

DISCOVERING HIGH-GRADE GOLD WITH DISTRICT SCALE POTENTIAL IN NORTHWESTERN ONTARIO

TSXV: DRY
OTCQB: DRYGF
FSE: X7W

NEAR-TERM DRILLING

- 1 Grow the **Elora Gold System** on strike testing new structural intersections
- 2 Expand high-grade mineralization down plunge at the **Jubilee Zone** at Gold Rock
- 3 Test **new targets** along strike at Gold Rock
- 4 Investigate highly prospective **regional targets**

KEY VALUE DRIVERS

EXPERIENCED MANAGEMENT

- History of success in navigating M&A
- Technical team has extensive **regional experience**

INVESTMENT UPSIDE

- High-grade gold across the entire Dryden District
- Limited drilling - 30,000 meters
- System has never been tested at depth
- Regional Greenfield targets at Hyndman & Sherridon
- Strategic investment from **Centerra Gold**

FAVOURABLE MINING JURISDICTION

- Excellent infrastructure, including grid power
- Major highway access and logging roads
- Year round drilling
- Significant tax benefits and government grants
- Collaborative relationships with First Nations communities

GOLD ROCK CAMP

EXCEPTIONAL high-grade gold intercept *historic hole*

3,497 g/t gold over **8.50 meters**, including **53,700 g/t** gold over **0.55 meters**.

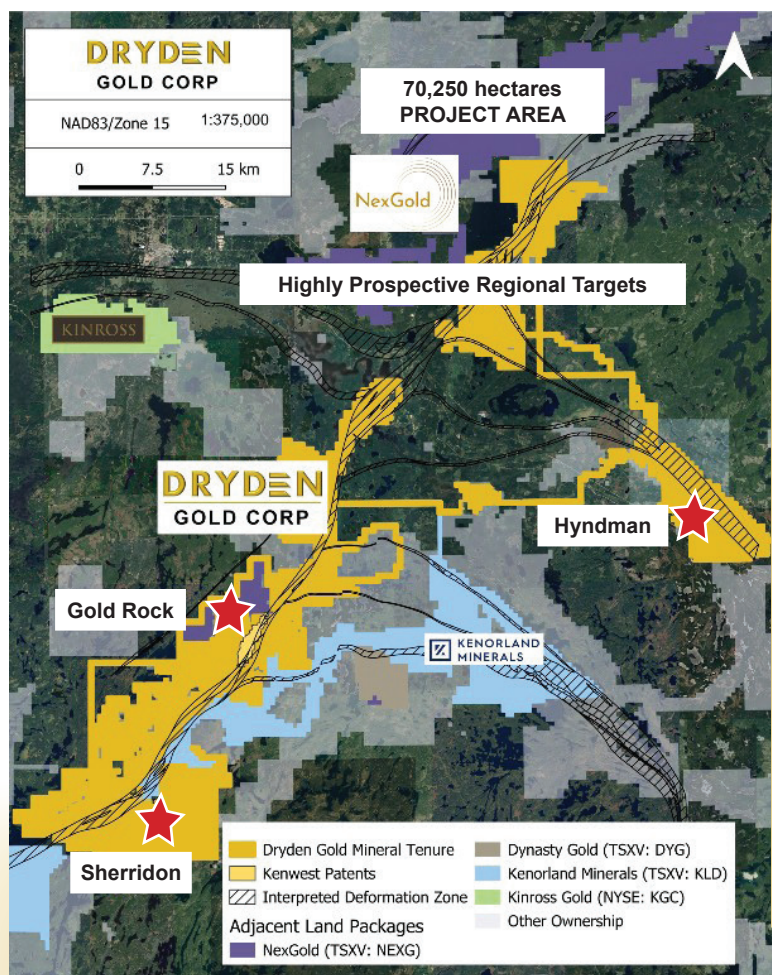


NEW HANGING WALL ZONE

301.67 g/t gold over **3.90 meters**, including **1,930 g/t** gold over **0.60 meters**.



Scan for more VG photos!



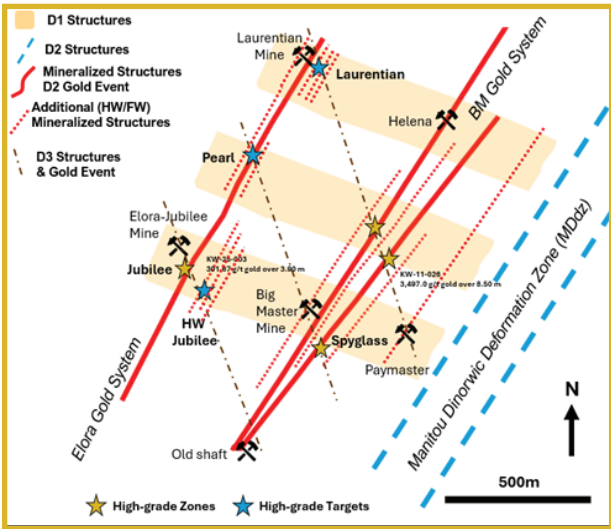
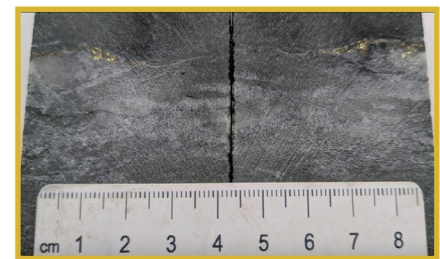


NEXT RED LAKE CAMP?

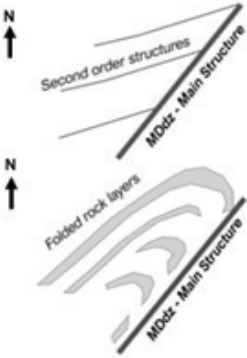
- Similar geological setting, rock types and dykes with regional folding
- Near surface, high-grade free gold in an Archean setting
- Structural geometry – gold bearing shear corridor with secondary mineralized splay structures and dykes
- Favorable geological gold traps for high-grade structures
- Robust gold system with the same three known types of mineralization as Red Lake
- Archean Gold systems extend 2km or greater like Red Lake
- Dryden District has never been tested below 300 meters

GOLD ROCK CAMP

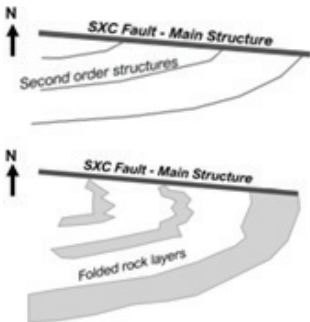
Visible gold from hole DGR-25-018 at 238 meters true depth



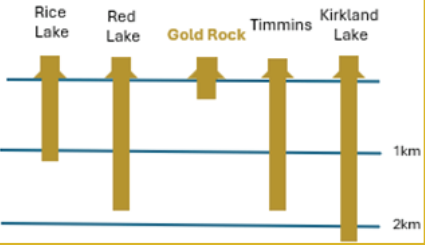
Dryden Gold Corp.
 Gold Rock Area Geology



Red Lake Mine Geology



Archean Lode Gold Mines Camps
 Central Canada

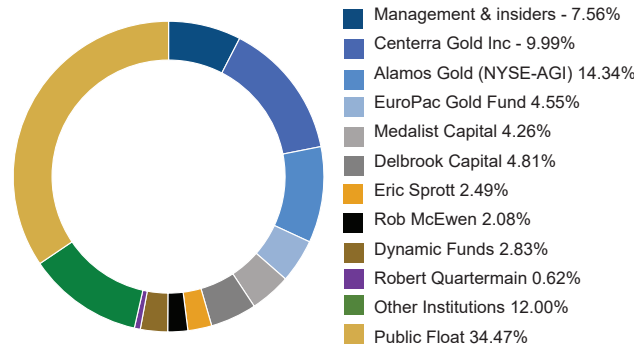


SHARE STRUCTURE

(as of May 23, 2025)

Issued & outstanding	160,362,519
Warrants outstanding	52,699,986
ESOP options	9,100,000
Fully diluted	222,162,505
Cash balance	\$4,150,000

MAJOR SHAREHOLDERS



LEADERSHIP

Trey Wasser CEO, Director	Jason Jessup Director
Maura Kolb, P.Geo President	Christina McCarthy Director
Anna Hicken, P.Geo VP Exploration	Darin Wagner Advisor
Scott Kelly CFO, Director	Stephen Kenwood Advisor

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