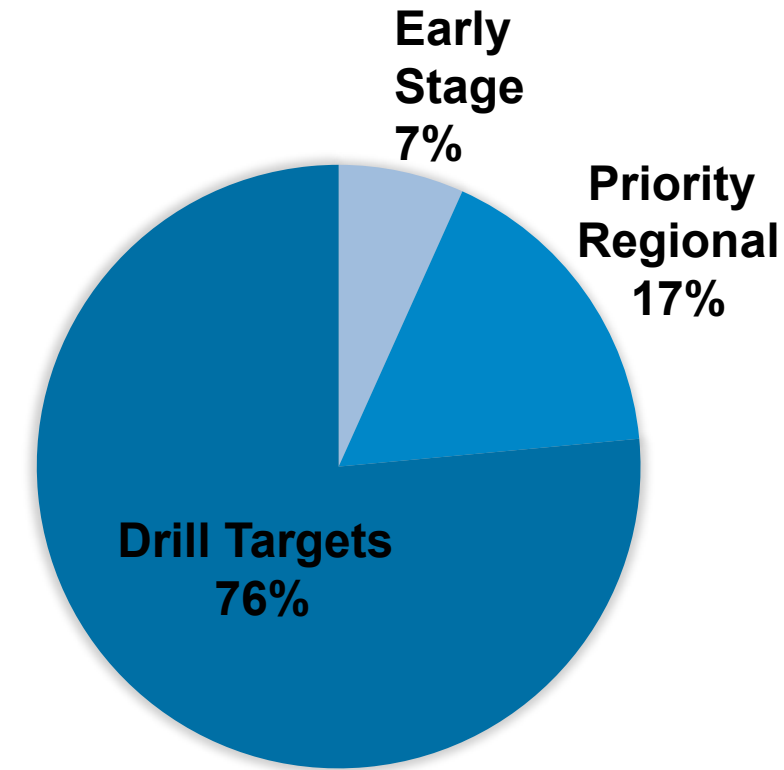
Exploration Budget | Marketing

6.4M – 2025/26 Funded Exploration Budget (Current Financing)

Item	Property	Cost (\$CAD)
Mapping, Channels, Sampling & Other	Regional Targets <i>Sherridon, Gold Rock expanded, other</i>	\$650,000
Drilling	Drill Targets Gold Rock & Other	\$5,750,000

5.8M - 2025 Funded Exploration Budget (Previous Funds Raised)

Item	Property	Cost (\$CAD)
LiDAR & Till/Soil Geochemical Survey	Early Stage - All properties	\$800,000
Mapping, Channels, Sampling & Other	Priority Regional Targets <i>Sherridon, Gold Rock expanded, other</i>	\$850,000
Drilling	Gold Rock & Gold Rock Extension targets	\$3,350,000
Drilling	Priority Regional Targets <i>Gold Rock, Hyndman, Sherridon</i>	\$500,000



23,000+ Meters of Drilling in the 2025-2026 Budget

Precious Metals Summit (Attending)

Beaver Creek
Sept 9-12

Denver Mineral Exploration Symposium

Colorado
Sept 12-13

Metals Investor Forum

Vancouver
Sept 26

121 Mining Investment Global Online

Virtual
Oct 14-15

New Orleans Investment Conference

New Orleans
Nov 2-5

Central Canadian Mineral Exploration Convention

Winnipeg
Nov 3-4

Atlanta Roadshow Investor Lunch

Atlanta
Nov 6

121 Mining Investment London

London
Nov 17-18

Swiss Mining Institute

Zurich
Nov 19-20

Close of 2025

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Why Dryden Gold?

- ▲ The Property
- ▲ The Team
- ▲ The High-Grade Gold
- ▲ The Geology
- ▲ The Jurisdiction
- ▲ The Infrastructure
- ▲ The Shareholders
- ▲ The Funding

With Four Clear Catalysts to Create Shareholder Value in 2025

- ▲ Expanding Gold Rock Target Area Along Strike with Multiple Stacked Gold-bearing Structures
- ▲ Potential to Prove Periodicity in the Gold Rock Camp at Mud Lake
- ▲ Potential for New Discovery at Sherridon
- ▲ Potential for New Discovery at Hyndman

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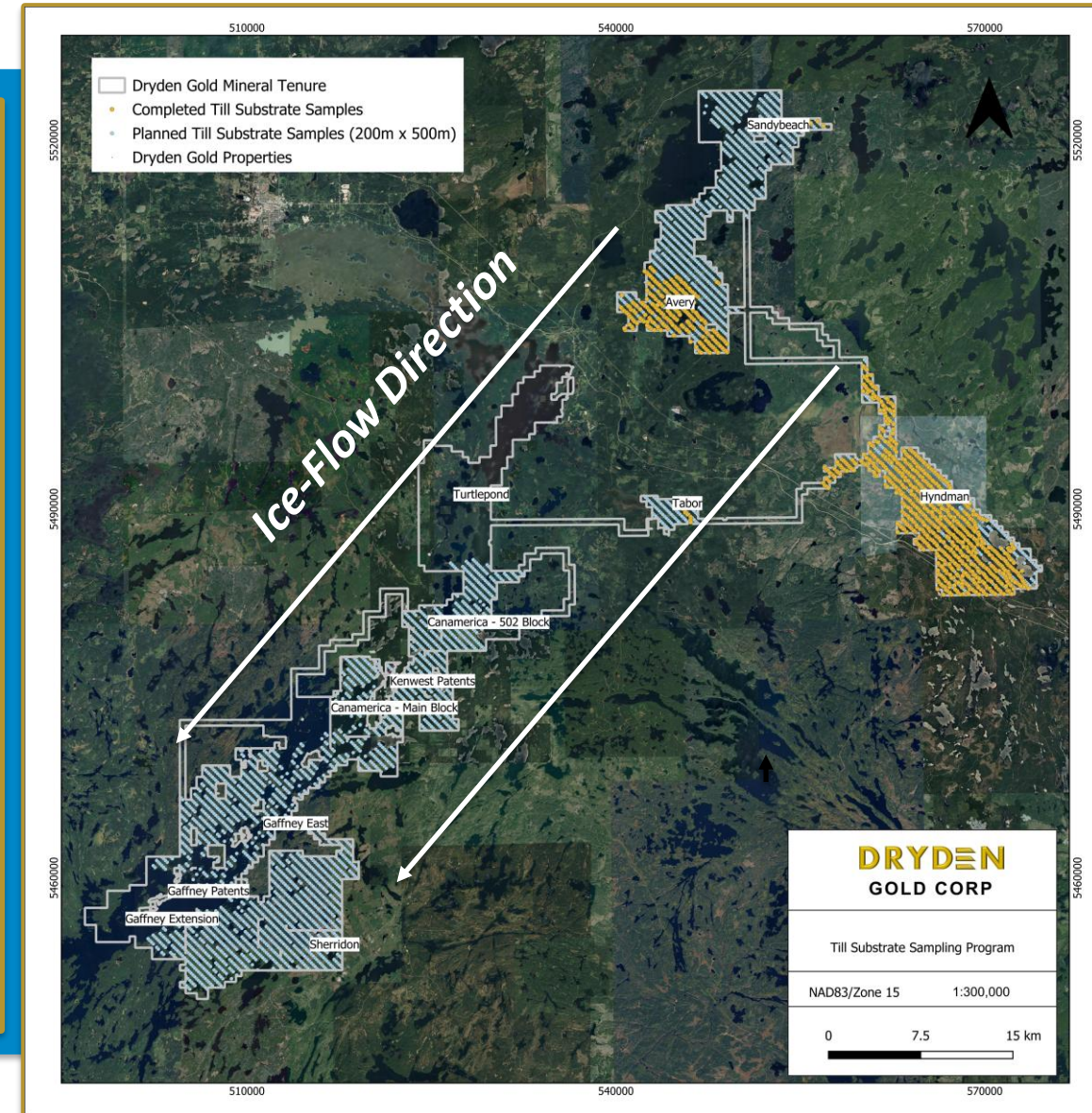
Maura Kolb President & QP
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mjkolb@drydengold.com

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Regional Exploration | Till Substrate Sampling Program

- ▲ Dominant ice flow direction to the southwest with only one main flow noted in both academic papers and in field mapping
- ▲ Focused on sampling B-horizon or C-horizon developed on a till substrate
- ▲ Glaciofluvial samples being collected where needed but noted as these will have to be dealt with separately in interpretation.
- ▲ Planned 200m spaced samples along 500m spaced lines for a total of approximately 4,500 samples. LiDAR was used for helping place appropriate samples.
- ▲ Samples will be sieved to <63 micro fraction and a super-trace Au + multi-element package ([ALS - AuME-ST43](#)) to detect trace/pathfinder elements.
- ▲ The 2025 work plan is to complete this sample grid with a potential 2026 follow up program focusing on tighter grid spacing in areas of interest and/or heavy mineral concentrate samples (HMC).



Sherridon | Regional Exploration

▲ Highlights:

- ▲ **617.00 g/t gold** surface sample
- ▲ Several surface samples over **100.00 g/t gold**
- ▲ **15.40 g/t gold** over 5.50 meters including **83.70 g/t gold** over 1.00 meters in drill hole SH-12-25

- ▲ Mineralization concentrated at intersections between D1 (E-W), D2 (NE/SW) and D3 (N-S) structures.
- ▲ Following the 2024 mapping and geological modeling program, a drill program is scheduled to start in summer 2025.



- ▲ Exploration drill permits have been approved for Sherridon with mobilization notice given to First Nations groups

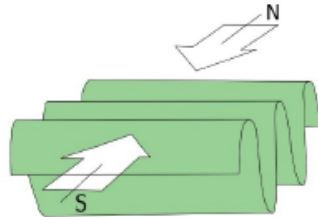
Gold Rock | Targeting High-Grade Structures

Stage #1

Deformation events shaped the **geometries** at Gold Rock and the emplacement of **Gold**

D1 - The first phase of deformation created **folding** and **~east-west trending structure**

D1 – Preparation of rocks for future mineralization through **alteration** and **early mineralization** in some areas



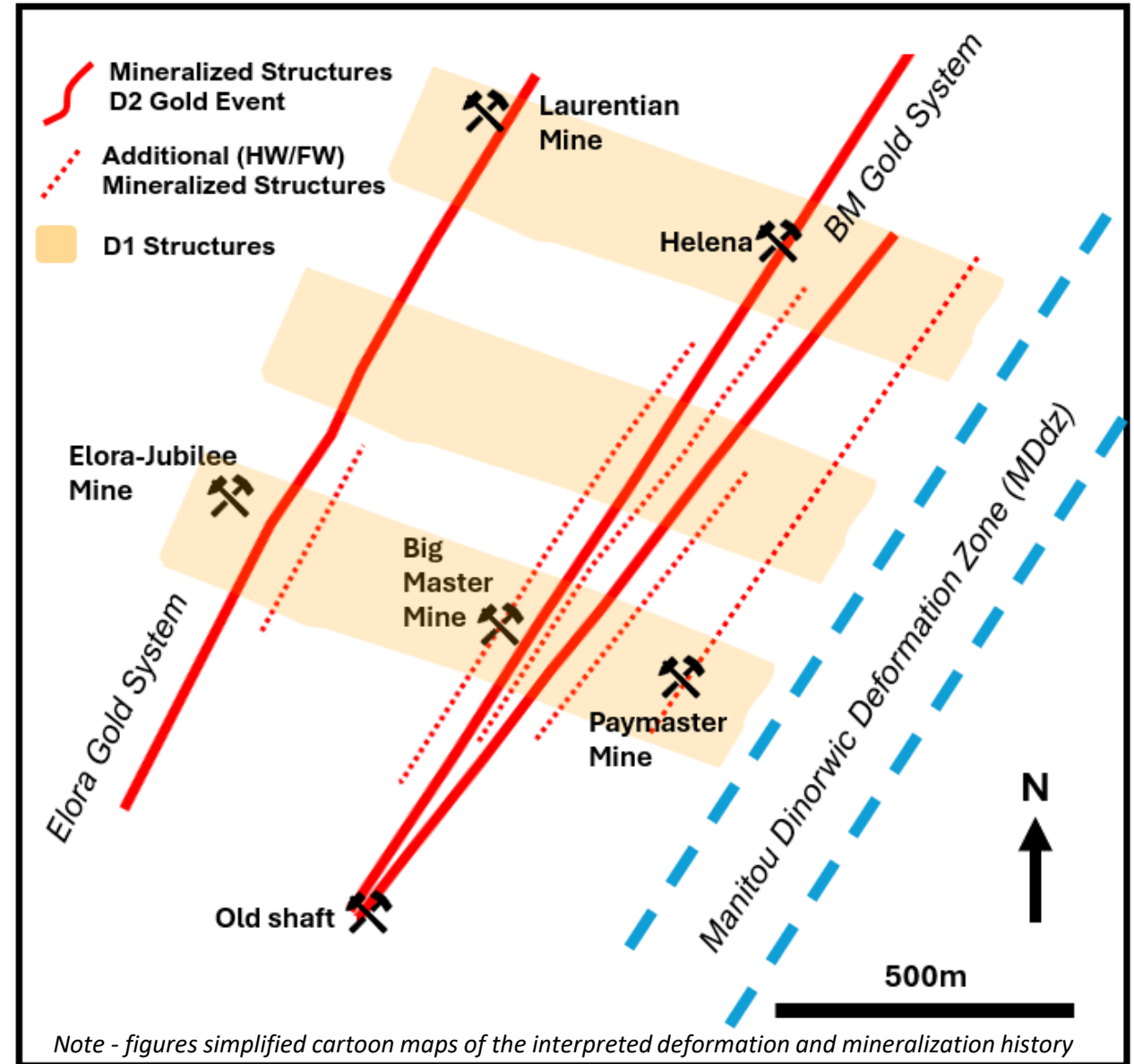
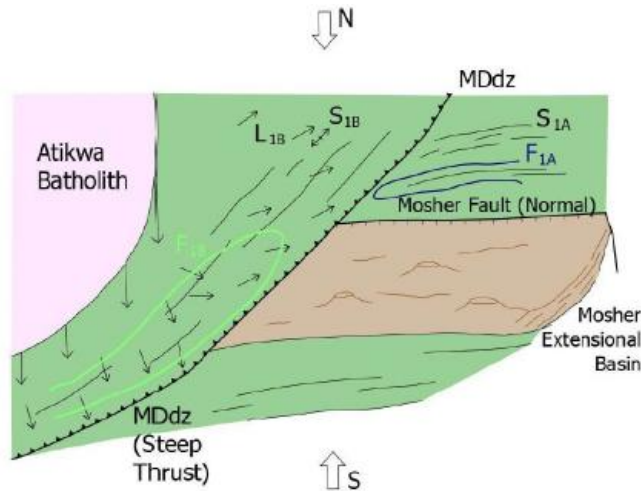
Gold Rock | Targeting High-Grade Structures

Stage #2

D2 - The second phase of deformation created
Manitou Dinorwic deformation zone (MDdz)
Northeast trending structures

D2 – Gold Mineralization along Northeast
trending **shear zones** and **veins structures**
Elora Gold & Big Master Gold Systems

Continent-Arc
Collision
Peak Metamorphism
Local Extension



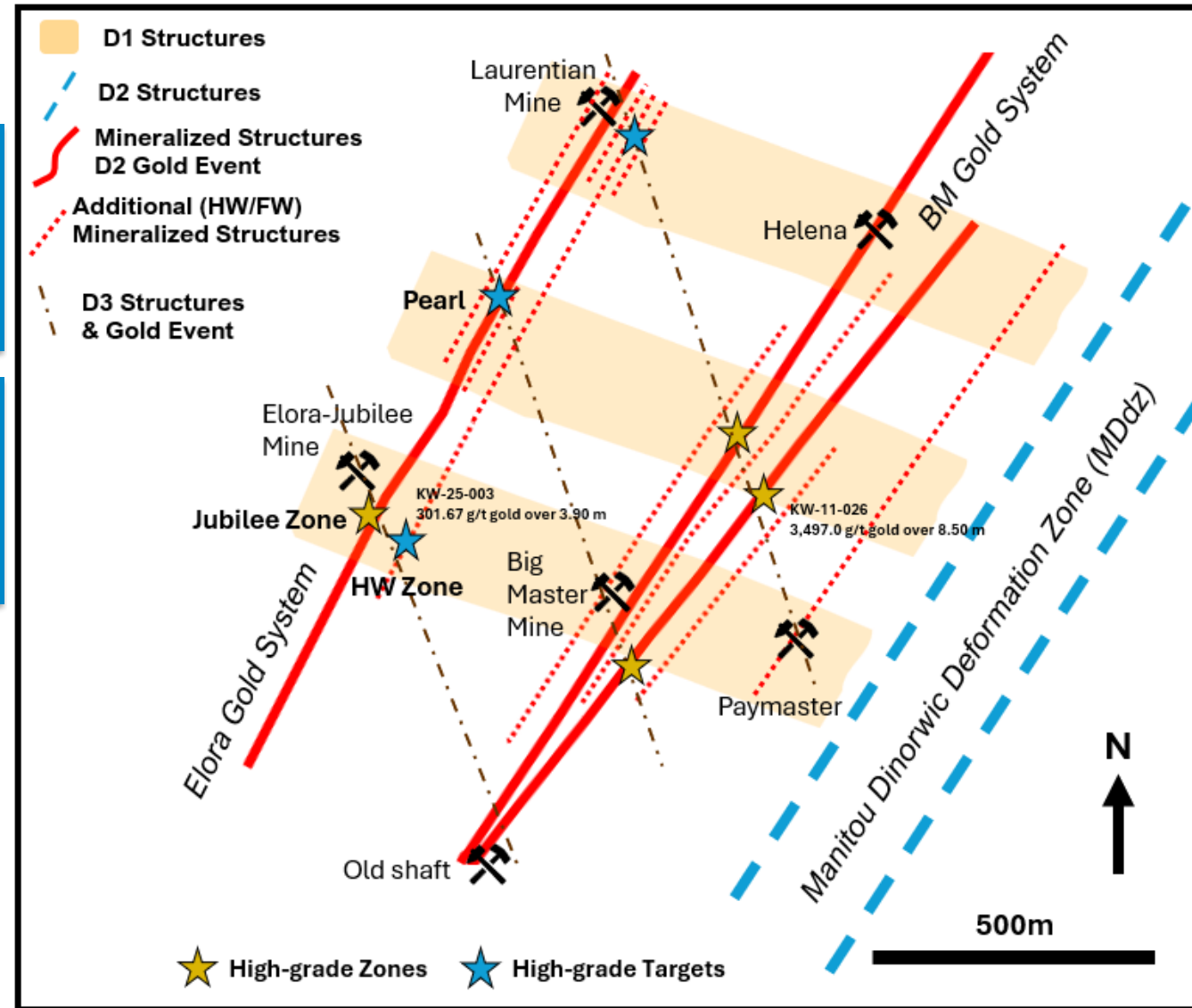
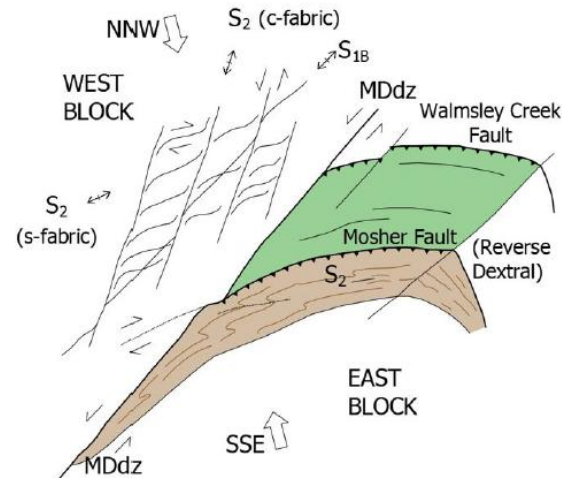
Gold Rock | Targeting High-Grade Structures

Stage #3

D3 - The third phase of deformation created S-C fabric with the
~ **North-south structures**

D3 – **Gold Mineralization** in this phase reused previous structures and localized high-grade new ~**North-south structures**

Sinistral Strike-slip
Basin Closure
Creation of S-C Fabric



Note - figures simplified cartoon maps of the interpreted deformation and mineralization history